



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	35513.14	35635.52	35822.16	35605.34	35716.95	+203.81	+0.57%
Nifty	10685.56	10708.75	10757.80	10699.85	10728.85	+43.25	+0.40%

Bulls continue to be in power

The 30-share BSE Sensex was up 203.81 points or 0.57% to settle at 35716.95 and the Nifty was up 43.25 points or 0.40% to settle at 10728.85. The BSE Mid-Cap lost 0.50%. The BSE Small-Cap index lost 0.48%. Wednesday turned out to be a good day of trade as frontline gauges ended above their crucial levels. Today's session started on an optimistic note with a report that the RBI Governor Urjit Patel told law makers that the note ban's impact was transient and the economy is robust. Further, Global markets edged higher ahead of a speech by the chair of the Federal Reserve, and key G20 and OPEC meetings. Oil prices rose over 1 ahead of the OPEC meeting next week where the members are expected to decide some form of supply cut to counter an emerging glut. On the Sectoral front Information Technology and Consumer Durables were major gaining indices on BSE while on the flip side Metal, Realty, Oil & Gas, Capital Goods and Oil & Gas were major losing indices on BSE. The top gainers on the Sensex were TCS, Infosys, Indusind Bank, Reliance and ICICI Bank while on the flip side; Yes Bank, Bharti Airtel, Tata Motors, ONGC and LT were the top losers. On global Front; Asian markets shut the day on a green note and European indices were trading green.

The market breadth indicating the overall health of the market was negative. On BSE, 972 shares rose and 1639 shares fell. A total of 159 shares were unchanged.

BSE Sector	Current	Last	% Change
IT Sector			
PERSISTENT	602.25	564.90	6.61
MINDTREE	874.05	824.95	5.95
MPHASIS	954.10	905.70	5.34
TCS	1976.55	1888.35	4.67
INFY	666.35	637.00	4.61
HCLTECH	1043.75	1022.65	2.06
OFSS	3469.65	3402.35	1.98

Comment

The S&P Information Technology Index ended at 14294.79 up by 494.52 points or by 3.58%. Mindtree, TCS, Mphasis & Persistent were among the major gainers.

Most active (by value) Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
YESBANK	14,07,20,495	162.00	2385.77
INFY	1,77,19,890	664.50	1168.36
ARVIND	10,04,38,649	108.30	1092.06
TCS	53,13,249	1985.05	1037.02
RELIANCE	80,03,964	1151.45	915.65

Most active (by Qty) Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
YESBANK	14,07,20,495	162.00	2385.77
ARVIND	10,04,38,649	108.30	1092.06
ADANIPOWE	3,84,98,790	54.00	202.69
JPASSOCIAT	3,26,94,464	6.55	21.48
RCOM	2,97,12,360	13.15	39.33

Top gainers (NSE)

Name	Closing Price	Previous Price	%change
TCS	1985.05	1890.25	5.02
INFY	664.50	638.90	4.01
ZEEL	477.55	459.30	3.97
RELIANCE	1151.45	1128.20	2.06
INDUSINDBK	1618.90	1588.55	1.91

Top losers (NSE)

Name	Closing Price	Previous Price	%change
YESBANK	162.00	182.65	-11.31
BPCL	320.20	335.50	-4.56
BHARTIARTL	316.00	328.15	-3.70
IOC	134.00	138.45	-3.21
GAIL	336.75	347.35	-3.05

<i>BSE Sector</i>	<i>Current</i>	<i>Last</i>	<i>% Change</i>
<u>Consumer Dur. Sector</u>			
TTKPRESTIG	7192.70	6833.10	5.26
VIDEOIND	3.50	3.34	4.79
BAJAJELEC	471.00	455.60	3.38
TITAN	920.55	914.00	0.72
WHIRLPOOL	1381.50	1379.20	0.17
RAJESHEXPO	571.15	570.45	0.12
SYMPHONY	983.85	983.25	0.06

Comment

The S&P Consumer Durables Index ended at 20233.52 up by 105.44 points or by 0.52%. TTK Prestige, Videocon, Bajaj Electricals were among the top gainers.

Other Corporate News:

- **Capacite Infraprojects Ltd** shares jumped 2.21% after the company has received an order worth of Rs 335.38 crore from Bharat Sanchar Nigam Limited (BSNL).
- **Inox Wind** has signed an exclusive agreement with AMSC, a global solutions provider serving the wind and power grid industry, to launch the 3MW wind turbine which is especially suitable for low wind regimes in India. The 3MW wind turbine platform is a globally operating and proven platform. This agreement comes on back of the existing licence for the 2MW range of wind turbines currently being offered by Inox Wind.
- **Reliance Capital** gained after the company reported net profit of Rs 197 crore in Q2 September 2018 as compared with net loss of Rs 417 crore in Q2 September 2017. On a consolidated basis, the company reported net profit of Rs 280 crore in Q2 September 2018 as compared with net loss of Rs 163 crore in Q2 September 2017. Total income rose 10% to Rs 5330 crore in Q2 September 2018 over Q2 September 2017.
- **Yes Bank** fell after a rating agency downgraded the bank's foreign currency issuer rating and changed outlook to negative.
- **AXISCADES Aerospace & Technologies**, a wholly owned subsidiary of AXISCADES Engineering Technologies (AXISCADES), announced winning of two contracts – one with global OEM for design to build of test equipment and maintenance of strategic systems and the other for building subsystems of full motion full mission simulator. Both these contracts have initial value of \$20 million with potential to multiply.



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