

20<sup>th</sup> December 2018



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Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	36,484.33	36,321.18	36,475.52	36,202.90	36,431.67	-52.66	-0.14
Nifty	10,967.30	10,885.20	10,962.55	10,880.05	10,951.70	-15.60	-0.14

## Indian bourses snaps the bullish journey

The 30-share BSE Sensex was down 52.66 points or 0.14% to settle at 36431.67 and the Nifty was down 15.60 points or 0.14% to settle at 10,951.70. The BSE Mid-Cap gained 0.07%. The BSE Small-Cap gained 0.12%. Indian benchmark indices declined on Thursday, halting a seven-day long winning streak, as stocks across the world fell after US Federal Reserve hinted more rate hikes ahead. The trade remained lackluster throughout the day, on the back of continuous selling done by the traders. Metal stocks were the worst hit as prices of most dollar-denominated metals fell after the US said it would withdraw sanctions on Russian aluminium producer. The Indian rupee rebounded from its morning low and gained for a fourth session against the US dollar supported by falling oil prices. On the Sectoral front Healthcare, Auto, Capital Goods and Oil & Gas were major gaining indices on BSE while on the flip side Meanwhile Information Technology, Metal, Consumer Durables and FMCG was major losing index on BSE. The top gainers on the Sensex were Yes Bank, Hero Motocorp, M&M, Asian Paints and Tata Motors while on the flip side; SBI, Wipro, Vedanta, Bharti Airtel and Maruti Suzuki were the top losers. On global Front; Asian markets shut the day on a red note and European indices were trading red.

The market breadth indicating the overall health of the market was negative. On BSE 1226 shares rose and 1356 shares fell. A total of 166 shares were unchanged.

BSE Sector	Current	Last	% Change
<b>Metal Sector</b>			
SAIL	53.35	54.50	-2.11
VEDL	202.65	206.90	-2.05
HINDALCO	223.65	227.15	-1.54
HINDZINC	278.30	281.60	-1.17
JSWSTEEL	308.65	311.25	-0.84
TATASTEEL	523.45	526.80	-0.64
COALINDIA	251.00	251.85	-0.34

### Comment

The S&P Metal Index ended at 11,895.72 down by 131.71 points or by 1.10%. SAIL Vedanta, Hindalco and Hindustan Zinc were among the major losers.

### Most active (by value) Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
IBULHSGFIN	1,66,32,189	848.15	1425.84
YESBANK	6,19,70,822	186.80	1146.08
BEML	94,49,144	911.60	852.57
INFY	1,17,05,260	666.90	777.61
AXISBANK	1,10,04,125	633.30	698.81

### Most active (by Qty) Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
RCOM	8,51,57,043	14.40	122.45
YESBANK	6,19,70,822	186.80	1146.08
SOUTHBANK	3,07,84,354	15.75	48.23
SUZLON	2,91,54,873	5.50	15.88
PNB	2,88,34,26	76.35	221.91

### Top gainers (NSE)

Name	Closing Price	Previous Price	%change
YESBANK	186.80	179.55	4.04
HINDPETRO	244.30	236.15	3.45
BPCL	370.50	361.75	2.42
UPL	772.00	755.70	2.16
HEROMOTO	3372.30	3305.20	2.03

### Top losers (NSE)

Name	Closing Price	Previous Price	%change
GRASIM	828.50	854.90	-3.09
SBIN	294.00	300.70	-2.23
BHARTIARTL	315.85	322.70	-2.12
WIPRO	333.50	340.70	-2.11
VEDL	203.10	206.85	-1.81

<i>BSE Sector</i>	<i>Current</i>	<i>Last</i>	<i>% Change</i>
<b><u>Capital Goods Sector</u></b>			
BEL	90.30	86.70	+4.15
SADBHAV	208.60	204.70	+1.91
LT	1449.20	1434.65	+1.01
BHEL	70.50	70.00	+0.71
HAVELLS	704.75	703.85	+0.13
AIAENG	1633.45	1639.80	-0.39
CARBORUNIV	359.50	363.30	-1.05

### *Comment*

The S&P Capital Goods Index ended at 18,904.88 up by 105.45 points or by 0.56%. BEL, SADBHAV, LT and BHEL were among the top gainers.

### *Other Corporate News:*

- **ONGC** board of directors approved buyback of 252,955,974 equity shares, or 1.97% of the total shares of the company, at a price of Rs 159 for an aggregate amount of Rs 4,022 crore. The company has set Jan 4, 2019, as the record date.
- **Indian Energy Exchange Ltd** board of directors approved buyback of shares worth Rs 69 crore.
- **Religare Enterprises Ltd** rose as much as 2.03% after its subsidiary filed a criminal complaint against the Singh brothers, former promoters of the parent, and their associates for allegedly siphoning and misappropriating Rs 740 crore.
- **Rcom** shares rose as much as 3% after senior officials of Reliance Communications and Reliance Jio on Wednesday met Telecom Secretary Aruna Sundararajan to resolve issues flagged by the Department of Telecom (DoT) around payment related to the spectrum sale deal between the two firms. The DoT maintained its stance that the deal cannot be cleared unless it gets clarity on payment of dues and associated charges, added the report, citing sources.
- **GSK and Pfizer** announced that they would combine their consumer health businesses in a joint venture with sales of 9.8 billion pounds (\$12.7 billion), 68% owned by the British company, in an all-equity transaction.
- **Vakrangee Ltd** has launched domestic money transfer service in partnership with Eko India Financial Services Pvt Ltd through its nation-wide network of Nextgen Vakrangee Kendras.
- **Om Metals Infraprojects Ltd** jumped as much as 18.9%. The infrastructure facilities provider received an EPC contract worth Rs 615 crore from water resources department of Rajasthan.
- **Omkar Speciality Chemicals** has received its seventh process patent from the Intellectual Property India to produce Halquinol.

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