

27th December 2018



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Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	35,649.94	36,002.11	36,041.24	35,781.95	35,807.28	+ 157.34	+0.44
Nifty	10,729.85	10,817.90	10,834.20	10,764.45	10,779.80	+49.95	+0.47

Volatile trading day on the outset of F&O expiry

The 30-share BSE Sensex was up 157.34 points or 0.44% to settle at 35,807.28 and the Nifty was up 49.95 points or 0.47% to settle at 10779.80. The BSE Mid-Cap gained 0.32%. The BSE Small-Cap gained 0.31%. Indian equity bourses ended higher on the last day of the December series of derivatives contracts, with both Sensex and Nifty surging amid firm global markets. The start of the Thursday's trading session was positive, buoyed by RBI report that Private sector non-finance firms reported a 41 per cent growth in net profits during the July-September quarter, despite higher expenditure as other income contributed to growth. However, a drop in shares of bank and financial services companies halved gains. The expiry of monthly futures and options contracts also added volatility. On the Sectoral front FMCG, Information Technology, Oil & Gas and capital Goods were major gaining indices on BSE while on the flip side Auto, Bank, Metal and Realty was major losing indices on BSE. The top gainers on the Sensex were Reliance, Infosys, Adani Ports, NTPC and ONGC while on the flip side; Hero Motocorp, Bharti Airtel, Tata Motors, Tata Steel and Maruti Suzuki were the top losers. On global Front; Asian markets shut the day on a mix note and European indices were trading red.

The market breadth indicating the overall health of the market was positive. On BSE 1315 shares rose and 1241 shares fell. A total of 191 shares were unchanged.

BSE Sector	Current	Last	% Change
FMCG Sector			
MARICO	376.70	368.35	+2.27
GODREJCP	813.55	800.00	+1.69
NESTLEIND	10936.30	10764.30	+1.60
DABUR	429.75	423.15	+1.56
HINDUNILVR	1811.25	1791.15	+1.12
ITC	279.75	276.70	+1.10
TATAGLOBAL	220.90	218.70	+1.01

Comment

The S&P FMCG Index ended at 11747.20 up by 120.59 points or by 1.04%. Marico, Godrej CP, Nestle Industries and Dabur were among the major gainers.

Most active (by value) Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
RELIANCE	1,24,78,000	1118.10	1397.14
INFY	1,53,33,902	656.35	1009.2
IBULHSGFIN	1,14,73,837	843.00	967.55
TCS	49,68,201	1909.10	954.11
YESBANK	4,43,03,877	178.70	798.4

Most active (by Qty) Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
RCOM	6,90,81,337	14.45	99.54
JPASSOCIAT	5,96,62,978	7.65	45.04
IOC	4,67,04,031	134.60	623.68
ONGC	4,43,56,763	148.70	662.33
YESBANK	4,43,03,877	178.70	798.4

Top gainers (NSE)

Name	Closing Price	Previous Price	%change
ADANIPTS	385.00	376.55	2.24
TECHM	708.90	693.55	2.21
INFRADEL	268.00	262.60	2.06
ZEEL	464.30	455.05	2.03
INFY	656.35	644.05	1.91

Top losers (NSE)

Name	Closing Price	Previous Price	%change
BPCL	359.00	366.35	-2.01
TATAMOTORS	168.05	170.90	-1.67
HEROMOTOCO	3129.00	3175.20	-1.46
BHARTIARTL	316.05	320.45	-1.37
TATASTEEL	506.50	513.45	-1.35

<i>BSE Sector</i>	<i>Current</i>	<i>Last</i>	<i>% Change</i>
<u>IT Sector</u>			
OFSS	3669.30	3560.65	+3.05
INFY	657.35	644.60	+1.98
TECHM	708.10	694.65	+1.94
KPIT	220.05	216.05	+1.85
TCS	1909.45	1889.50	+1.06
MINDTREE	858.45	851.70	+0.79
HCLTECH	947.90	942.55	+0.57

Comment

The S&P Information Technology Index ended at 14043.29 up by 182.58 points or by 1.32%. OFSS, Infosys, Tech Mahindra and KPIT were among the top gainers.

Other Corporate News:

- **Selan Exploration** shares surged after the company's board of directors approved shares buyback at a price of Rs 300 per share for an aggregate amount of Rs. 25 crore.
- **Suven Life Sciences Ltd** shares jumped after the company has received a product patent from each Brazil and Eurasia corresponding to new chemical entities for the treatment of disorders associated with Neurodegenerative diseases.
- **Sun Pharma** rose after the company's arm DUSA Pharmaceuticals has received relief from a US court in a patent infringement case. The Massachusetts-based Sun Pharma unit has been granted preliminary injunctive relief by a federal district court prohibiting defendants Biofrontera Inc, Biofrontera Bioscience GmbH, Biofrontera Pharma GmbH, and Biofrontera AGf from using its confidential and proprietary trade secret information.
- **Hindustan Unilever** rose after the company announced it is considering legal options after GST authority found it guilty of not passing on rate cut benefits to consumers.
- **Aurobindo Pharma's** injectable business unit -- AuroMedics has achieved a topline of \$50 million in Q2 FY19, a growth of 8% as compared to corresponding quarter previous year. The company has filed a total of 104 injectables, abbreviated new drug applications (ANDAs), out of which 59 have received final approval and one tentative approval.
- **Adani Enterprises** has incorporated a subsidiary company namely - 'Prayagraj Water' on December 26, 2018. The Joint Venture company is incorporated by Adani Enterprises (74%) and Organica Technologies- Hungary (26%) for development & rehabilitation of Sewage Treatment Plants and its associated infrastructure on HAM mode basis at Allahabad/Prayagraj.

HEM SECURITIES LIMITED

MEMBER-BSE,CDSL, SEBI REGISTERED CATEGORY I MERCHANT BANKER

Sebi Registration No For Research Analyst: INH100002250

MUMBAI OFFICE: 904, A WING, 9 FLOOR, NAMAN MIDTOWN, SENAPATI BAPAT MARG,
PRABHADEVI STATION, LOWER PAREL, MUMBAI-400 013 PHONE- +912249060000

JAIPUR OFFICE: 203-204, JAIPUR TOWERS, M I ROAD, JAIPUR-302001
PHONE- 0091 1414051000

GROUP COMPANIES

HEM FINLEASE PRIVATE LIMITED
MEMBER-NSE
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