



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	28,869.51	27,773.36	29,370.53	26,714.46	28,288.23	-581.28	-2.01
NIFTY	8,468.80	8,063.30	8,575.45	7,832.55	8,263.45	-205.35	-2.42

VIX CONTINUED TO BE IN ACTION

The 30-share BSE Sensex was down by 581.28 points or 2.01% to settle at 28288.23 and the Nifty was down by 205.35 points or 2.42% to settle at 8263.45. The BSE Mid-Cap was down by 3.70% and BSE Small-Cap was down by 4.53%. On the sectoral front, Realty, Metal, IT, Bank, FMCG, Oil & Gas and Consumer Durables were top losing indices on BSE while on the flipside; there was no gaining index. The top gainers on the Sensex were, Bharti Airtel, Kotak Bank, Hero Motocorp, Power Grid and ITC while on the other side; Bajaj Finance, Maruti, Axis, M&M and Tech Mahindra were the top losers on Sensex. On global front, Asian markets shut the day on red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ITC	160.90	150.70	6.77
BHARTIARTL	444.55	425.55	4.46
INFY	551.80	534.30	3.28
HDFCBANK	904.60	876.90	3.16
POWERGRID	147.45	144.15	2.29

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INFRATEL	122.50	149.90	-18.28
ZEEL	141.45	164.10	-13.80
SHREECEM	16900.00	19293.95	-12.41
ONGC	60.90	68.15	-10.64
BPCL	297.30	332.55	-10.60

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value
HDFCBANK	3,36,10,239	904.60	2880.49
RELIANCE	2,80,72,062	917.70	2579.42
BAJFINANCE	83,24,859	2755.25	2311.00
ICICIBANK	5,79,86,210	335.40	1977.09
SBIN	9,35,35,977	203.45	1940.21

Most Active (by volume)			
Name	Qty	Pr.	Value
IDEA	60,90,66,160	3.40	200.99
YESBANK	14,73,27,988	53.60	771.11
SBIN	9,35,35,977	203.45	1940.21
ITC	8,97,53,683	160.90	1385.88
IDFCFIRSTB	8,48,29,514	20.30	180.09



NEWS BULLETIN

- **SIS (India)** has put in place a four-stage graded response system to tackle the dynamic and evolving nature of the novel coronavirus pandemic.
- **Goa Carbon** has resumed the operations at its Paradeep Unit located in Odisha. After preliminary heat up and commencement of feeding of raw material, normal production is likely to resume from March 20, 2020.
- **Hester India** has set up the Manufacturing Science & Technology Division (MSAT) division to focus on implementing innovation and best practices & solutions for vaccine manufacturing.
- **Infosys** has advised more than 8000 trainees residing at its Global Education Center in Mysore (Mysuru) to return home as soon as possible as a precautionary measure amid rising cases of COVID-19 in the country.

Indian equity benchmarks traded in red for most part of the day on Thursday and ended with losses of over two percent, on the back of persistent pressure of coronavirus fears on global markets along with a free fall in oil prices. This was the four consecutive day of fall for the domestic markets, as Sensex fell below the 28,300-mark and Nifty breached the 8,300 mark. The markets made a gap-down opening and traded with huge losses as traders remained concerned with exporters' body Federation of Indian Export Organizations (FIEO) stating export sector has started feeling the pinch of the outbreak of coronavirus as international buyers are asking to hold back shipments.

On the global front, Asian markets ended lower on Wednesday as investors rushed to convert holdings to cash, bracing for a prolonged coronavirus-induced recession. European markets were trading in green, as another set of dramatic stimulus measures by the bloc's central bank injected a ray of hope around its preparedness to tackle a major health crisis gripping the continent.

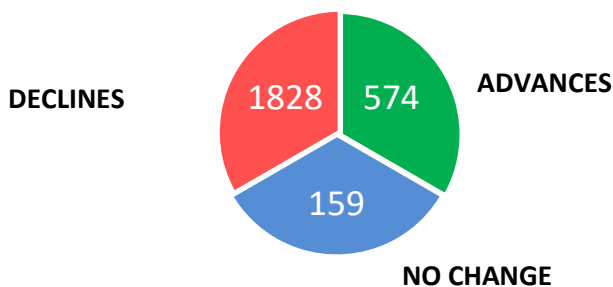
-Source: AceEquity

MARKET DRIVING SECTOR : METAL

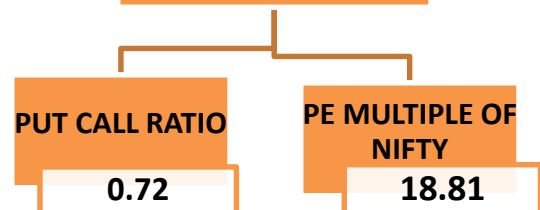


S&P METAL
CLOSING : 5679.25
CHANGE : -447.09
% CHANGE : -4.56%

MARKET BREADTH –NEGATIVE



RATIO ANALYSIS



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