



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	36025.54	36099.62	36778.14	35375.51	36469.43	+443.89	+1.23 %
Nifty	10780.55	10792.45	10983.45	10583.65	10893.65	+113.10	+1.05 %

BULLS ALL GEARED UP THIS WEEK

Indian equity benchmark ended on a firm note in the week ended 01st February, 2019. Key indices were negative in three out of five sessions of the week. The S&P BSE Sensex gained 443.89 points or 1.23% to settle at 36469.43 in the week ended 01st February 2019. The CNX Nifty gained 113.10 points or 1.05% to settle at 10893.65. The BSE Mid Cap index lost 40.44 points or 0.28% to settle at 14641.38. The BSE Small Cap index lost 49.75 points or 0.36% to settle at 13950.45.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
MAHASTEEL	105.20	79.75	31.91
SANDHAR	287.25	241.70	18.85
JAYBARMAR	289.65	253.75	14.15
JUBLFOOD	1357.95	1197.85	13.37
BHARATRAS	4289.40	3802.15	12.82

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
DHFL	111.20	209.10	-46.82
ZEEMEDIA	13.35	22.10	-39.59
STRTECH	223.45	283.75	-21.25
PRABHAT	56.10	69.45	-19.22
INTELLECT	171.35	206.85	-17.16

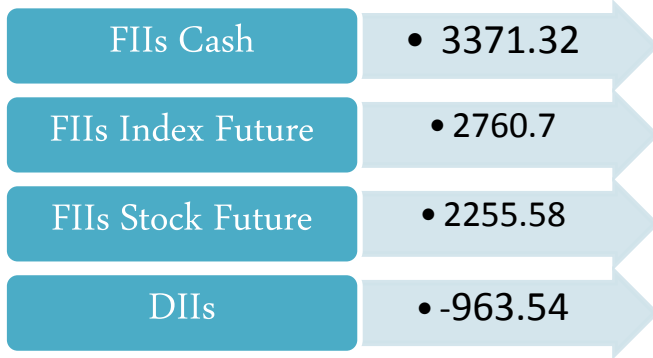
MARKET STATS

Most Active (by value)			
Name	Qty	Pr.	Value
DISHTV	879.63	24.40	360503.81
DHFL	3479.16	111.20	312873.92
RCOM	294.13	11.60	253559.74
ASHOKLEY	1355.02	83.55	162181.15
ADANIPOWER	566.79	44.20	128234.64

Most Active (by volume)			
Name	Qty	Pr.	Value
DHFL	3479.16	111.20	312873.92
JUBLFOOD	2852.91	1357.95	21008.94
HEG	1564.95	2547.90	6142.12
JETAIRWAYS	1471.14	255.15	57657.98
ASHOKLEY	1355.02	83.55	162181.15



INSTITUTIONAL NET POSITION



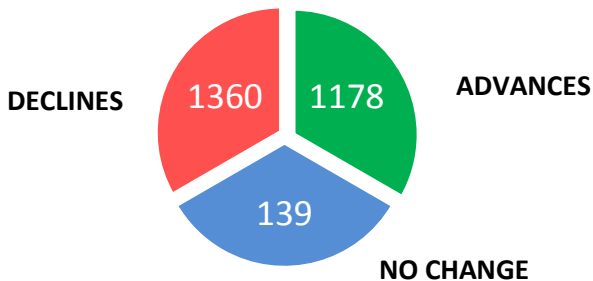
Indian equity benchmarks joined global meltdown on Monday, 28th January 2019, as both the larger peers, Sensex and Nifty signed off on a week note. Sensex lost 368.84 points or 1.02% to settle at 35656.70; Indian equity bourses carried on their weak run on Tuesday, 29th January 2019 with Sensex and Nifty closing the day below their crucial levels. Sensex lost 64.20 points or 0.18% to settle at 35592.50; on Wednesday, 30th January 2019, Key equity bourses settled almost flat with negative bias. Sensex lost 1.25 points or 0.00% to settle at 35,591.25; Thursday, 31st January 2019, turned out to be extremely cheerful day which going from strength to strength, concluded near day's highest point. Sensex gained 665.44 points or 1.87% to settle at 36256.09; on Friday, 1st February 2019 Indices ended on an optimistic note after budget 2019 provided a major boost to sentiments. Sensex gained 212.74 points or 0.59% to settle at 36469.43.

Company Name	Quantity	Trade Price
Trident Limited	66,00,000	66.3
Jet Airways (India) Ltd.	Multiple	238-263
Jubilant Foodworks Limited	8,78,597	1320.18
DHFL	Multiple	112-190
Zee Entertain. Enterp. Ltd (ZEEL)	74,00,000	361.42
Dish TV India Limited	115,60,715	22.26
Strides Pharma Science Ltd.	6,88,273	507.41
Bharat Fin. Inc. Ltd.	8,26,613	932.3

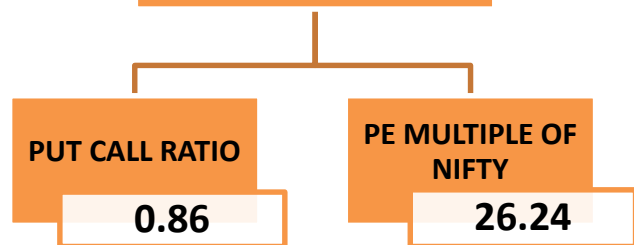


BULK & BLOCK

MARKET BREADTH - NEGATIVE



RATIO ANALYSIS



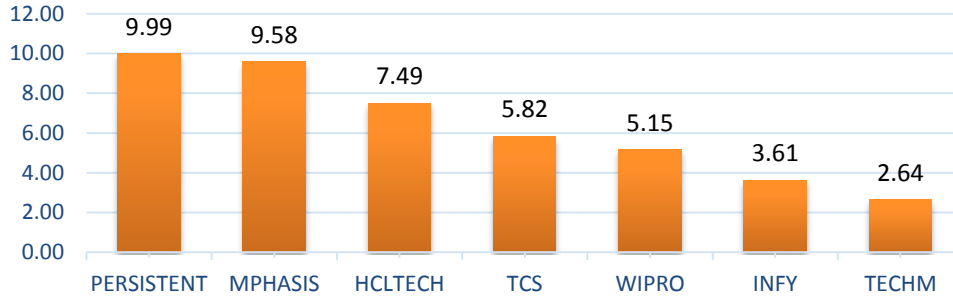


NEWS BULLETIN

- **Bharat Heavy Electricals (BHEL)** has won an order for Electrification of 440 Track Kilometers (TKM) railway line on engineering, procurement and construction (EPC) basis. The order is approximately for Rs 350 crore and has been placed by Central Organization for Railway Electrification (CORE)
- **Dr. Reddys Laboratories** has reported a rise of 34.52% in its net profit at Rs 399.40 crore for the quarter under review as compared to Rs 296.90 crore for the same quarter in the previous year.
- **State Bank of India** has reported a net profit of Rs 3,954.81 crore for the quarter under review as compared to net loss of Rs 2,416.37 crore for the same quarter in the previous year.
- **UPL** has reported a fall of 93.10% in its net profit at Rs 10.00 crore for the quarter under review as compared to Rs 145.00 crore for the same quarter in the previous year.
- **NMDC** has reported a rise of 77.85% in its net profit at Rs 1,576.70 crore for the quarter under review as compared to Rs 886.53 crore for the same quarter in the previous year.

MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : Information Technology



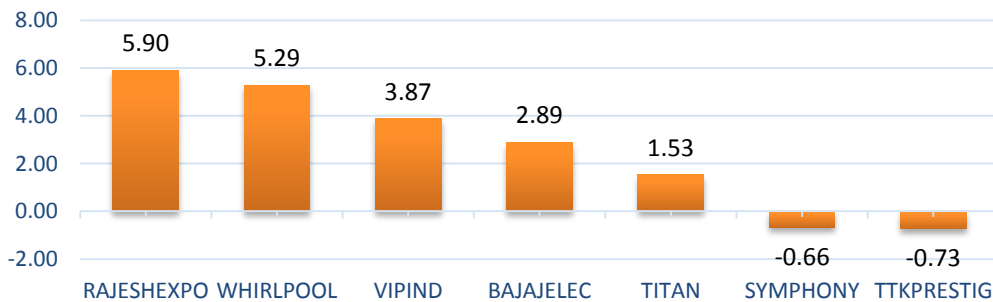
S&P IT INDEX

CLOSING : 15433.98

CHANGE : 649.61

% CHANGE : 4.39%

MARKET DRIVING SECTOR : Consumer Durables



S&P CD INDEX

CLOSING : 21412.99

CHANGE : 416.72

% CHANGE : 2.20%

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