



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	31390.07	31,611.57	32,047.98	30,394.94	30,579.09	-810.98	-2.58
NIFTY	9197.40	9,285.40	9,403.80	8,915.60	8,967.05	-230.35	-2.50

## INDICES SHUT THE VOLATILE DAY ON RED NOTE

The 30-share BSE Sensex was down by 810.98 points or 2.58% to settle at 35,579.09 and the Nifty was down by 230.35 points or 2.50% to settle at 8967.05. The BSE Mid-Cap was down by 1.84% and BSE Small-Cap was down by 2.27%. On the sectoral front, Realty, Metal, IT, Bank, Oil & Gas and Consumer Durables were top losing indices on BSE while on the flipside; FMCG was sole gaining index. The top losers on the Sensex were, ICICI Bank, Indusind Bank, Bajaj Finance, Tata Motors and HDFC while on the other side; Hero Moto Corp, HUL, Power Grid, Asian Paints and Maruti were the top gainers on Sensex. On global front, Asian markets shut the day on red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
YESBANK	59.10	37.10	59.30
HINDUNILVR	2001.95	1941.90	3.09
EICHERMOT	16950.00	16493.70	2.77
HEROMOTOC	1829.00	1783.50	2.55
COALINDIA	147.25	143.90	2.33

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ZEEL	133.00	166.35	-20.05
INDUSINDBK	603.05	664.15	-9.20
ICICIBANK	366.95	402.90	-8.92
INFRATEL	193.55	209.40	-7.57
UPL	350.55	376.80	-6.97

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value
RELIANCE	2,07,77,442	1011.50	2149.77
HDFCBANK	2,13,38,641	976.20	2096.77
ICICIBANK	4,72,33,442	366.95	1836.10
SBIN	6,54,14,721	213.90	1460.18
INDUSINDBK	1,95,08,188	603.05	1270.93

Most Active (by volume)			
Name	Qty	Pr.	Value
IDEA	69,86,81,449	4.90	379.38
YESBANK	22,34,63,025	59.10	1237.53
TATAMOTOR	7,18,49,223	77.50	586.07
SBIN	6,54,14,721	213.90	1460.18
ITC	4,76,58,462	149.15	722.45

Dalal Street got hit by another day of steep losses on Tuesday, as Sensex & Nifty settled down by around 2.5% each. Markets started on a cautious note, amid Care Ratings' report that corporate India is expecting a 0.5% hit on economic growth in FY2020-21 if the coronavirus pandemic lasts longer, pushing up fiscal deficit and creating more bad loans for the bank. But, indices soon staged recovery to remain in green for the most part of the session, aided with RBI Governor Shaktikanta Das' statement that RBI has many provisions to provide cushion to the sagging economy. But, key benchmarks failed to hold their gains in last hour of the trade and ended in red terrain, on the back of weak cues from the global markets.

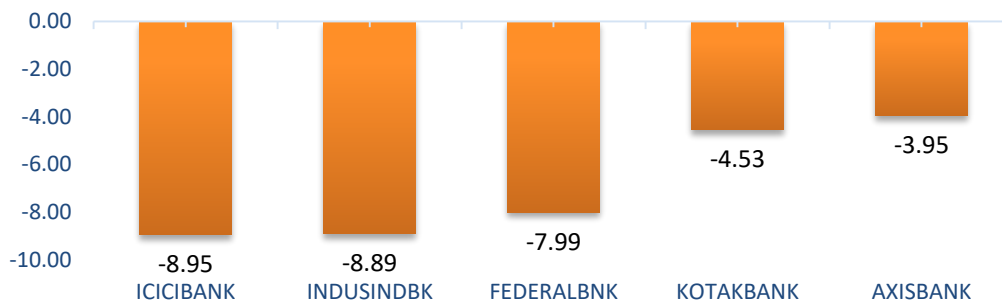
On the global front, European markets were trading in red, after the British Chambers of Commerce downgraded UK's economic growth projection for 2020, amid disruption caused by the impact of coronavirus.

-Source: AceEquity

## NEWS BULLETIN

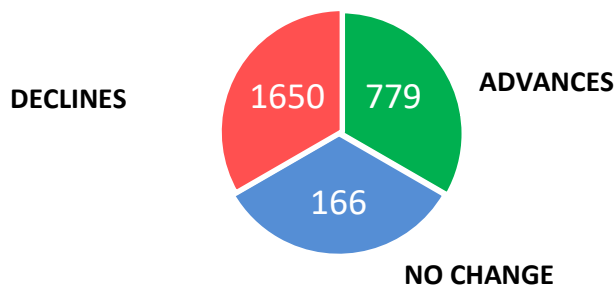
- **Adani Enterprises** has informed that the Board of Directors of the Company at its meeting held on March 17, 2020, has declared an Interim Dividend of Re 1.00 (100%) per equity share of Re 1 each for the financial year 2019-20.
- **Sun Pharmaceutical Industries** has received approval for Rs 1,700 crore share buyback offer at a maximum price of Rs 425 per share from the open market.
- **Tata Consultancy Services (TCS)** has entered into agreement with Macquarie University that will provide students the opportunity to gain valuable real-world experience in the application of data analytics and Artificial Intelligence (AI) in the financial services sector.

## MARKET DRIVING SECTOR : BANK

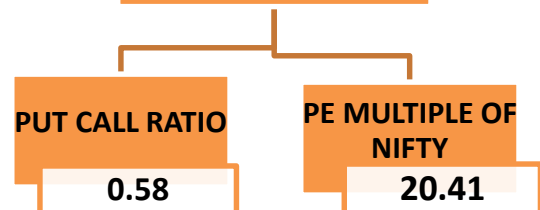


**S&P BANK**  
CLOSING : 25292.85  
CHANGE : -1181.77  
% CHANGE : -4.46%

## MARKET BREADTH –NEGATIVE



## RATIO ANALYSIS



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