



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	35,591.25	35,805.51	36,278.13	35,740.07	36,256.69	+665.44	+1.87 %
Nifty	10,651.80	10,690.55	10,838.05	10,678.55	10,830.95	+179.15	+1.68 %

BULLS STAGED A STRONG SHOW

The 30-share BSE Sensex was up with 665.44 points or 1.87% to settle at 36256.69 and the Nifty was up 179.15 points or 1.68% to settle at 10830.95. The BSE Mid-Cap gained 0.42%. The BSE Small-Cap gained 0.80%. On the Sectoral front Metal, Capital Goods, Consumer Durables, Bank, Oil & Gas, Realty, FMCG and Auto were major gaining indices on BSE while on the flip side there were no major losing indices on BSE. The top gainers on the Sensex were Axis Bank, Tata Motors, Infosys, Reliance and Kotak Mahindra while on the flip side; Yes Bank, HCL tech, Bajaj Finance, ICICI Bank and Coal India were the top losers. On global Front; Asian markets shut the day on a green note and European indices were trading in green.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
AXISBANK	720.80	690.95	4.32
GAIL	333.00	321.60	3.54
INFY	750.00	725.90	3.32
TITAN	1000.00	968.90	3.21
TATAMOTOR	179.95	174.60	3.06

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
YESBANK	194.00	199.50	-2.76
ZEEL	378.25	388.85	-2.73
BAJAJFINSV	6109.00	6247.20	-2.21
IBULHSGFIN	662.00	672.90	-1.62
HCLTECH	1006.00	1018.40	-1.22

MARKET STATS

Most Active (by value)			
Name	Qty	Pr.	Value
ICICIBANK	8,59,17,249	364.70	3154.70
AXISBANK	3,52,39,544	720.80	2509.51
IBULHSGFIN	2,05,00,097	662.00	1363.62
YESBANK	6,77,94,993	194.00	1323.01
DHFL	9,30,32,836	134.95	1305.15

Most Active (by volume)			
Name	Qty	Pr.	Value
DHFL	9,30,32,836	134.95	1305.15
ICICIBANK	8,59,17,249	364.70	3154.70
YESBANK	6,77,94,993	194.00	1323.01
RCOM	6,16,41,012	12.00	70.14
DISHTV	4,60,41,051	23.50	108.79

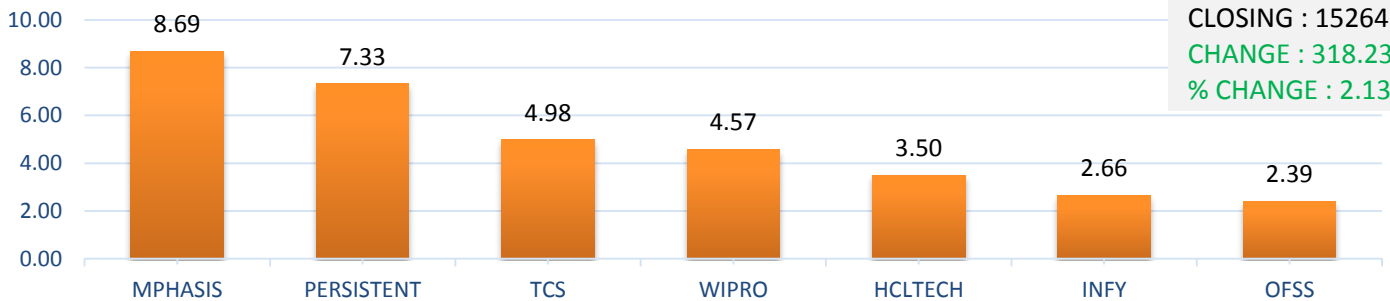


Thursday's trading session turned out to be extremely cheerful for local equity markets, which going from strength to strength, concluded near day's highest point, aided by short-covering ahead of F&O expiry and expectation of something good in the Interim Budget. Trading for the day began on a firm note, tracking strong gains in Asian peers. Traders took encouragement with SBI Research's report that for FY19 the fiscal gap will be met at the budgeted 3.3 percent. Key indices continued their rally mood to reach at fresh intraday high points in last leg of trade, taking support from RBI's report that foreign borrowing of Indian companies nearly trebled from the year-ago period to \$3.81 billion in December 2018.

NEWS BULLETIN

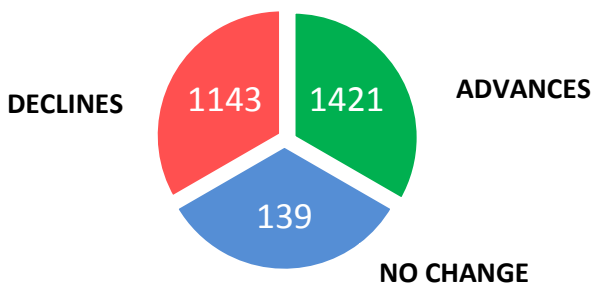
- Dabur India has reported a rise of 17.58% in its net profit at Rs 312.14 crore for third quarter ended December 31, 2018 as compared to Rs 265.47 crore in Dec-2017
- Emami has reported a fall of 7.56% in its net profit at Rs 137.80 crore for the quarter under review as compared to Rs 149.07 crore for the same quarter in the previous year.
- Bajaj Auto has reported a rise of 15.69% in its net profit at Rs 1,101.88 crore for the quarter ended December 31, 2018 as compared to Rs 952.44 crore for the same quarter in the previous year.
- Ajanta Pharma has reported a fall of 42% in its net profit at Rs 95.47 crore for the quarter ended December 31, 2018 as compared to Rs 164.59 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : Information Technology



S&P IT INDEX
CLOSING : 15264.10
CHANGE : 318.23
% CHANGE : 2.13%

MARKET BREADTH - POSITIVE



RATIO ANALYSIS



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