



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	37,090.82	37,146.58	37,572.70	36,956.10	37,318.53	+227.71	+0.61
Nifty	11,148.20	11,151.65	11,294.75	11,108.30	11,222.05	+73.85	+0.66

A RAY OF HOPE FOR BULLS

The 30-share BSE Sensex gained 227.71 points or 0.61% to settle at 37318.53 and the Nifty gained 73.85 points or 0.66% to settle at 11222.05. The BSE Mid-Cap gained 0.62%. The BSE Small-Cap gained 0.30%. On the Sectoral front Healthcare, Bank, Capital Goods, Auto, Metal, Oil & Gas, Realty and FMCG were the gaining indices on BSE while on the flipside Information Technology was major losing index. The top gainers on the Sensex were Sun Pharma, Bharti Airtel, Vedanta, IndusInd Bank and SBI while on the flip side TCS, HCL tech, Bajaj Finance, Bajaj Auto and Asian paints were the top losers. On global front, Asian markets shut the day on a red note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
IBULHSGFIN	701.85	659.05	6.49
BHARTIARTL	338.00	318.65	6.07
SUNPHARMA	420.50	398.10	5.63
VEDL	161.35	154.20	4.64
GAIL	344.75	332.05	3.82

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TECHM	792.10	817.30	-3.08
BAJFINANCE	2885.75	2931.85	-1.57
TCS	2095.80	2128.75	-1.55
HCLTECH	1067.15	1083.65	-1.52
WIPRO	285.00	289.10	-1.42

MARKET STATS

Most Active (by value)			
Name	Qty	Pr.	Value
RELIANCE	1,30,01,004	1267.00	1628.57
TATASTEEL	2,11,28,606	470.50	984.99
YESBANK	6,26,42,515	156.95	971.02
SBIN	3,05,21,436	316.00	947.87
HDFC	43,04,854	1964.20	840.19

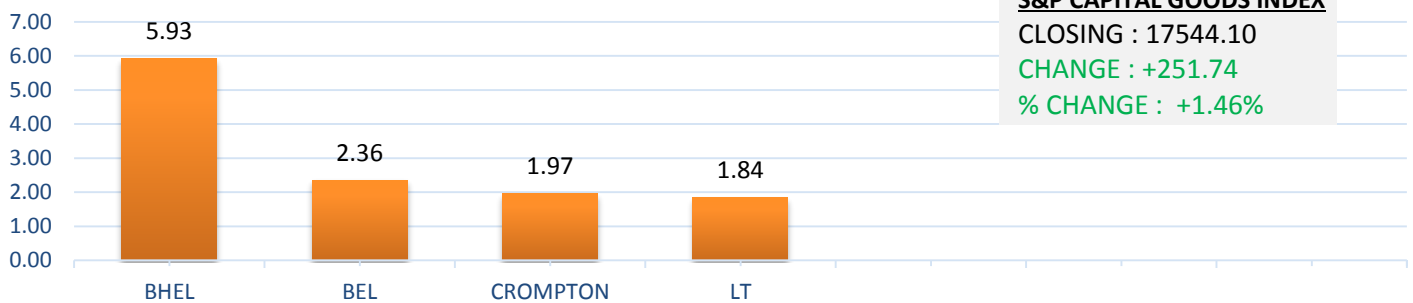
Most Active (by volume)			
Name	Qty	Pr.	Value
IDEA	24,32,53,187	14.00	336.66
YESBANK	6,26,42,515	156.95	971.02
RPOWER	5,68,85,674	6.10	33.16
IDFCFIRSTB	5,02,53,746	41.80	210.51
SUZLON	4,49,08,956	5.75	25.46

Bulls took late charge on Markets on Tuesday and markets snapped their nine days losing streak, with Sensex and Nifty closing with gains of more than half a percent each. Traders remained cautious with Moody's Investors Service's statement that India's rising oil consumption will support its investments in refining capacity additions and upstream production, but imports will keep growing amid stagnant production. The country's dependence on imported crude oil to meet its needs has risen to 83.7% in 2018-19 fiscal year from 82.9% in 2017-18. Import dependence was 80.6% in 2015-16. On the global front, European markets were trading in green, as US President Donald Trump's more conciliatory tone on trade talks with China helped spur optimism the two sides will eventually reach a deal.

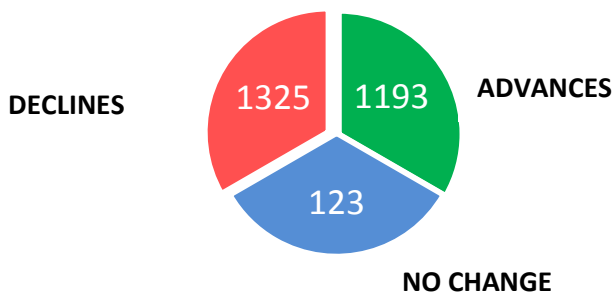
NEWS BULLETIN

- **SRF** has reported a rise of 56.15% in its net profit at Rs 165.30 crore for the quarter ended March 31, 2019 as compared to Rs 105.86 crore for the same quarter in the previous year.
- **Muthoot Finance** has reported a marginal rise of 0.63% in its net profit at Rs 511.50 crore for the quarter ended March 31, 2019 as compared to Rs 508.29 crore for the same quarter in the previous year.
- **Cera Sanitaryware** has reported a rise of 24.27% in its net profit at Rs 38.04 crore for the quarter ended March 31, 2019 as compared to Rs 30.61 crore for the same quarter in the previous year.

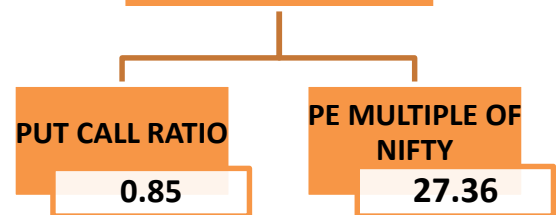
MARKET DRIVING SECTOR : CAPITAL GOODS



MARKET BREADTH - NEGATIVE



RATIO ANALYSIS



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