



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	35,742.07	35,859.66	36,194.78	35,010.82	36,076.72	+334.65	+0.94
Nifty	10,754.00	10,780.90	10,893.60	10,534.55	10,859.90	+105.90	+0.98

Markets traded in green ahead of new year

Indian equity benchmark ended on a robust note in the week ended 28th December, 2018 on positive global cues. Key indices were positive in three out of four sessions of the week. The S&P BSE Sensex gained 334.65 points or 0.94% to settle at 36,076.72 in the week ended 28th December 2018. The CNX Nifty gained 105.90 points or 0.98% to settle at 10,859.90. The BSE Mid Cap index gained 107.21 points or 0.70% to settle at 15360.21. The BSE Small Cap index lost 27.93 points or 0.19% to settle at 14605.69.

Indian benchmark Indices extended losses on Monday, taking cues from global markets as political uncertainties in the US and dim outlook of global economic growth dampened investor sentiment on Monday, 24th December 2018. Sensex lost 271.92 points or 0.76% to settle at 35470.15; Markets were closed on Tuesday, 25th December 2018 on account of Christmas. On Wednesday, 26th December 2018, markets closed in green after a long turmoil. Sensex gained 179.79 points or 0.51% to settle at 35649.94. Thursday, 27th December 2018 Indian benchmark indices witnessed high volatility on account of expiry of December series. Sensex gained 157.34 points or 0.44% to settle at 35807.28. Indices ended on an optimistic note on Friday, 29th December 2018. Sensex gained 269.44 points or 0.75% to settle at 36076.72.

BSE Sector	Current	Last	% Change
IT Sector			
WIPRO	331.05	319.45	+3.63
PERSISTENT	632.00	611.30	+3.39
MPHASIS	998.55	966.75	+3.29
TECHM	712.30	695.75	+2.38
MINDTREE	863.15	846.75	+1.94
INFY	657.60	645.75	+1.84
OFSS	3662.00	3660.10	+0.05
TCS	1895.80	1897.25	-0.08
HCLTECH	956.55	957.75	-0.13

Comment:

The S&P Information Technology ended at 14052.06 up by 158.25 points or by 1.14%. Wipro, Persistent, Mphasis and TechM were among the major gainers in the week gaining 0.4%-0.2%.

Most active (by value)

Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
RCOM	477.42	14.70	324776.1
JPASSOCIAT	132.88	7.60	174844.4
PCJEWELLER	917.24	87.80	104469.8
SAIL	498.11	54.65	91145.04
PNB	677.26	78.45	86330.37

Most active (by Qty)

Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
JUBLFOOD	2355.90	1248.65	18867.54
BEML	1813.83	908.50	19965.1
JETAIRWAYS	1314.28	276.60	47515.58
SRF	1091.39	2001.70	5452.311
RECLTD	1011.01	122.00	82869.51

Top gainers

(NSE)

Name	Current Pr.	Prev. Pr.	%change
OLECTRA	244.95	200.60	22.11
SELAN	192.30	164.30	17.04
RECLTD	122.00	109.40	11.52
SUPREMEIND	1196.95	1092.25	9.59
JETAIRWAYS	276.60	252.65	9.48

Top losers

(NSE)

Name	Current Pr.	Prev. Pr.	%change
ARVSMART	124.50	138.20	-9.91
NAVKARCORP	55.75	61.65	-9.57
VAKRANGEE	34.45	38.00	-9.34
FRETAIL	511.70	561.70	-8.90
AMRUTANJAN	267.80	293.20	-8.66

<i>BSE Sector</i>	<i>Current</i>	<i>Last</i>	<i>% Change</i>
<u>FMCG Sector</u>			
TATAGLOBAL	220.55	215.60	+2.30
NESTLEIND	11235.60	11011.70	+2.03
UBL	1375.60	1348.70	+1.99
ITC	281.95	276.50	+1.97
GODREJCP	813.55	805.35	+1.02
HINDUNILVR	1820.10	1803.60	+0.91
MARICO	378.10	377.55	+0.15
COLPAL	1319.85	1327.35	-0.57
DABUR	433.90	437.25	-0.77

Comment:

The S&P FMCG ended at 11835.84 up by 122.75 points or by 1.05%. Tata Global, Nestle India, UBL and ITC were among the major gainers in the week gaining 0.3%-0.1%.

<i>BSE Sector</i>	<i>Current</i>	<i>Last</i>	<i>% Change</i>
<u>Bank Sector</u>			
BANKINDIA	102.95	97.85	+5.21
BANKBARODA	118.40	115.00	+2.96
PNB	78.35	76.45	+2.49
ICICIBANK	361.05	353.35	+2.18
KOTAKBANK	1244.65	1227.40	+1.41
SBIN	294.45	291.65	+0.96
FEDERALBNK	93.20	92.40	+0.87
AXISBANK	625.25	621.10	+0.67

Comment:

The S&P BankIndex ended at 30330.08 up by 306.75 points or by 1.02%. Bank of India, Bank Of Baroda, PNB and ICICI Bank were among the major gainers in the week gaining by 0.5%-0.2%.

Corporate News:

- **Uttam Sugar Mills** has successfully enhanced and implemented the Distillery capacity addition of 75 KLPD at the Barkatpur unit of the company. Now, the Overall capacity of Distillery (Ethanol) at Barkatpur Unit of the company has increased to 150 KLPD.
- **Peninsula Land** has entered into a Securities Purchase Agreement to acquire 86% of the Equity Shares of Rockfirst Real Estate thereby making it a wholly-owned subsidiary of the Company.
- **Lemon Tree Hotels** has agreed to enter into a joint venture (JV) with Magnolia Grove investment, an affiliate of Warburg Pincus group. The joint venture company i.e., Hamstede Living will construct, acquire, develop, operate and lease short and long stay real estate projects, with a primary focus on student housing, co-living for working professionals/adults and multi-family users.
- **Dilip Buildcon** has executed the EPC Agreement with the National Highways Authority of India (NHAI) for Lalganj - Hanumanha, NH-7 (Pkg-3) in the State of Uttar Pradesh. The project is for rehabilitation and up-gradation from 2 lane to 4 lane of NH Stretch of 43.40Km length which valued to Rs 677.07 crore.
- **Kansai Nerolac Paints** has entered into Share Purchase Agreement (SPA) to acquire 100% equity stake in Perma Construction Aids for a total consideration of Rs 29.10 crore. The company is expanding its product portfolio in construction chemicals.
- **Karnataka Bank** has opened two new branches in Bengaluru in the state of Karnataka on December 27, 2018. The bank has opened 828th branch at Dodda Aalada Mara, Bengaluru Urban District and 829th Branch at Bengaluru - Heggadadevanapura Alur GP.
- **Tata Motors** is working in partnership with other group firms namely Tata Capital for financing and Tata Power for the charging infrastructure network to develop electric vehicle (EV) ecosystem. The company is working on developing prowess in the field of EVs. The company participated in the tender floated by Energy Efficiency Services and has already completed the production of 250 cars.
- **Tech Mahindra** has launched GAiA - the first enterprise edition of open source Artificial Intelligence (AI) platform Acumos. GAiA will enable enterprises across industry verticals to build, share and rapidly deploy AI-driven services and applications to solve business critical problems.
- **Atlas Cycles** has reported net loss of Rs 1.46 crore for the quarter ended September 30, 2018 against net profit of Rs 0.77 crore for the same quarter in the previous year. Total income of the company decreased by 4.18% at Rs 160.29 crore for Q2FY19 as compared Rs 167.28 crore for the corresponding quarter previous year.

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MEMBER-NSE

HEM MULTI COMMODITIES PRIVATE LIMITED

MEMBER-NCDEX, MCX

HEM FINANCIAL SERVICES LIMITED

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