



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	35,354.08	35,394.77	35,555.16	35,262.97	35,513.14	+ 159.06	+ 0.45%
Nifty	10,628.60	10,621.45	10,695.15	10,596.35	10,685.60	+ 57.00	+ 0.54%

Bulls continue to be in power

The 30-share BSE Sensex was up 159.06 points or 0.45% to settle at 35,513.14 and the Nifty was up 57.00 points or 0.54% to settle at 10,685.60. The BSE Mid-Cap gained 0.32%. The BSE Small-Cap index gained 0.43%. Indian Bourses remained in better form for the second straight session on Tuesday with Indices surpassing their crucial levels. After a cautious start, the markets remained volatile during first half of the session. However, key indices recovered from the losses to build notable gains in the second half of the session, most of the banking sector stocks ended higher, amid reports that the government will infuse Rs 420 billion in the state-owned banks by March-end and the next tranche would be released as early as next month. On the Sectoral front Information Technology, Power, Realty, Oil & Gas and Capital Goods were major gaining indices on BSE while on the flip side Metal, Healthcare and Consumer Durables were major losing indices on BSE. The top gainers on the Sensex were Infosys, TCS, Reliance, IndusInd Bank and Maruti Suzuki while on the flip side; Sun Pharma, Hero Motocorp, Yes Bank, Wipro and Bajaj Auto were the top losers. On global Front; Asian markets shut the day on a red note and European indices were trading red.

The market breadth indicating the overall health of the market was negative. On BSE, 1222 shares rose and 1350 shares fell. A total of 167 shares were unchanged.

BSE Sector	Current	Last	% Change
IT Sector			
INFY	637.00	621.30	+2.53
HCLTECH	1022.65	999.20	+2.35
TCS	1888.35	1846.10	+2.29
PERSISTENT	564.90	564.35	+0.10
KPIT	205.00	204.95	+0.02
TECHM	693.55	693.90	-0.05
OFSS	3402.35	3407.10	-0.14

Comment

The S&P Information Technology Index ended at 13,800.27 up by 226.37 points or by 1.67%. Infosys, HCL Tech, TCS and Persistent Systems were among the major gainers.

Most active (by value)

Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
SUNPHARMA	3,95,88,964	491.30	1939.97
YESBANK	7,00,65,939	182.20	1311.14
TATASTEEL	1,57,90,907	521.60	823.92
INFY	1,22,85,851	641.00	779.99
RELIANCE	68,10,228	1128.60	764.09

Most active (by Qty)

Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
YESBANK	7,00,65,939	182.20	1311.14
RCOM	4,85,28,221	13.35	64.39
SUZLON	4,01,37,160	5.65	22.35
SUNPHARMA	3,95,88,964	491.30	1939.97
IDEA	2,94,09,459	38.65	115.34

Top gainers

(NSE)

Name	Closing Price	Previous Price	%change
INFY	641.00	621.45	3.15
BAJAJFINSV	5910.00	5737.90	3.00
GAIL	349.00	339.80	2.71
TCS	1895.00	1846.10	2.65
BPCL	335.30	327.35	2.43

Top losers

(NSE)

Name	Closing Price	Previous Price	%change
HEROMOTOCO	2958.00	3076.00	-3.84
SUNPHARMA	491.30	510.75	-3.81
YESBANK	182.20	187.90	-3.03
BHARTIARTL	326.55	334.55	-2.39
WIPRO	312.30	318.45	-1.93

<i>BSE Sector</i>	<i>Current</i>	<i>Last</i>	<i>% Change</i>
<u>Oil & Gas Sector</u>			
BPCL	334.30	326.10	+2.51
GAIL	347.45	339.70	+2.28
RELIANCE	1127.50	1109.60	+1.61
CASTROLIND	154.60	153.20	+0.91
IOC	138.25	137.45	+0.58
OIL	200.20	200.40	-0.10
HINDPETRO	245.95	246.30	-0.14

Comment

The S&P Oil & Gas Index ended at 13,506.92 up by 114.60 points or by 0.86%. BPCL, GAIL, Reliance and Castrol India were among the top gainers.

Other Corporate News:

- **Lupin** has received an EIR from the USFDA with one observation after the regulator completed its inspection at the company's Tarapur facility in Maharashtra. Lupin shares traded 1% up .
- **63 Moons Technologies Ltd** has signed an agreement with Japan's NTT Data Corp. to sell its 55.35% stake in ATOM Technologies for a total amount of \$9.24 million.
- **Sun Pharmaceutical Industries Ltd** has bought Japanese drugmaker Pola Pharma Inc. for \$1 million as part of plans to strengthen its global presence in dermatology.
- **Granules India** unit Granules Pharmaceuticals has received approval from the USFDA for Methylphenidate hydrochloride extended-release tablets USP, 10 mg and 20 mg. The approved ANDA is therapeutically equivalent to the reference listed drug "Ritalin SR Sustained-Release Tablets, 20 mg" of Novartis Pharmaceuticals Corp.
- **IIFL Holdings Ltd unit IIFL Securities Ltd** is planning to buy 15% strategic stake in Bangalore-based fintech startup Trendlyne (Giskard Datatech Private Ltd), a stock market analytics platform for retail investors, analysts, fund managers and advisors
- **IFCI** shares rose as much as 6.5% after the company has received Rs 491.84 crore via NCLT on account of resolution passed by Binani Cements. The company holds 42.16 lakh security receipts the Binani Cements of face value of Rs 1,000 each.
- **Yes Bank** shares rose 3.21% in the opening trade after report that entities linked to Yes Bank promoter **Rana Kapoor** have paid ₹200 crore each to Reliance Mutual Fund and Franklin Templeton Mutual Fund from whom they had raised funds by pledging shares.
- The Indian rupee weakened marginally against the US dollar on Tuesday, tracking losses in Asian currencies after US President Donald Trump said he was ready to expand the trade war with China
- Shares of **metal companies** traded lower as global metal prices extended losses for a third day. The Nifty Metal Index was down nearly 2%, with JSW Steel and Jindal Steel falling over 3%. Tata Steel, Vedanta and Hindalco also declined around 1%.



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HEM MULTI COMMODITIES PRIVATE LIMITED

MEMBER-NCDEX, MCX

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