



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	35,716.95	35,997.29	36,253.85	35,946.24	36,170.41	+453.46	+1.27
Nifty	10,728.85	10,808.70	10,883.05	10,782.35	10,858.70	+129.85	+1.21

November F&O contracts expired on a robust note.

The 30-share BSE Sensex was up 453.46 points or 1.27% to settle at 36,170.41 and the Nifty was up 129.85 points or 1.21% to settle at 10,858.70. The BSE Mid-Cap gained 0.62%. The BSE Small-Cap index gained 0.22%. Benchmark indices BSE Sensex and NSE's Nifty 50 advanced for the fourth straight day and closed over 1% up on Thursday. Markets cheered with positive sentiments after the softness in Fed Chairman's stance on interest rate hike in the next year, falling crude oil prices and appreciating rupee. Further, Oil prices crashed below \$50 a barrel for the first time in more than a year as Russia signaled urgency to commit to supply cuts, while U.S. crude stockpiles continue to grow. On the Sectoral front Metal, Bank, FMCG, Auto and Consumer Durables were major gaining indices on BSE while on the flip side Information Technology was major losing index on BSE. The top gainers on the Sensex were Bajaj Auto, Kotak Mahindra, M&M, Vedanta and IndusInd Bank while on the flip side; Power Grid Corporation, ONGC, NTPC, Infosys and TCS were the top losers. On global Front; Asian markets shut the day on a green note and European indices were trading green.

The market breadth indicating the overall health of the market was positive. On BSE 1318 shares rose and 1298 shares fell. A total of 142 shares were unchanged.

BSE Sector	Current	Last	% Change
Bank Sector			
KOTAKBANK	1210.15	1160.90	+4.24
FEDERALBNK	84.95	81.75	+3.91
INDUSINDBK	1659.75	1614.00	+2.83
HDFCBANK	2130.00	2084.65	+2.18
ICICIBANK	362.25	359.05	+0.89
SBIN	286.25	284.15	+0.74
AXISBANK	630.35	627.65	+0.43

Comment

The S&P Bank Index ended at 30,093.08 up by 517.35 points or by 1.75%. Kotak Bank, Federal Bank, IndusInd Bank and HDFC Bank were among the major gainers.

Most active (by value) Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
YESBANK	29,20,43,464	161.05	4568.72
HDFCBANK	79,77,159	2132.25	1687.77
RELIANCE	1,26,36,169	1167.80	1479.34
ICICIBANK	3,86,92,771	362.20	1404.00
AXISBANK	1,96,43,832	629.50	1238.6

Most active (by Qty) Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
YESBANK	29,20,43,464	161.05	4568.72
SUZLON	10,93,33,259	5.10	56.08
ADANIPOWER	3,91,17,988	55.20	218.66
ICICIBANK	3,86,92,771	362.20	1404.00
RCOM	3,58,43,615	12.65	46.02

Top gainers (NSE)

Name	Closing Price	Previous Price	%change
BAJFINANCE	2515.00	2412.55	4.25
KOTAKBANK	1209.00	1160.25	4.20
BAJAJ-AUTO	2712.10	2603.90	4.16
HINDALCO	224.85	216.05	4.07
M&M	775.60	748.40	3.63

Top losers (NSE)

Name	Closing Price	Previous Price	%change
HCLTECH	1017.00	1043.10	-2.50
POWERGRID	180.20	184.30	-2.22
ONGC	141.00	142.80	-1.26
TECHM	688.80	697.50	-1.25
NTPC	142.10	143.45	-0.94

<i>BSE Sector</i>	<i>Current</i>	<i>Last</i>	<i>% Change</i>
<u>Metal Sector</u>			
HINDALCO	224.25	216.25	+3.70
VEDL	199.10	192.95	+3.19
JSWSTEEL	317.25	308.10	+2.97
JINDALSTEL	154.80	151.75	+2.01
TATASTEEL	533.45	524.00	+1.80
HINDZINC	262.75	261.15	+0.61
NMDC	94.45	93.95	+0.53

Comment

The S&P Metal Index ended at 11,892.03 up by 234.46 points or by 2.01%. Hindalco, Vedanta Ltd, JSW Steel and Jindal Steel were among the top gainers.

Other Corporate News:

- **Neuland Laboratories** jumped as much as 13.77% after the USFDA has issued a Form 483, with no observation, following conclusion of an inspection at the company's facility in Sangareddy district.
- **SpiceJet** shares rose as much as 2.78% after that the carrier has provided an additional bank guarantee of 200 million rupees (\$2.83 million) to state-owned Airports Authority of India for unpaid dues.
- **Adani Enterprises** rose 4.8% after the company said that it will provide full funding for Adani Mining's Carmichael mine and rail project in Australia.
- **Deep Industries** has received an order worth Rs 3.12 crore from ONGC.
- **Vedanta** shares nearly 4% after a court-appointed panel said that there were insufficient grounds to permanently close Vedanta's copper smelter and government decision to shut it amounted to administrative overreach. Panel set up by National Green Tribunal said authorities in Tamil Nadu state where the plant is located had failed to comply with procedures before shutting down the smelter and company was not given any notice or opportunity to explain its position.
- **Vakrangee** hit 4.96% upper circuit after the company disclosed that the market regulator SEBI has not found instances of any stock manipulation by promoter or promoter group entities.
- **Hindustan Unilever** shares rose as much as 1.3% after the parent Unilever Plc is in exclusive talks with GlaxoSmithKline Plc (GSK) to buy its nutrition business, which includes flagship brands such as Horlicks and Boost.
- **Yes Bank** shares fell as much as 5.6% after ICRA on Wednesday downgraded the bank's long-term ratings.
- **White Organic Agro** has plans to expand the indirect farming business in the northern states for cultivation and business of organic basmati rice. The company added that it has already established setup in New Delhi, from which it intends to carry out the business of organic basmati rice.

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GROUP COMPANIES

HEM FINLEASE PRIVATE LIMITED

MEMBER-NSE

HEM MULTI COMMODITIES PRIVATE LIMITED

MEMBER-NCDEX, MCX

HEM FINANCIAL SERVICES LIMITED

NBFC REGISTERED WITH RBI

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