



| Index | Previous Close | Open | High | Low | Close | Change | Change% |
|--------|----------------|-----------|-----------|-----------|-----------|--------|---------|
| Sensex | 34,981.02 | 35,118.09 | 35,397.24 | 34,896.07 | 35,354.08 | 373.06 | +1.07 |
| Nifty | 10,526.75 | 10,568.30 | 10,637.80 | 10,489.75 | 10,628.60 | 101.85 | +0.97 |

Indian Bourses cheered today

The 30-share BSE Sensex was up 373.06 points or 1.07% to settle at 35,354.08 and the Nifty was up 101.85 points or 0.97% to settle at 10,628.60. The BSE Mid-Cap gained 0.06%. The BSE Small-Cap index lost 0.15%. The equity benchmarks bounced back on Monday to close on positive note, after falling for last three trading sessions. But, in the second half of the session, the markets gained momentum to settle near their day's high points, following firm global markets. Domestic sentiments got boost with the report stating that foreign investors have pumped in into Indian capital markets this month after pulling out massive funds in October, on easing crude oil prices and a strengthening rupee. On the Sectoral front Information Technology, Auto, Bank, Consumer Durables and Capital Goods were major gaining indices on BSE while on the flip side Metal, Oil & Gas and Healthcare were major losing indices on BSE. The top gainers on the Sensex were Hero Motocorp, HUL, Wipro, Asian Paints and Axis Bank while on the flip side; Yes Bank, ONGC, Sun Pharma, Vedanta and Coal India were the top losers. On global Front; Asian markets shut the day on a green note and European indices were trading green.

The market breadth indicating the overall health of the market was negative. On BSE, 1063 shares rose and 1522 shares fell. A total of 195 shares were unchanged.

| BSE Sector | Current | Last | % Change |
|--------------------|---------|---------|----------|
| FMCG Sector | | | |
| DABUR | 418.60 | 399.85 | + 4.69 |
| GODREJCP | 747.05 | 715.90 | + 4.35 |
| HINDUNILVR | 1745.15 | 1674.65 | + 4.21 |
| COLPAL | 1196.05 | 1148.60 | + 4.13 |
| ITC | 285.65 | 280.45 | + 1.85 |
| MARICO | 360.35 | 354.20 | + 1.74 |
| JUBLFOOD | 1226.45 | 1208.45 | + 1.49 |

Comment

The S&P FMCG Index ended at 11,586.38 up by 249.15 points or by 2.92%. Dabur, Godrej CP, Hindustan Unilever and Colpal were among the major gainers.

Most active (by value) Rs. Cr (NSE)

| Name | Qty | Pr. | Vol. |
|-----------|-------------|---------|---------|
| YESBANK | 6,04,18,383 | 191.70 | 1123.41 |
| HDFCBANK | 45,46,109 | 2050.00 | 927.4 |
| INFY | 1,50,75,209 | 621.20 | 925.28 |
| TCS | 43,33,177 | 1846.00 | 785.78 |
| ICICIBANK | 2,06,73,027 | 356.00 | 733.31 |

Most active (by Qty) Rs. Cr (NSE)

| Name | Qty | Pr. | Vol. |
|------------|-------------|--------|---------|
| YESBANK | 6,04,18,383 | 191.70 | 1123.41 |
| IDEA | 4,25,11,444 | 39.80 | 172.29 |
| JPASSOCIAT | 4,05,26,128 | 6.75 | 27.55 |
| RCOM | 3,84,01,855 | 13.50 | 51.03 |
| ADANIPOW | 3,14,92,363 | 50.45 | 157.87 |

Top gainers (NSE)

| Name | Closing Price | Previous Price | %change |
|-----------|---------------|----------------|---------|
| HEROMOTO | 3096.10 | 2917.75 | 6.11 |
| WIPRO | 319.50 | 307.10 | 4.04 |
| HINDUNILV | 1740.00 | 1675.10 | 3.87 |
| AXISBANK | 632.35 | 614.55 | 2.90 |
| ASIANPAIN | 1349.55 | 1314.40 | 2.67 |

Top losers (NSE)

| Name | Closing Price | Previous Price | %change |
|-----------|---------------|----------------|---------|
| ONGC | 147.00 | 152.25 | -3.45 |
| SUNPHARMA | 511.05 | 525.95 | -2.83 |
| YESBANK | 191.70 | 195.55 | -1.97 |
| VEDL | 195.75 | 199.60 | -1.93 |
| COALINDIA | 252.05 | 256.65 | -1.79 |

| <i>BSE Sector</i> | <i>Current</i> | <i>Last</i> | <i>% Change</i> |
|--------------------|----------------|-------------|-----------------|
| Bank Sector | | | |
| AXISBANK | 630.80 | 614.30 | + 2.69 |
| INDUSINDBK | 1564.30 | 1529.15 | + 2.30 |
| HDFCBANK | 2049.50 | 2005.45 | + 2.20 |
| ICICIBANK | 356.50 | 351.95 | + 1.29 |
| SBIN | 285.70 | 282.60 | + 1.10 |
| FEDERALBNK | 81.00 | 80.60 | + 0.50 |
| KOTAKBANK | 1170.35 | 1171.40 | - 0.09 |

Comment

The S&P Bank Index ended at 29,563.06 up by 371.01 points or by 1.27%. Axis Bank, IndusInd Bank, HDFC Bank, ICICI Bank were among the top gainers.

Other Corporate News:

- **HEG** approved a proposal to buyback upto 1,363,636 shares, or 3.41 % of the total equity share capital of the company, for an aggregate amount of upto Rs 750 crore.
- **Hotel Leelaventure** shares hit a 20% upper circuit after the company has evaluated various offers that could add value to the company. However, it does not have any binding contract with any investor as of now.
- **Alembic Pharmaceuticals Ltd's** joint venture Aleor Dermaceuticals has received approval from the USFDA for its abbreviated new drug application Lidocaine ointment USP, 5%. The approved drug is therapeutically equivalent to the reference listed drug product Xylocaine ointment, 5%, of AstraZeneca.
- **Lupin** has received approval for its Clomipramine hydrochloride capsules USP, 25 mg, 50 mg, and 75 mg from the USFDA to market a generic version of SpecGx LLC's Anafranil capsules, 25 mg, 50 mg, and 75 mg.
- Shares of **Metal companies** traded lower today, with the Nifty Metal Index down over 1%, as metal prices fell amid weak demand in China. Steel-linked metals nickel and zinc lost ground as expectations of weaker demand from Chinese mills dented prices
- Shares of **IT companies** declined today as the Indian rupee advanced for the eighth session and hit a three-month high. At 10.12am, the rupee traded at 70.42 a dollar, up 1.07% from its previous close.
- Shares of **Oil marketing companies** Hindustan Petroleum, Bharat Petroleum and Indian Oil rose around 4% as crude oil prices traded below \$60 per barrel. BPCL shares rose as much as 3.8%, HPCL gained 4.1% and IOCL advanced 3.5%.
- **Bharti Airtel** rose as much as 3.14% after Airtel Africa Ltd has appointed J.P. Morgan, Citigroup, BofA Merrill Lynch, Absa Group Ltd., Barclays Bank PLC., BNP Paribas, Goldman Sachs International and Standard Bank Group for its planned IPO.
- **Yes Bank** shares fell as much as 4.85% after the investors debate about the fate of mutual fund holdings of the debt issued by two promoter companies



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