



End Day Commentary

Market Snap

26th December 2017

Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	33940.30	33980.76	34061.88	33889.75	34010.61	+70.31	+0.21%
Nifty	10493.00	10512.30	10545.45	10477.95	10531.50	+38.50	+0.37%

Indices shut the day at record highs.

The 30-share BSE Sensex rose 70.31 points or 0.21% to settle at 34010.61 and the Nifty rose 38.50 points or 0.37% to settle at 10531.50. The BSE Mid-Cap rose 0.76%. The BSE Small-Cap index rose 0.64%. Both the indices have outperformed the Sensex in percentage terms. Indian equity benchmarks traded on lackluster note throughout the day and ended the session with modest gains as led gains mainly in metal, telecom and pharma stocks. Key Indices opened higher and continued to trade with small losses in early afternoon trade but firmed up in late trade. Most of the gains were surged in late rally. However, the domestic investors sentiments were high that helped to Sensex beyond a record 34,000-point mark and the Nifty to close at above 10,500 milestone. On the sectoral front, Realty, Metal, Oil & Gas, Healthcare, Capital Goods, Consumer Durables and Auto were top gaining indices on BSE while on the flip side; there were no single losing indices on BSE. The top gainers on the Sensex were Bharti Airtel, Sun Pharma, Yes Bank, Tata Steel and Bajaj Auto while on the flip side NTPC, SBI, Coal India, M&M and HDFC Bank were the top losers. On global front; Asian markets shut the day on red note while European indices were shut on red note in previous session.

The market the breadth, indicating the overall health of the market, was strong. On the BSE, 1,675 shares rose and 1,072 shares fell. A total of 221 shares were unchanged.

BSE Sector	Current	Last	% Change
Realty Sector			
Anant Raj	73.50	69.10	+6.36
DB Realty	55.10	52.40	+5.15
DLF	253.95	245.15	+3.58
HDIL	59.10	57.95	+1.98
IB Real Estate	228.05	223.90	+1.85
Sobha Developers	614.00	607.30	+1.10
Omaxe	230.05	228.35	+0.74

Comment

The S&P Realty index ended at 2537.39 up by 37.80 points or by 1.51%. Anant Raj, DB Realty, DLF and HDIL were among the major gainers.

Most active (by value)

Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
Jet Airways	1,39,76,367	821.4	1121.92
RCOM	49,03,48,330	23	960.59
Rel Capital	1,24,54,951	519.15	629.71
Infosys	54,04,453	1,035.00	559.30
Maruti	5,42,587	9,678.00	525.32

Name	Qty	Pr.	Vol.
RCOM	49,03,48,330	23	960.59
JP Associates	8,90,57,507	19.8	175.89
GMR Infra	6,17,51,456	19.4	122.82
Suzlon	4,21,73,898	15.05	62.71
Unitech	2,97,96,145	7.5	22.41

Top gainers

(NSE)

Name	Closing Price	Previous close	%change
Bharti Airtel	544.7	528.55	3.06
Ambuja Cement	273.5	267.6	2.2
Cipla	612.85	601.2	1.94
Bosch Ltd	20,299.00	19,926.50	1.87
Vedanta	322	316.55	1.72

Top losers

(NSE)

Name	Closing Price	Previous close	%change
Coal India	263.3	265.9	-0.98
SBI	317	319.85	-0.89
IOC	407	410.25	-0.79
NTPC	178.4	179.75	-0.75
HUL	1,348.00	1,356.50	-0.63

<i>BSE Sector</i>	<i>Current</i>	<i>Last</i>	<i>% Change</i>
<u>Metal Sector</u>			
SAIL	90.40	85.45	+5.79
Jindal Steel	192.60	184.40	+4.44
NMDC	140.15	134.95	+3.85
Vedanta ltd	321.60	316.30	+1.67
Tata Steel	721.40	710.60	+1.51
JSW Steel	267.45	264.30	+1.19
Hindalco	268.10	267.65	+0.16

Comment

The S&P Metal index ended at 14706.53 up by 178.63 points or by 1.23%. SAIL, Jindal Steel, NMDC and Vedanta ltd were among the top gainers.

Other Corporate News:

- **Dr Reddy's Laboratories** announced that it has launched Melphalan Hydrochloride for Injection, a therapeutic equivalent generic version of Alkeran (Melphalan Hydrochloride) for Injection in the US market. The drug was approved by the United States Food & Drug Administration (USFDA).
- **Coromandel International** signed a term sheet to acquire the bio-pesticides business from EID-Parry (India) together with its wholly-owned subsidiary Parry America, Inc, USA through a slump sale. The transaction is valued at Rs 338 crore (subject to changes in working capital), which includes purchase of bio-pesticides business of EID-Parry together with its research and development (R&D) unit, captive plantations and its wholly-owned subsidiary Parry America, Inc. This transaction is subject to receipt of approval of the shareholders and other relevant authorities.
- **GVK Power & Infrastructure** announced that GVK Power (Goindwal Sahib), a subsidiary of the company, received letters from Coal India, declaring it as the provisional successful bidder for award of 17,06,300 tonnes of coal to its 2x270 megawatts (MW) thermal power plant situated at Tarn Taran, Goindwal Sahib District, in Punjab.
- **Alembic Pharmaceuticals** announced that its associate company, Rhizen Pharmaceuticals S.A. (Rhizen) has been granted by the United States Food & Drug Administration (USFDA) the orphan-drug designation for the active moiety of Tonalisib (RP6530), the company's highly selective and orally active dual PI3K delta/gamma inhibitor, for the treatment of peripheral T-cell lymphoma (PTCL).
- **Tata Power** rose 1.07% after the company announced its Russian subsidiary bagged the mining licence of a thermal coal mine in Kamchatka province in Far East Russia.

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