



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	38672.91	38858.88	39270.14	38581.04	38862.23	+189.32	+0.49
NIFTY	11623.90	11665.20	11761.00	11559.20	11665.95	+42.05	+0.36

VOLATILITY RULED THE MARKET THIS WEEK

Indian equity benchmark ended on a positive note in the week ended 05th April, 2019. Key indices were positive in three out of five sessions of the week. The S&P BSE Sensex gained 189.32 points or 0.49% to settle at 38862.23 in the week ended 05th April 2019. The CNX Nifty gained 42.05 points or 0.36% to settle at 11665.95. The BSE Mid Cap index gained 29.74 points or 0.19% to settle at 15509.36. The BSE Small Cap index gained 18.51 points or 0.12% to settle at 15045.87.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BRNL	130.70	91.85	42.30
APOLLO	137.95	104.80	31.63
LAKSHVILAS	92.80	71.00	30.70
BLS	140.40	114.95	22.14
GODREJPROP	976.15	813.15	20.05

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
JVLAGRO	2.50	2.95	-15.25
COROMAND	456.10	507.50	-10.13
CGPOWER	38.65	42.70	-9.48
BHARATGEAR	154.45	170.30	-9.31
CYIENT	594.85	649.45	-8.41

MARKET STATS

Most Active (by value)			
Name	Qty	Pr.	Value
PNB	285633.15	93.10	2659.24
DHFL	153300.74	163.50	2506.47
DLF	118230.50	201.60	2383.53
BOB	180698.29	130.60	2359.92
AMARAJA	26597.56	681.65	1813.02

Most Active (by volume)			
Name	Qty	Pr.	Value
SUZLON	559212.99	6.70	374.67
IDEA	508129.50	16.30	828.25
PNB	285633.15	93.10	2659.24
RCOM	255411.71	3.35	85.56
RPOWER	240941.01	10.50	252.99



INSTITUTIONAL NET POSITION



FII's Cash	• +973.38
FII's Index Future	• +1226.89
FII's Stock Future	• +1664.34
DII's	• -670.76

Indian equity benchmarks ended Monday, 01 April 2019 trade with decent gains; Sensex gained 198.96 points or 0.51% to 38871.87. Key equity benchmarks extended their rally on Tuesday, 02 April 2019 to end with strong gains; Sensex up 184.78 points or 0.48% to 39056.65. Benchmark Indices ended the winning streak and witnessed sharp fall to end the session near their intraday low points, on Wednesday, 03 April 2019; Sensex dropped 179.53 points or 0.46% to 38877.12. Indian equity benchmarks ended Thursday, 04 April 2019 trade on pessimistic note, even after RBI slashed repo rate by 25 bps; Sensex lost 192.40 points or 0.49% to 38684.72. Friday, 05 April 2019 ended in green amid high volatility with Sensex up 177.51 points or 0.46% to settle at 38862.23.

Company Name	Quantity	Trade Price
DHFL	Multiple	149-160
JETAIRWAYS	Multiple	254-265
JUSTDIAL	Multiple	579-602
PCJEWELLER	Multiple	86-87
RCOM	175,00,000	3.95
MTNL	15,82,822	12.86
SUZLON	392,04,802	6.61

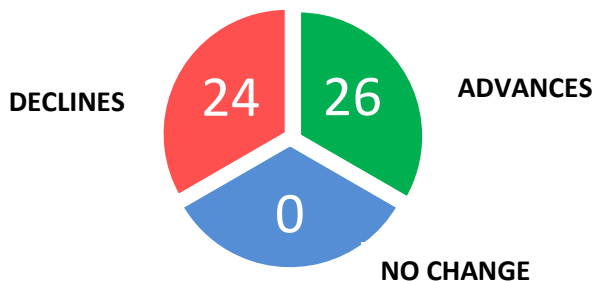


BULK & BLOCK

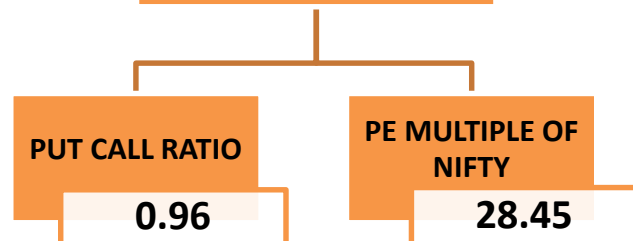
WEEKLY RECOMMENDED STOCK DEALS

S.NO.	PARTICULARS	ACTION	PRICE	STOP LOSS	TARGET
1	BERGER PAINT	BUY	334	319.80	345-350
2	JSWSTEEL	BUY	294	277.80	324-330
3	ITC	BUY	294	286.80	303-308
4	LT	BUY	1373	1361.80	1390-1400

NIFTY MARKET BREADTH - POSITIVE



RATIO ANALYSIS



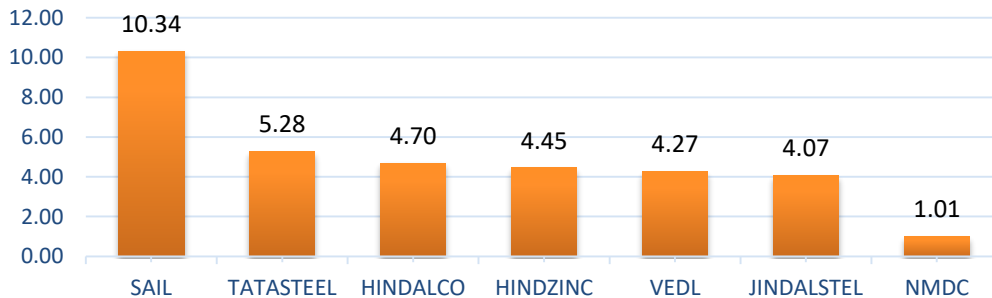


NEWS BULLETIN

- **Titan** has logged 22% growth in jewellery division during FY19. The watches division had a good year with a revenue growth of around 16%, led by launch of exciting products and refreshing collections across brands - Titan, Fastrack and Sonata, during the year.
- **Cipla** has received Establishment Inspection Report (EIR) from US Food & Drug Administration (USFDA) for Goa manufacturing facility.
- **Godrej Properties** has increased its equity stake in Wonder Space Properties from 25.1% to 96.03% by acquiring equity shares from Shubh Properties Cooperatief U.A.
- **Vodafone Idea** and Cisco systems have entered into partnership to deploy an automated multi-cloud network across the country to enhance retail and enterprise customers' experience.

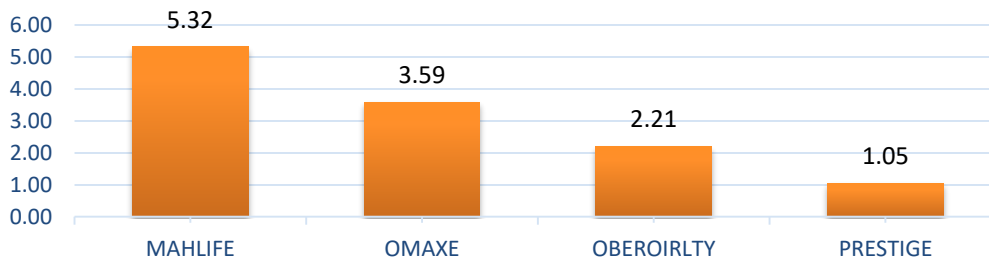
MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : METAL



S&P METAL INDEX
CLOSING : 11708.93
CHANGE : +353.81
% CHANGE : +3.12

MARKET DRIVING SECTOR : REALTY



S&P REALTY INDEX
CLOSING : 2139.03
CHANGE : +61.94
%CHANGE : +2.98%

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