



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	38,767.11	38,805.54	38,976.58	38,780.08	38,905.84	+138.73	+0.36
Nifty	11,643.45	11,667.00	11,704.60	11,648.25	11,690.35	+46.90	+0.40

POSITIVE TREND CONTINUES, MARKET CLOSES IN GREEN

The 30-share BSE Sensex gained 138.73 points or 0.36 % to settle at 38905.84 and the Nifty gained 46.90 points or 0.40% to settle at 11690.35. The BSE Mid-Cap gained 0.49%.The BSE Small-Cap gained 0.62%. On the Sectoral front Metal, Realty, Auto, Information technology and Healthcare were the gaining indices on BSE while on the flipside Oil & gas was the major losing index. The top gainers on the Sensex were Tata Motors, TCS, Coal India, Tata Steel and Hero Motocorp while on the flip side Infosys, Sun Pharma, Yes bank, ONGC and HDFC were the top losers. On global front, Asian markets shut the day on a mixed note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TATAMOTORS	232.00	215.95	7.43
TCS	2113.00	2014.50	4.89
COALINDIA	250.80	240.80	4.15
TATASTEEL	554.00	533.65	3.81
KOTAKBANK	1376.00	1343.45	2.42

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INFY	728.20	747.75	-2.61
INFRATEL	309.40	314.65	-1.67
SUNPHARMA	458.65	465.05	-1.38
GAIL	353.60	356.75	-0.88
YESBANK	265.80	267.90	-0.78

MARKET STATS

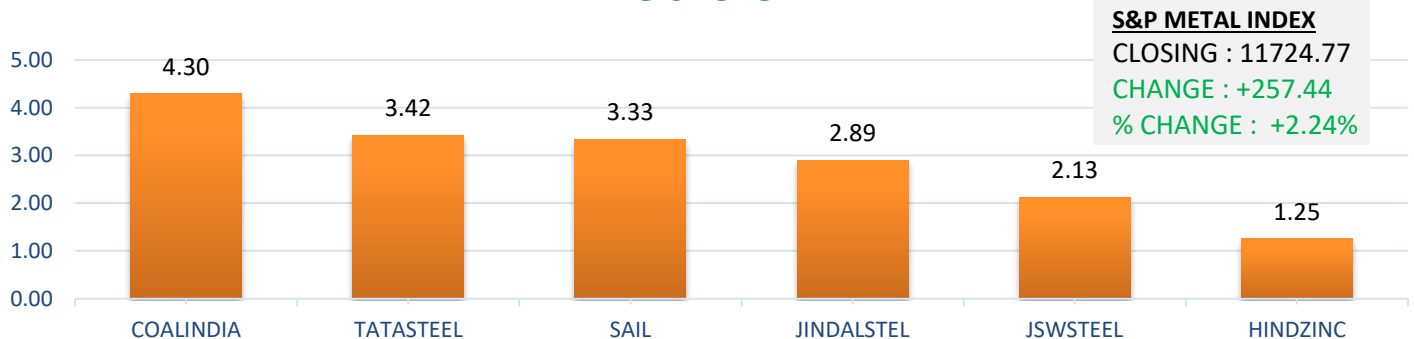
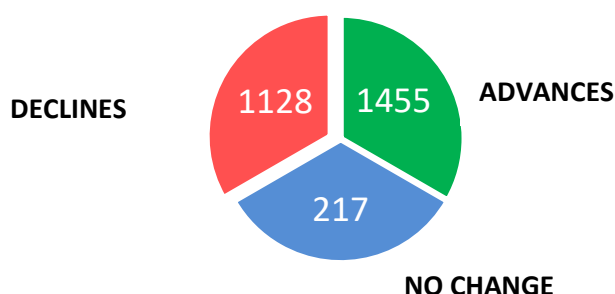
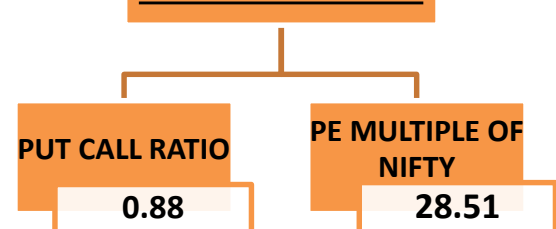
Most Active (by value)			
Name	Qty	Pr.	Value
INFY	3,15,74,803	728.20	2287.84
TCS	91,89,201	2113.00	1916.88
PCJEWELLER	10,82,36,433	127.35	1341.15
TATAMOTORS	5,72,83,251	232.00	1305.14
HDFCBANK	25,54,945	2280.30	582.80

Most Active (by volume)			
Name	Qty	Pr.	Value
PCJEWELLER	10,82,36,433	127.35	1341.15
SUZLON	10,24,85,277	7.45	77.37
RVNL	8,06,84,771	23.70	178.79
IDEA	7,34,66,485	16.95	122.90
TATAMOTORS	5,72,83,251	232.00	1305.14

NEWS BULLETIN

- **Bharti Airtel** and Cisco have entered into an alliance to offer advanced networking and connectivity solutions to enterprise and SMB customers in India.
- **Tech Mahindra** has collaborated with Samsung SDS. As part of the collaboration, the company will offer Samsung SDS's blockchain platform, Nexledger, in the Indian and global market.
- **Cosmo Films** has introduced a cast polypropylene (CPP) film for packaging applications requiring high moisture & oxygen barrier and high hot tack properties.
- **Bajaj Finance's** 100% subsidiary -- Bajaj Housing Finance is offering Loans against Property to self-employed and salaried professionals to address their high-value needs, with a high loan amount of Rs 3.5 crore and quick disbursement.

Today, Indian equity benchmarks showed a positive increase and traded in a green terrain. Sectors such as information technology, metal, auto and realty shares witnessed buying interest, tracking advances in Asian peers. In the afternoon, markets added some more points with report that foreign investors have pumped in a net sum of Rs 11,096 crore into the Indian capital markets in April so far. Sensex and Nifty hold on to the gains as traders remained optimistic with a private report that financing deals for Indian infrastructure projects are surging. On the global front, Asian markets ended mostly in green on Monday, while European markets were trading in green, as hopes that Sino-US trade talks could be nearing their final stages and strong Chinese economic data eased worries over the global economy.

MARKET DRIVING SECTOR : METAL

MARKET BREADTH - POSITIVE

RATIO ANALYSIS


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