



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	39714.20	39806.86	40312.07	39279.47	39615.90	-98.30	-0.25%
NIFTY	11922.80	11953.75	12103.05	11769.50	11870.65	-52.15	-0.44%

IS MARKET STILL NERVOUS ON HIGHER LEVELS ?

Indian equity benchmark ended on a negative note in the week ended 07th June, 2019. Key indices were negative in two out of four trading sessions of the week. The S&P BSE Sensex down by 98.30 points or 0.25% to settle at 39,615.90 in the week ended 07th June, 2019. The CNX Nifty decreased by 52.15 points or 0.44% to settle at 11,870.65. The BSE Mid Cap index decreased 209.95 points or 1.41% to settle at 14,657.09. The BSE Small Cap index gained 189.80 points or 1.26% to settle at 14,906.38.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
Coal India	265.55	252.95	4.98
Adani Ports	425.20	409.30	3.88
Asian Paints	1418.35	1374.60	3.18
Bharti Airtel	357.10	346.70	3.00
Bharti Infratel	279.65	271.90	2.85

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
GAIL India	313.85	359.25	-12.64
Yes Bank	139.90	155.00	-9.74
Zee	340.20	365.25	-6.86
IB Housing	731.10	774.05	-5.55
JSW Steel	262.40	276.60	-5.13

MARKET STATS

Most Active (by value)			
Name	Qty	Pr.	Value
Reliance	135788.49	1314.90	10204.63
SBI	404683.86	342.05	7720.74
HDFC	57410.96	2210.85	7342.10
Yes Bank	823759.82	139.90	6671.25
ICICI Bank	277082.95	416.60	6591.43

Most Active (by volume)			
Name	Qty	Pr.	Value
Yes Bank	823759.82	139.90	6671.25
SBI	404683.86	342.05	7720.74
Tata Motors	282616.33	169.50	2697.83
ICICI Bank	277082.95	416.60	6591.43
ITC	246003.19	275.25	4092.12



INSTITUTIONAL NET POSITION



FII's Cash	• +724.97
FII's Index Future	• -617.57
FII's Stock Future	• +706.31
DII's	• -1289.16

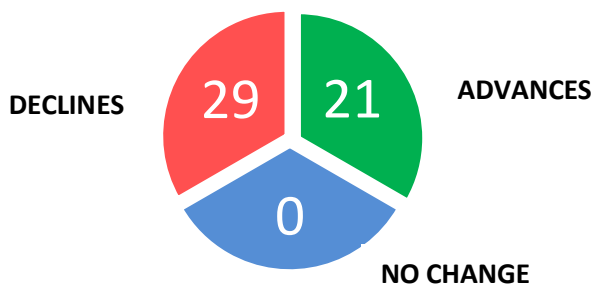
On Monday, 03rd June 2019 Nifty unlocks new highs with Sensex gaining 553.42 points or 1.39% to close at 40267.62. Indices managed to close above their crucial levels despite of a fall on Tuesday, 04th June 2019; Sensex was down with 184.08 points or 0.46% to close at 40083.54. Indian equity Markets were closed on Wednesday, 05th June 2019, on account of EID. Indices closed with steep losses, even though the RBI cut repo rate by 25 basis points to lowest in nine years and changed policy stance to 'Accommodative' from 'Neutral'. Sensex down 553.82 points or 1.38% to close at 39529.72. Friday, 07th June 2019 bulls came back in picture as Sensex gained 86.18 points or 0.22% to close at 39615.90.

Company Name	Quantity	Trade Price
Justdial	Multiple	720.34-781
Jet Airways	12,31,218	139.99
DHFL	Multiple	84-97
IB Realestate	26,90,163	125.39
Eros Intl Media	Multiple	46.32-48.34
Kirloskar Oil Eng Ltd	31,00,000	191.6
Mangalam Cement Ltd	1,50,000	260.75
VETO	Multiple	61-65



BULK & BLOCK

NIFTY MARKET BREADTH - POSITIVE



RATIO ANALYSIS



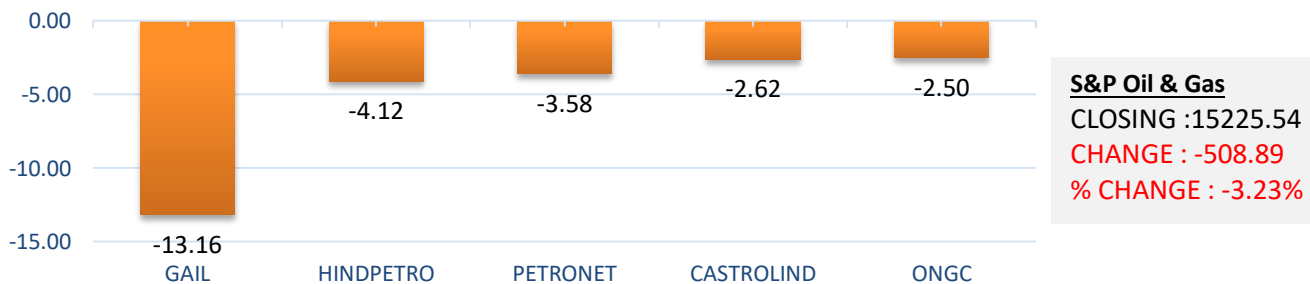


NEWS BULLETIN

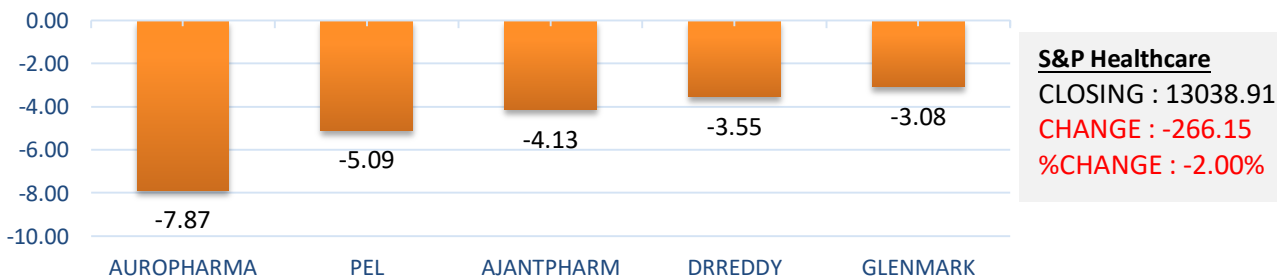
- **The Reserve Bank of India (RBI)** has imposed a monetary penalty of Rs 2 crore on **Kotak MahindraBank** for non-compliance of directions under sections 27(2) and 35A of the Banking Regulation Act, 1949 (the Act) to furnish information specified therein.
- The **Competition Commission of India (CCI)** has published the order approving the acquisition of **electrical and automation (EA)** business of **Larsen & Toubro (L&T)** by **Schneider Electric India(Schneider)** and **MacRitchie Investments (MacRitchie)**.
- **BITES** has bagged an additional export order aggregating to Rs 200 crore form **Sri Lanka Railways** for supply of passenger coaches. This is in addition to the earlier order for supply of 06 Nos. of Diesel Multiple Units from Sri Lanka Railways.
- **Vodafone Idea** and **Microsoft** have entered into partnership for cloud services. The partnership will allow customers to connect to their applications on Microsoft Azure through a private connection.

MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : Oil & Gas



MARKET DRIVING SECTOR : Healthcare



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