



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	37,318.53	37,539.05	37,559.67	37,047.87	37,114.8	-203.65	-0.55
Nifty	11,222.05	11,271.70	11,286.80	11,136.95	11,157.00	-65.05	-0.58

## INDICES SHUT THE DAY ON RED NOTE

The 30-share BSE Sensex lost 203.65 points or 0.55% to settle at 37,114.80 and the Nifty lost 65.05 points or 0.58% to settle at 11157.00. The BSE Mid-Cap lost 0.67%. The BSE Small-Cap lost 0.45%. On the Sectoral front Healthcare, Bank, Capital Goods, Auto, Metal, Oil & Gas, and Capital Goods were the losing indices on BSE while on the flipside Information Technology and FMCG were major gaining indices. The top gainers on the Sensex were Bajaj Finance, ITC, Kotak Bank, Infosys and TCS while on the flip side Yes Bank, Tata Motors, Indusind Bank, Coal India and Sun Pharma were the top losers. On global front, Asian markets shut the day on a green note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BAJFINANCE	3,012.10	2,881.85	4.52
EICHERMOT	20,045.00	19,230.90	4.23
UPL	970.00	955.10	1.56
BAJAJFINSV	7,451.00	7,365.70	1.16
IOC	144.90	143.60	0.91

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
YESBANK	142.35	155.85	-8.66
TATAMOTORS	170.70	184.50	-7.48
ZEEL	322.60	346.30	-6.84
JSWSTEEL	267.00	281.00	-4.98
INDUSINDBK	1,374.40	1432.70	-4.07

## MARKET STATS

Most Active (by value)			
Name	Qty	Pr.	Value
YESBANK	1,30,01,004	142.35	1417.39
RELIANCE	2,11,28,606	1,256.00	1417.26
ZEEL	6,26,42,515	322.60	1405.10
IBULHSGFIN	3,05,21,436	694.70	1053.19
SBIN	43,04,854	311.60	879.51

Most Active (by volume)			
Name	Qty	Pr.	Value
IDEA	14,87,91,000	12.85	198.04
YESBANK	9,58,99,314	142.35	1417.39
SUZLON	5,52,49,058	5.25	29.95
ZEEL	4,32,82,009	322.6	1405.10
RPOWER	3,96,10,021	5.75	23.45

After a sigh of relief in the previous trading session, Indian equity benchmarks again bled on Wednesday, with Sensex and Nifty closing lower by losses of over half a percent each. However, the markets turned volatile during late afternoon session, mirroring weak European markets. Markets witnessed heavy selling in last leg of trade which dragged both the major indices near intraday lows, as domestic sentiments got hampered with a private report stating that venture investments in the country declined marginally to \$26.3 billion in 2018, even though there was a surge in number of deals announced. Further, stocks related to the oil industry remained in focus, as the International Energy Agency (IEA) said that the world's oil supply fell last month, amid rising global tensions as US sanctions on Iran tightened and OPEC+ members produced less crude in line with their pact.

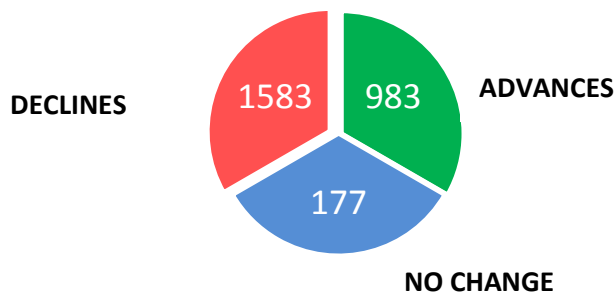
## NEWS BULLETIN

- **Jubilant Foodworks** has reported a rise of 8.64% in its net profit at Rs 73.95 crore for the quarter under review as compared to Rs 68.07 crore for the same quarter in the previous year.
- **SRF** has reported a rise of 56.15% in its net profit at Rs 165.30 crore for the quarter ended March 31, 2019 as compared to Rs 105.86 crore for the same quarter in the previous year.
- On consolidated basis **Newgen Software Tech**, the company has reported rise of 5.13% in its net profit at Rs 62.51 crore for the quarter ended March 31, 2019 as compared to Rs 59.46 crore for the corresponding quarter in the FY18.

## MARKET DRIVING SECTOR : METAL



## MARKET BREADTH - NEGATIVE



## RATIO ANALYSIS



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