



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	30,579.09	30,968.84	31,101.77	28,613.05	28,869.51	-1,709.58	-5.59
NIFTY	8,967.05	9,088.45	9,127.55	8,407.05	8,468.80	-498.25	-5.56

BEARS LOOK UNSTOPPABLE

The 30-share BSE Sensex was down by 1709.58 points or 5.59% to settle at 28869.51 and the Nifty was down by 498.25 points or 5.56% to settle at 8468.80. The BSE Mid-Cap was down by 4.84% and BSE Small-Cap was down by 6.01%. On the sectoral front, Realty, Metal, IT, Bank, FMCG, Oil & Gas and Consumer Durables were top losing indices on BSE while on the flipside; there was no gaining index. The top gainers on the Sensex were, ONGC and ITC while on the other side; Indusind Bank, Kotak Bank, Bajaj Finance, Power Grid and HDFC Bank were the top losers on Sensex. On global front, Asian markets shut the day on red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ZEEL	168.00	133.10	26.22
YESBANK	61.10	58.65	4.18
ITC	151.45	149.15	1.54
TATASTEEL	283.95	282.75	0.42
TCS	1665.00	1658.00	0.42

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INDUSINDBK	455.65	604.15	-24.58
INFRATEL	150.60	194.40	-22.53
KOTAKBANK	1174.20	1322.70	-11.23
BAJFINANCE	3084.95	3444.85	-10.45
BAJAJFINSV	6305.75	7017.50	-10.14

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value
INDUSINDBK	7,48,68,388	455.65	3670.27
HDFCBANK	3,05,93,809	900.40	2803.12
YESBANK	36,41,52,383	61.10	2494.80
ICICIBANK	6,12,04,129	357.20	2182.17
SBIN	10,14,05,421	215.85	2126.53

Most Active (by volume)			
Name	Qty	Pr.	Value
IDEA	2147483647	3.30	824.63
YESBANK	36,41,52,383	61.10	2494.80
ONGC	17,85,93,286	59.00	1192.46
SBIN	10,14,05,421	215.85	2126.53
NTPC	8,86,59,790	84.25	730.20



NEWS BULLETIN

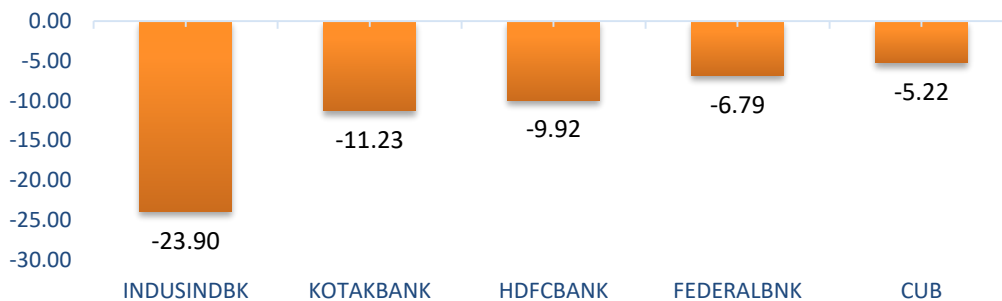
- **The Reserve Bank of India (RBI)** has provided the Renewal of Authorization for **Vakrangee**. RBI has extended the validity of authorization issued to the company to setup, own and operates the White Label ATMs (WLA) in India. The validity has been extended till March 31, 2021.
- **AllCargo Logistics** has leased nearly 3 million square feet warehousing space in Delhi-NCR, Bengaluru and Hyderabad to a large e-commerce player and a global sports goods retailer.
- **Indian Sugar Mills' Association (ISMA)** in its latest report stated that India's sugar output till March 15 in the current sugar season (October-September) has sharply fell by 21% to 21.58 million tonne (MT) compared to last year same period's 27.36 MT.

Meltdown continued in Indian equity markets on Wednesday, with Sensex and Nifty closing lower by over 5.55% each. The start of the day was on a positive note, as a research report by State Bank of India stated that a combination of monetary as well as fiscal policy measures are called for to salvage the economy from the collateral damage from the fallout of the spread of coronavirus disease-COVID-19. However, key indices soon turned negative, after S&P Global Ratings lowered India's economic growth forecast to 5.2% for 2020, saying the global economy is entering a recession amid the coronavirus pandemic.

On the global front, European markets were trading in red, as Germany's economic confidence logged its sharpest decline on record in March as financial market experts fear recession due to the coronavirus, or Covid-19, pandemic. The survey results from the ZEW - Leibniz Centre for European Economic Research revealed that ZEW Indicator of Economic Sentiment plunged 58.2 points to -49.5 in March.

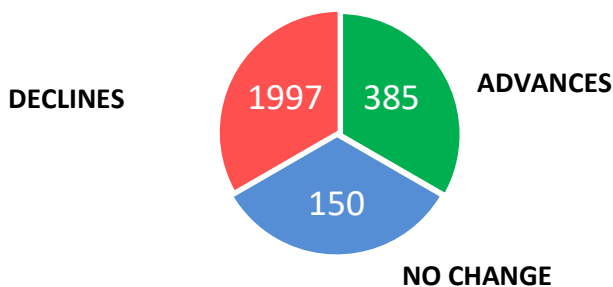
-Source: AceEquity

MARKET DRIVING SECTOR : BANK

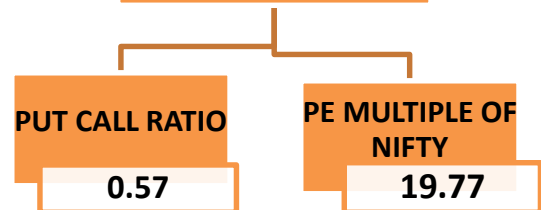


S&P BANK
CLOSING : 23523.63
CHANGE : -1769.22
% CHANGE : -6.99%

MARKET BREADTH –NEGATIVE



RATIO ANALYSIS



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