



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	38,672.91	38,858.88	39,115.57	38,808.74	38,871.87	+198.96	+0.51
Nifty	11,623.90	11,665.20	11,738.10	11,644.75	11,655.60	+31.70	+0.27

## MARKETS REVOLVE AROUND NEW HIGHS

The 30-share BSE Sensex gained 198.96 points or 0.51% to settle at 38871.87 and the Nifty gained 31.70 points or 0.27% to settle at 11655.60. The BSE Mid-Cap rose 0.52%. The BSE Small-Cap rose 0.78%. On the Sectoral front Information Technology, Auto, Metal, Capital Goods and Healthcare were gaining indices on BSE, while on the flip side Realty, FMCG, Bank and Consumer Durables were major losing indices on BSE. The top gainers on the Sensex were Tata Motors, Vedanta, Bharti Airtel, Tata Steel and Maruti while on the flip side IndusInd Bank, Axis Bank, M&M, PowerGrid and HDFC were the top losers. On global front, Asian markets shut the day on a green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TATAMOTORS	187.30	174.25	7.49
HINDALCO	216.35	205.50	5.28
BHARTIARTL	343.00	333.10	2.97
WIPRO	261.65	254.80	2.69
MARUTI	6840.00	6672.55	2.51

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ZEEL	430.90	445.50	-3.28
UPL	932.00	958.85	-2.80
EICHERMOT	20015.00	20547.70	-2.59
IOC	158.70	162.85	-2.55
INDUSINDBK	1740.35	1780.00	-2.23

## MARKET STATS

Most Active (by value)			
Name	Qty	Pr.	Value
RELIANCE	1,00,98,281	1391.60	1400.35
IBULHSGFIN	1,52,94,031	840.10	1304.81
TATAMOTOR	4,63,89,181	187.30	858.43
MARUTI	11,42,386	6840.00	778.24
YESBANK	2,78,07,546	276.05	768.87

Most Active (by volume)			
Name	Qty	Pr.	Value
RCOM	10,02,85,154	3.95	39.81
SUZLON	6,57,80,016	6.25	41.04
PNB	5,16,90,683	97.20	508.01
TATAMOTOR	4,63,89,181	187.30	858.43
IDEA	4,43,74,809	17.80	79.16

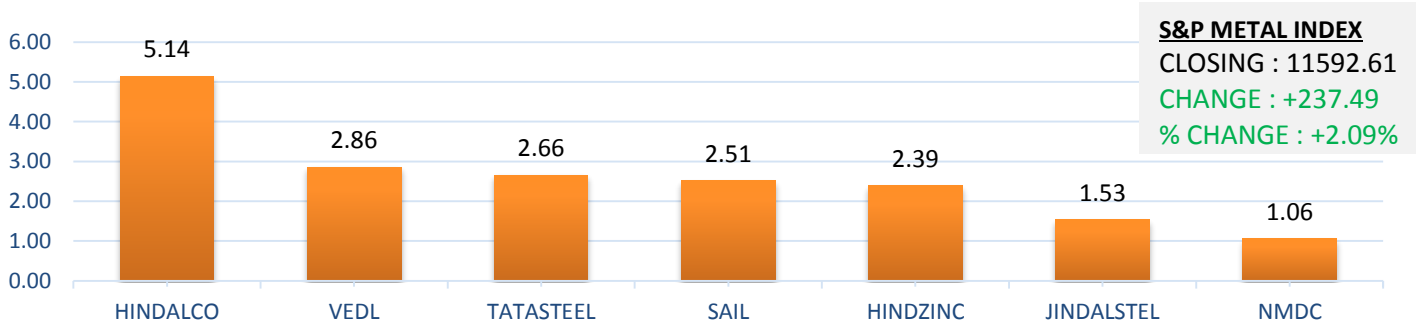


Indices started the first day of new fiscal year 2019-20 with decent gains, amid expectations that the RBI may cut key lending rates by 25 basis points its upcoming monetary policy meeting to boost economic activities. Indices extended their gains to reach at fresh intraday high points in late afternoon session, taking support after the goods and services tax (GST) collections scaled record high as compliance improved along with increased number of returns filed. Later, in the dying hour of trade markets erased all its earlier gains to come off their intraday high points. However, markets managed to close the session in green terrain, on the back of strong trend seen in other Asian peers.

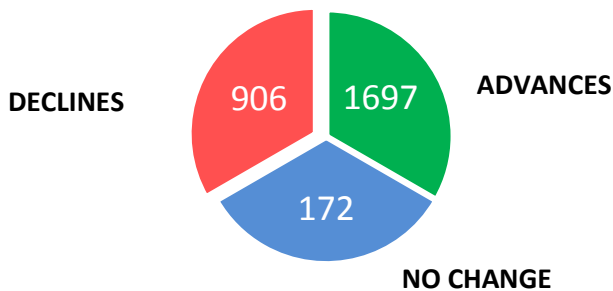
### NEWS BULLETIN

- **NCC** has received nine new orders totaling to Rs 4619 crore in the month of March, 2019.
- **Bharat Heavy Electricals (BHEL) and GAIL** India have entered into a MoU to jointly develop solar power projects. GAIL shall be the project developer and BHEL shall act as an engineering, procurement, construction and project management contractor.
- **Welspun Corp** has sold Plate and Coil Mill Division (PCMD) and 43 MW Power Division for around Rs 940 crore.
- **Ashok Leyland** has bagged an order from Gujarat State Roadways Corporation (GSRTC) for 1290 buses.

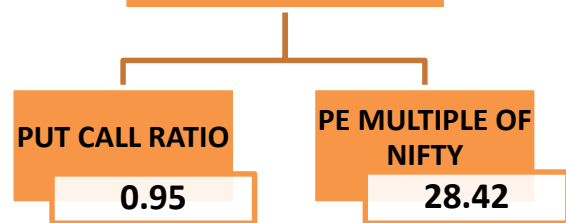
### MARKET DRIVING SECTOR : METAL



### MARKET BREADTH - POSITIVE



### RATIO ANALYSIS



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