



Index	Previous Close	Open	High	Low	Close	Change	Change %
Sensex	35,457.16	35,647.62	35,818.83	34,937.98	34,981.02	-476.14	-1.34
Nifty	10,682.20	10,731.25	10,774.70	10,512.00	10,526.75	-155.45	-1.46

Steep fall in Nifty and Sensex

Indian equity benchmark ended on a weak note in the week ended 22nd November, 2018 after trading in red. Key indices were negative in three out of four sessions of the week. The S&P BSE Sensex lost 476.14 points or 1.34% to settle at 34,981.02 in the week ended 22nd November 2018. The CNX Nifty lost 155.45 points or 1.46% to settle at 10,526.75. The BSE Mid Cap index lost 117.47 points or 0.78% to settle at 14,880.34. The BSE Small Cap index lost 135.05 points or 0.93% to settle at 14,350.83.

Week started on an optimistic note on Monday, 19th November 2018; Sensex gained 317.72 points or 0.90% to settle at 35,774.88; Tuesday 20th November 2018 turned out to be a dismal day of trade as markets halted three consecutive sessions of gaining streak and drifted below their crucial levels. Sensex lost 300.37 points or 0.84% to settle at 35,474.51. On Wednesday, 21st November 2018, trade remained weak during the whole day as foreign investors continued their selling spree from the Indian equity markets. Sensex lost 274.71 points or 0.77% to settle at 35,199.80. Thursday, 22nd November 2018 the weekly expiry of Bank Nifty, markets made a volatile start but ended in red; Sensex shed 218.78 points or 0.62% to settle at 34,981.02. On Friday, 23rd November 2018 market was closed on account of Guru Nanak Jayanti.

BSE Sector	Current	Last	% Change
Metal Sector			
TATASTEEL	539.95	574.10	-5.95
SAIL	60.40	64.05	-5.70
HINDALCO	217.90	230.10	-5.30
NMDC	95.60	100.60	-4.97
JSWSTEEL	319.65	334.75	-4.51
JINDALSTEL	168.70	175.20	-3.71
VEDL	199.65	206.70	-3.41
COALINDIA	256.75	263.45	-2.54
HINDZINC	262.60	267.05	-1.67

Comment:

The S&P Metal ended at 12,031.52 down by 535.59 points or by 4.26%. Tata Steel, SAIL, Hindalco and NMDC were among the major losers in the week losing 06%-04%.

Most active (by value)

Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
JET AIRWAYS	88933.82	308.40	2742.72
DHFL	76880.88	232.75	1789.40
ASHOKLEY	112363.68	109.30	1228.14
BANKBAROD	89160.30	109.90	979.87
IDEA	191457.47	41.45	793.59

Most active (by Qty)

Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
RCOM	222599.74	13.30	296.06
IDEA	191457.47	41.45	793.59
JPASSOCIAT	164959.41	7.00	115.47
SUZLON	134751.42	5.55	74.79
ASHOKLEY	112363.68	109.30	1228.14

Top gainers

(NSE)

Name	Current Pr.	Prev. Pr.	%change
VETO	79.25	65.30	21.36
BIRLACABLE	215.25	191.35	12.49
GMBREW	681.80	607.40	12.25
ITI	96.65	87.15	10.90
CGPOWER	39.90	36.00	10.83

Top losers

(NSE)

Name	Current Pr.	Prev. Pr.	%change
ALBERTDAV	397.60	470.25	-15.45
DCMSHRIRA	356.60	409.10	-12.83
MAXINDIA	64.30	73.45	-12.46
JET AIRWAYS	308.40	346.50	-11.00
ASTRAZEN	1498.40	1666.85	-10.11

<i>BSE Sector</i>	<i>Current</i>	<i>Last</i>	<i>% Change</i>
<u>IT Sector</u>			
WIPRO	307.45	325.95	-5.68
TECHM	690.95	726.80	-4.93
INFY	620.45	650.45	-4.61
KPIT	201.90	211.20	-4.40
HCLTECH	979.55	1022.20	-4.17
OFSS	3431.60	3566.00	-3.77
TCS	1815.25	1882.25	-3.56
MPHASIS	923.30	953.45	-3.16
MINDTREE	829.55	838.20	-1.03

Comment:

The S&P Information Technology Index ended at 13,443.54 down by 575.86 points or by 4.11%. Wipro, Tech Mahindra, Infosys and KPIT were among the major losers in the week losing 06%-04%.

<i>BSE Sector</i>	<i>Current</i>	<i>Last</i>	<i>% Change</i>
<u>Oil & Gas Sector</u>			
IOC	138.30	143.40	-3.56
ONGC	152.20	156.55	-2.78
RELIANCE	1102.85	1127.50	-2.19
PETRONET	211.55	215.15	-1.67
CASTROLIND	149.10	151.15	-1.36
BPCL	320.55	322.50	-0.60
HINDPETRO	242.90	243.20	-0.12
GAIL	344.80	342.00	0.82
OIL	205.00	199.20	2.91

Comment:

The S&P Oil & Gas index ended at 13,421.42 down by 207.53 points or by 1.52%. IOC, ONGC, Reliance and Petronet were among the major losers in the week losing by 04%-01%

Corporate News:

- **Gold prices** went past the Rs 32,000-mark on fresh buying by local jewellers amid a firm trend overseas. Silver too firmed up by Rs 200 on the back of increased offtake by industrial units. Gold prices surged after falling for three straight days, largely on fresh buying by jewellers at the domestic spot market, coupled with a better trend globally.
- **Cadila Healthcare** said that Zydus Cadila received two drug approvals from the USFDA for Atorvastatin calcium tablets and Dimethyl Fumarate delayed-release capsules.
- **Vakrangee Ltd** shares rose 4.97% per share after the company's economic offences wing has completed a probe into a complaint filed against the company and its MD and CEO Dinesh Nandwana relating to price manipulation.
- **Indoco Remedies** shares jumped 20% per share after USFDA has concluded inspection at Indoco's Sterile facility (Plant II) and Solid Dosages facility (Plant III) located in Goa with two minor observations.
- **Oil prices** slipped after US crude inventories swelled to their highest level since December 2017 amid concerns of an emerging global glut, although the potential for a supply cut by OPEC prevented further drops. US WTI crude futures were at \$54.47 per barrel, 16 cents, or 0.3% below their last settlement. Front-month Brent crude oil futures were at \$63.34 per barrel, down 14 cents, or 0.2%.
- **IL&FS Transportation Networks**, a unit of IL&FS group, delayed filing September quarter financial results, citing NCLT insolvency proceeding. The company said it will declare quarterly numbers at the earliest.
- **Bharti Airtel** shares fell as much as 3.08% per share after a news report said that Mukesh Ambani's Reliance Jio to replace Bharti Airtel as service provider for Railways from January 1.
- **Deepak Fertilisers & Petrochemicals Corp. Ltd** rose as much as 3.5% after the company informed exchanges that the normal operations had resumed fully as the Income Tax team conducting search and seizure operations left the company's offices.
- **The Indian rupee** strengthened for the seventh consecutive session, its longest winning streak since February 2017, against US dollar after continued fall in crude oil reduced fears of fiscal slippage and higher inflation. The currency hit near a three-month high and gained nearly 2% in last seven sessions.
- **Jiya Eco-Products** has allotted 1,50,36,631 fully paid up Bonus Equity shares of Rs 10 each. This Bonus Equity shares have been allotted in the ratio of 1:1 i.e. 1 fully paid up bonus equity share of Rs 10 each for every 1 equity share held of Rs 10 each to the members eligible to receive Bonus Equity shares of the Company.
- **Bajaj Finance** has raised funds aggregating to Rs 200 crore via private placement. The Debenture Allotment Committee of the company at its meeting held on November 20, 2018, has allotted 2000 Secured Redeemable Non-Convertible Debentures (NCDs) of face value of Rs 10 lakh each aggregating to Rs 200 crore.
- **Glenmark Pharmaceuticals Inc., USA** has been granted final approval by the United States Food & Drug Administration (USFDA) for Atovaquone Oral Suspension USP, 750 mg/5 mL, a generic version of Mepron Oral Suspension, 750 mg/5 mL, of GlaxoSmithKline LLC.
- **GAIL's (India) Jagadishpur- Haldia ' Bokaro -Dhamra pipeline project**, also popular as 'Pradhan Mantri Urja Ganga', will serve as the feeder source for natural gas supply to the proposed city gas project at Deoghar, Sheikhpura and Jamui districts, in addition to maintaining supplies to various fertilizer and industrial units enroute.



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