

26th December 2018



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Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	35,470.15	35,443.16	35,711.26	35,010.82	35,649.94	+179.79	+0.51
Nifty	10,663.50	10,635.45	10,747.50	10,534.55	10,729.85	+66.35	+0.62

Markets closed in green after a long turmoil

The 30-share BSE Sensex was up 179.79 points or 0.51% to settle at 35649.94 and the Nifty was up 66.35 points or 0.62% to settle at 10729.85. The BSE Mid-Cap lost 0.01%. The BSE Small-Cap lost 0.21%. Indian benchmark indices BSE Sensex and NSE's Nifty 50 rebounded after falling over 1% on Wednesday supported by last hour buying. A recovery in US equity futures also supported the local markets. The Indian rupee gained against the US dollar after Brent crude dropped below \$50 a barrel. After a sluggish start, key indices remained weak for the most part of the session following weak cues from Asian stocks. On the Sectoral front Capital Goods, Consumer Durables, Bank and Auto were major gaining indices on BSE while on the flip side FMCG, Information technology and Realty and FMCG was major losing indices on BSE. The top gainers on the Sensex were Adani Ports, Bharti Airtel, HDFC Bank, HDFC and Larsen Turbo while on the flip side; Sun Pharma, Yes Bank, TCS, NTPC and Tata Motors were the top losers. On global Front; Asian markets shut the day on a red note and European indices were trading red.

The market breadth indicating the overall health of the market was negative. On BSE 1066 shares rose and 1493 shares fell. A total of 156 shares were unchanged.

BSE Sector	Current	Last	% Change
Bank Sector			
BANKBARODA	117.45	115.35	+1.82
HDFCBANK	2120.20	2084.05	+1.73
PNB	77.80	76.75	+1.37
KOTAKBANK	1249.65	1237.65	+0.97
ICICIBANK	355.35	353.30	+0.58
SBIN	293.95	292.80	+0.39
AXISBANK	616.85	614.80	+0.33

Comment

The S&P Bank Index ended at 30111.41 up by 186.46 points or by 0.62%. Bank of Baroda, HDFC Bank, PNB and Kotak Bank were among the major gainers.

Most active (by value) Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
JUBLFOOD	95,68,927	1235.00	1144.94
YESBANK	4,74,21,246	179.50	842.96
RELIANCE	72,10,059	1099.70	779.76
IBULHSGFIN	94,12,362	832.50	763.87
BEML	60,26,948	902.90	530.71

Most active (by Qty) Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
RCOM	8,70,89,399	14.30	122.79
YESBANK	4,74,21,246	179.50	842.96
JPASSOCIAT	4,04,48,707	7.15	28.27
PNB	2,28,20,304	78.20	173.98
SUZLON	2,06,96,414	5.45	11.19

Top gainers (NSE)

Name	Closing Price	Previous Price	%change
ZEEL	455.30	436.75	4.25
ADANIPTS	376.00	361.10	4.13
BHARTIARTL	321.50	309.10	4.01
BAJAJFINSV	6465.00	6274.45	3.04
HDFCBANK	2124.80	2080.65	2.12

Top losers (NSE)

Name	Closing Price	Previous Price	%change
SUNPHARMA	414.95	424.35	-2.22
YESBANK	179.50	182.30	-1.54
TCS	1892.00	1918.50	-1.38
INFY	643.90	649.00	-0.79
EICHERMOT	23038.00	23210.70	-0.74

<i>BSE Sector</i>	<i>Current</i>	<i>Last</i>	<i>% Change</i>
<u>Capital Goods Sector</u>			
HAVELLS	678.45	667.90	+1.58
LT	1422.50	1405.05	+1.24
CROMPTON	226.75	224.10	+1.18
BEL	88.75	87.95	+0.91
AIAENG	1637.45	1626.65	+0.66
BHEL	71.50	71.15	+0.49
SADBHAV	205.50	204.85	+0.32

Comment

The S&P Capital Goods Index ended at 18555.23 up by 135.67 points or by 0.74%. Havells, LT, Crompton and BEL were among the top gainers.

Other Corporate News:

- **Chemfab Alkalis** announced that the PVC-O project, at manufacturing facility at Sricity - Tada, Andhra Pradesh, has been commissioned successfully on Saturday, 22 December 2018 for manufacturing and selling of PVC - O pipes and fittings.
- **Maruti Suzuki India** today announced to proactively and voluntarily undertake a recall campaign for certain Super Carry vehicles. The company will inspect a possible defect in fuel filter of 5900 Super Carry vehicles manufactured between 26 April 2018 and 1 August 2018. This also include vehicles in which fuel filter has been replaced in field during this period.
- **Autoline Industries** rose after the company entered into Memorandum of Understanding with Poddar Habitat to transfer the land and buildings situated at Pune. The company will utilize the sale proceeds to settle the debt that has a charge on the immovable property and reduce overall debt exposure of the company.
- **Unichem Laboratories** received final ANDA approval for its Pramipexole Dihydrochloride Tablets, 0.125 mg, 0.25 mg, 0.5 mg, 0.75 mg, 1 mg, and 1.5 mg from the United States Food and Drug Administration (USFDA) to market a generic version of Boehringer Ingelheim Pharmaceuticals Inc.'s Mirapex tablets, 0.125 mg, 0.25 mg, 0.5 mg, 0.75 mg, 1 mg, and 1.5 mg.
- **NTPC** has received investment approval for Bilhaur Solar PV Project of 140 MW capacity and Auraiya Solar PV Project of 20 MW capacity. Earlier on October 10, 2018, the company participated for 160 MW Solar capacities in Uttar Pradesh and has won the entire capacity bid by it, comprising 140 MW at a levelised tariff of Rs 3.17/unit and 20 MW at a levelised tariff of Rs 3.21/unit, applicable for 25 years.
- **Adani Ports and Special Economic Zone (APSEZL)** has successfully concluded the import and dispatch of 50 General Electric Transportation (GE) locomotives from Mundra port for the Indian Railways with full customer satisfaction and 'zero' incident.

HEM SECURITIES LIMITED

MEMBER-BSE,CDSL, SEBI REGISTERED CATEGORY I MERCHANT BANKER

Sebi Registration No For Research Analyst: INH100002250

MUMBAI OFFICE: 904, A WING, 9 FLOOR, NAMAN MIDTOWN, SENAPATI BAPAT MARG,
PRABHADEVI STATION, LOWER PAREL, MUMBAI-400 013 PHONE- +912249060000

JAIPUR OFFICE: 203-204, JAIPUR TOWERS, M I ROAD, JAIPUR-302001
PHONE- 0091 1414051000

GROUP COMPANIES

HEM FINLEASE PRIVATE LIMITED
MEMBER-NSE
HEM MULTI COMMODITIES PRIVATE LIMITED
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