



End Day Commentary

Market Snap

27th December 2017

Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	34010.61	34087.32	34137.97	33839.51	33911.81	-98.80	-0.29%
Nifty	10531.50	10531.05	10552.40	10469.25	10490.75	-40.75	-0.39%

Indices drifted lower after touch record highs.

The 30-share BSE Sensex lost 98.80 points or 0.29% to settle at 33911.81 and the Nifty lost 40.75 points or 0.39% to settle at 10490.75. The BSE Mid-Cap lost 0.19%. The BSE Small-Cap index lost 0.33%. The midcap indices have outperformed while small cap has underperformed the Sensex in percentage terms. Indian equity benchmarks traded on volatile note throughout the day and ended the session with modest losses after business news channel ET Now said the government could borrow more than what it has currently budgeted for the remainder of the fiscal year ending March. Key Indices witnessed selling pressure in late trade that trimmed off all intraday gains. Meanwhile the bourses sentiments were also supported by domestic investors. They bought shares worth a net Rs 54500 crore, according to BSE data. On the sectoral front, Healthcare was sole gaining indices on BSE while on the flip side; Oil & Gas, Realty, Capital Goods, Consumer Durables, Bank and Auto single were top losing indices on BSE. The top gainers on the Sensex were Sun Pharma, Dr Reddy, M&M, Wipro and HUL while on the flip side Bharti Airtel, ICICI Bank, LT, SBI and Bajaj Auto were the top losers. On global Front; Asian markets shut the day on green note while European indices were trading in green.

The market the breadth, indicating the overall health of the market, turned negative from positive in late trade. On the BSE, 1,535 shares fell and 1,211 shares rose. A total of 202 shares were unchanged.

<i>BSE Sector</i>	<i>Current</i>	<i>Last</i>	<i>% Change</i>
Oil & Gas Sector			
IOC	401.50	408.55	-1.72
Castrol Industry	195.00	198.15	-1.58
Petronet	250.75	254.20	-1.35
Hind Petro	425.70	430.15	-1.03
BPCL	533.20	537.45	-0.79
ONGC	192.55	193.80	-0.64
Reliance	922.30	928.00	-0.61

Comment

The S&P Oil & Gas index ended at 16434.03 down by 134.21 points or by 0.81%. IOC, Castrol Industry, Petronet and Hind Petro were among the major losers.

Most active (by value)

Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
RCOM	78,18,36,478	28.6	2145.35
Sun Pharma	2,33,56,359	573.75	1329.37
REL Capital	1,49,32,737	518	784.49
Wock Pharma	68,88,349	884	628.80
Jet Airways	67,93,252	806	555.04

Name	Qty	Pr.	Vol.
RCOM	78,18,36,478	28.6	2145.35
JP Associates	11,09,78,355	21.3	233.05
Suzlon	5,30,05,956	15.15	80.89
GMR Infra	4,63,64,487	18.95	90.18
3iInfotech	4,52,02,529	6.7	29.20

Top gainers

(NSE)

Name	Closing Price	Previous close	%change
Sun Pharma	573.75	541.3	5.99
Tech Mahindra	501.45	493.4	1.63
Dr Reddy	2,395.10	2,360.30	1.47
Wipro	306.6	302.9	1.22
Auro Pharma	691	683.7	1.07

Top losers

(NSE)

Name	Closing Price	Previous close	%change
IOC	401	409.95	-2.18
Bharti Airtel	533.05	542.95	-1.82
ICICI Bank	312.5	318.15	-1.78
Ultra Tech	4,272.00	4,340.35	-1.57
Bosch Ltd	20,010.05	20290.70	-1.38

<i>BSE Sector</i>	<i>Current</i>	<i>Last</i>	<i>% Change</i>
<u>Healthcare Sector</u>			
Sun Pharma	577.70	540.45	+6.89
DIVIS Lab	1125.30	1086.65	+3.55
Wockhardt Pharma	891.80	868.00	+2.74
Glenmark	584.20	572.80	+1.99
IPCA Lab	607.25	595.85	+1.91
Apollo Hospital	1201.50	1179.20	+1.89
Dr Reddy	2400.55	2360.25	+1.70

Comment

The S&P Healthcare index ended at 14811.38 up by 267.20 points or by 1.84%. Sun Pharma, DIVIS lab, Wockhardt Pharma and Glenmark were among the top gainers.

Other Corporate News:

- **Veerhealth Care** announced that it has purchased industrial plot at Vapi in Gujarat for expansion of its existing capacity. The company will construct and set up factory on the industrial plot and install new machines for increasing production capacity. The estimated cost for setting up new unit at Vapi will be around Rs 10 crore.
- **McNally Bharat Engineering Company** announced that it received an order for engineering and supply and civil works, structural works and construction for 60 tonnes per hour (TPH) green anode plant from Vedanta for a value of Rs 133.50 crore.
- **Prataap Snacks**, Indian snack Food Company with products spanning across various categories like extruded snacks, chips & namkeen, has entered the category of sweet snacks market through its wholly owned subsidiary with the launch of its new brand '**Rich Feast**'. The first product under the new brand is 'Yum Pie', a three layered treat with sponge cake, flavoured jam and chocolate.
- **Prestige Estates Projects** through a wholly-owned special purpose vehicle (SPV) is in the process of acquisition of 66.66% equity stake in PPPL from the investors and land owners for a consideration of approximately Rs 324 crore. The acquisition is expected to be completed before 31 January 2018.
- **Glenmark Pharmaceuticals Inc.**, USA has been granted final approval by the United States Food & Drug Administration (USFDA) for Norethindrone Acetate and Ethinyl Estradiol Tablets USP and Ferrous Fumarate Tablets, 1 mg/20 mcg. The drug is the generic version of Minastrin 24 Fe Tablets, of Allergan Pharmaceuticals International.
- **Sun Pharmaceutical Industries** rose 3.44% after the company announced that US drug regulator has accepted a new drug application for OTX-101, used in treating dry eye disease.

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