



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	35962.93	36129.13	36554.99	35694.74	35742.07	-220.86	-0.61
Nifty	10805.45	10853.20	10985.15	10738.65	10754.00	-51.45	-0.48

Markets in bearish territory this week

Indian equity benchmark ended on a weak note in the week ended 21st December, 2018 on negative global cues. Key indices were positive in three out of five sessions of the week. The S&P BSE Sensex lost 220.86 points or 0.61% to settle at 35,742.07 in the week ended 21st December 2018. The CNX Nifty lost 51.45 points or 0.48% to settle at 10,754. The BSE Mid Cap index gained 60.16 points or 0.40% to settle at 15253.00. The BSE Small Cap index gained 131.86 points or 0.91% to settle at 14633.62.

Indices shut the day on a high note on Monday, 17th December 2018. Sensex gained 307.14 points or 0.85% to settle at 36,207.07; The equity benchmarks staged smart recovery on Tuesday, 18th December 2018 to end the session in green terrain, on account of late hour value buying. Sensex gained 77.01 points or 0.21% to settle at 36,347.08. On Wednesday, 19th December 2018, Domestic shares rose for seventh day in a row, logging modest gains on sustained buying demand in index pivotal and overnight slide in crude oil prices. Sensex gained 137.25 points or 0.38% to settle at 36,484.33. Thursday, 20th December 2018 Indian benchmark indices halted a seven-day long winning streak. Sensex lost 52.66 points or 0.14% to settle at 36,431.67. Indices witnessed bloodbath on Friday, 21st December 2018 with frontline gauges ending below their crucial levels. Sensex lost 689.60 points or 1.89% to settle at 35,742.07.

BSE Sector	Current	Last	% Change
IT Sector			
INFY	645.75	705.60	-8.48
TCS	1897.25	1989.25	-4.62
WIPRO	319.45	333.10	-4.10
TECHM	695.75	712.25	-2.32
MINDTREE	846.75	866.55	-2.28
MPHASIS	966.75	973.15	-0.66
PERSISTENT	611.30	613.50	-0.36
HCLTECH	957.75	960.35	-0.27
OFSS	3660.10	3624.40	0.99

Comment:

The S&P Information Technology ended at 13893.80 down by 769.75 points or by 5.25%. Infosys, TCS, Wipro and Tech Mahindra were among the major losers in the week falling 0.9%-0.2%.

Most active (by value)

Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
BEML	35340.98	887.45	3136.34
DHFL	71013.06	240.65	1708.93
JUBLFOOD	9161.35	1313.50	1203.34
PNB	143159.28	76.35	1093.02
JETAIRWAYS	42727.64	252.65	1079.51

Most active (by Qty)

Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
RCOM	448645.31	14.20	637.08
JPASSOCIAT	158523.02	7.75	122.86
PNB	143159.28	76.35	1093.02
PCJEWELLER	121717.74	82.45	1003.56
SUZLON	109279.06	5.50	60.10

Top gainers

(NSE)

Name	Current Pr.	Prev. Pr.	%change
APOLSIHOT	1139.90	790.20	44.25
NAVKARCOR	61.65	45.90	34.31
AGARIND	228.40	173.00	32.02
SORILINFRA	391.75	307.00	27.61
IBULISL	392.95	310.10	26.72

Top losers

(NSE)

Name	Current Pr.	Prev. Pr.	%change
APLAPOLLO	1170.25	1290.15	-9.29
ABB	1302.70	1430.10	-8.91
GODFRYPHLP	849.45	925.90	-8.26
GRAPHITE	794.55	861.25	-7.74
HGINFRA	204.45	219.15	-6.71

<i>BSE Sector</i>	<i>Current</i>	<i>Last</i>	<i>% Change</i>
<u>Consumer Durables</u>			
TTKPRESTIG	7365.40	7867.20	-6.38
WHIRLPOOL	1340.30	1405.55	-4.64
TITAN	901.75	931.55	-3.20
BLUESTARCO	626.15	646.55	-3.16
VIPIND	521.00	529.05	-1.52
BAJAJELEC	505.65	513.35	-1.50
PCJEWELLER	82.40	83.55	-1.38
RAJESHEXPO	566.80	571.35	-0.80
SYMPHONY	1164.00	1130.25	+2.99

Comment:

The S&P Consumer Durables ended at 20413.65 down by 516.26 points or by 2.47%. TTK Prestige, Whirlpool, Titan and Blue Star were among the major losers in the week falling 07%-03%.

<i>BSE Sector</i>	<i>Current</i>	<i>Last</i>	<i>% Change</i>
<u>Oil & Gas Sector</u>			
HINDPETRO	250.00	227.40	+9.94
BPCL	374.75	343.85	+8.99
PETRONET	222.60	217.00	+2.58
CASTROLIND	152.90	149.25	+2.45
ONGC	148.55	146.95	+1.09
OIL	177.30	176.45	+0.48
RELIANCE	1098.35	1111.75	-1.21
IOC	139.70	141.45	-1.24

Comment:

The S&P Oil & Gas Index ended at 13654.76 up by 242.75 points or by 1.81%. Hind Petro, BPCL, Petronet and Castrol were among the major gainers in the week gaining by 10%-02%

Corporate News:

- **Gautam Adani's** coal mine project in Australia faces another setback, with the Queensland state government refusing to sign off on the company's plans before further studies into the project's environmental impact are complete. Adani Enterprises shares traded 2.2% lower .
- **Aurobindo Pharma Ltd** has received final approval from the USFDA to manufacture and market potassium chloride extended release tablets, 8 mEq (600 mg) and 10 mEq (750 mg). The product will be launched in January 2019
- **Vodafone Idea** traded up. UK's Vodafone Group Plc and its local partner Aditya Birla Group plan to tap private equity (PE) and pension funds to raise as much as \$1 billion once they pump in \$2.5 billion through a rights issue into Vodafone Idea Ltd.
- **Indian Hume Pipe** jumped as much as 8.08% after the company on Thursday disclosed that it has secured an order worth Rs 502.89 crore from Andhra Pradesh Drinking Water Supply Corporation.
- **Bharti Airtel Ltd** rose after the company board approved a sale of up to 59.12 crore equity shares, representing 32% stake of Bharti Infratel owned by the company, to its arm Nettle Infrastructure Investments.
- **Infosys** shares fell after the company appointed Bharti Airtel's global CFO Nilanjan Roy as chief financial officer, effective 1 March 2019. He replaces interim CFO Jayesh Sanghrajka, who will resume his responsibilities as deputy CFO. Sanghrajka had taken temporary charge after M.D. Ranganath abruptly resigned as Infosys CFO in August this year.
- **New Delhi Television** hit an upper circuit limit of 10% after NDTV Convergence announced Rs 300 crore deal with Taboola. NDTV Convergence has struck a five-year deal with Taboola, the world's largest content discovery platform. The deal ties NDTV Convergence exclusively to Taboola and involves a minimum guarantee of more than Rs 300 crore for NDTV Convergence.
- **Indian Hume Pipe** Company announced it has received letter of acceptance for the work of Rs 502.89 crore (excluding GST) from Andhra Pradesh Drinking Water Supply Corporation (APDWSC), Vijayawada, Andhra Pradesh for the work of construction of drinking water supply projects in Guntur District. The project is to be completed within 24 months.

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MEMBER-NSE

HEM MULTI COMMODITIES PRIVATE LIMITED

MEMBER-NCDEX, MCX

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