



| Index  | Previous Close | Open      | High      | Low       | Close     | Change    | Change% |
|--------|----------------|-----------|-----------|-----------|-----------|-----------|---------|
| SENSEX | 34,103.48      | 33,103.24 | 33,103.24 | 31,276.30 | 31,390.07 | -2,713.41 | -7.96   |
| NIFTY  | 9,955.20       | 9,587.80  | 9,602.20  | 9,165.10  | 9,199.10  | -756.10   | -7.60   |

## BEARS DRIVING THE BOURSES

The 30-share BSE Sensex was down by 2713.41 points or 7.96% to settle at 31,390.07 and the Nifty was down by 756.10 points or 7.60% to settle at 9,199.10. The BSE Mid-Cap was down by 5.94% and BSE Small-Cap was down by 5.66%. On the sectoral front, Realty, Metal, IT, Oil & Gas, Bank, FMCG and Consumer Durables were top losing indices on BSE while on the flipside; there was no gaining indices. The top losers on the Sensex were, Indusind Bank, HDFC, Tata Steel, Axis Bank and ICICI Bank while on the other side; no single gainer on Sensex. On global front, Asian markets shut the day on red note and European indices were trading on a red note.

| Top Gainers |             |              |       |
|-------------|-------------|--------------|-------|
| Name        | Closing Pr. | Previous Pr. | %Ch   |
| YESBANK     | 37.05       | 25.55        | 45.01 |

| Top Losers |             |              |        |
|------------|-------------|--------------|--------|
| Name       | Closing Pr. | Previous Pr. | %Ch    |
| INDUSINDBK | 656.25      | 803.75       | -18.35 |
| JSWSTEEL   | 183.05      | 214.90       | -14.82 |
| VEDL       | 74.90       | 84.05        | -10.89 |
| TATASTEEL  | 291.75      | 326.70       | -10.70 |
| ICICIBANK  | 401.10      | 447.20       | -10.31 |

## MARKET STATS (NSE)

| Most Active (by value) |             |         |         |
|------------------------|-------------|---------|---------|
| Name                   | Qty         | Pr.     | Value   |
| SBICARD                | 6,08,92,620 | 678.00  | 4319.78 |
| HDFC                   | 1,06,72,843 | 1858.00 | 2025.81 |
| RELIANCE               | 1,75,93,719 | 1012.20 | 1841.76 |
| SBIN                   | 7,55,84,555 | 223.35  | 1707.00 |
| HDFCBANK               | 1,59,93,174 | 1001.25 | 1620.23 |

| Most Active (by volume) |              |        |         |
|-------------------------|--------------|--------|---------|
| Name                    | Qty          | Pr.    | Value   |
| IDEA                    | 132,461,5494 | 5.60   | 785.50  |
| YESBANK                 | 16,65,21,394 | 37.05  | 598.64  |
| SBIN                    | 7,55,84,555  | 223.35 | 1707.00 |
| TATAMOTOR               | 7,37,07,640  | 82.60  | 626.44  |
| SBICARD                 | 6,08,92,620  | 678.00 | 4319.78 |



**NEWS BULLETIN**

- **Oil India** has reportedly entered into a pact with Numaligarh Refinery for sale and purchase of crude oil. The Crude Oil Sales Agreement (COSA) will come in effect from April 01, 2020 to March 31, 2025, for a term of five years.
- **Bharat Heavy Electricals (BHEL)** has won a prestigious order for supply of state-of-the-art Electric Buses along with charging infrastructure of these buses for Gorakhpur City. The order has been placed on company by the Urban Transport Directorate (UTD), Lucknow.
- **Hindustan Unilever’s (HUL)** board is going to meet on April 1 to declare that the merger with GlaxoSmithKline Consumer Healthcare (GSKCH) will be effective from that day.

Indian equity benchmarks dived deeper into negative territory and ended the first trading day of the week with losses of over seven and half percent, triggered by a sell-off in global equities amid COVID-19 outbreak. The markets made a gap-down opening, as traders were concerned with Crisil’s report that credit pressures have intensified on India Inc as the coronavirus spread deepens in India and across the globe. It warned that Airlines, hotels, malls, multiplexes and restaurants will be the worst hit businesses. Some cautiousness also came in as foreign portfolio investors (FPIs) have withdrawn a whopping Rs 37,976 crore on a net basis from the Indian markets in March so far amid the coronavirus pandemic triggering fears of a global recession.

On the global front, Asian markets ended lower on Monday, while European markets were trading in red, as dramatic monetary easing by global central banks failed to reassure investors that the economic damage from the coronavirus pandemic could be curtailed.

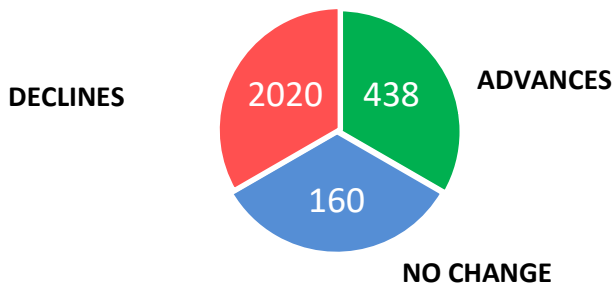
-Source: AceEquity

**MARKET DRIVING SECTOR : METAL**



**S&P METAL**  
CLOSING : 6347.36  
CHANGE : -651.14  
% CHANGE : -9.30%

**MARKET BREADTH –NEGATIVE**



**RATIO ANALYSIS**



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