



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	37,462.99	37,491.30	37,583.57	36,999.84	37,090.82	-372.17	-0.99
Nifty	11,278.90	11,258.70	11,300.20	11,125.60	11,148.20	-130.70	-1.16

D-STREET : DOWN ! DOWN ! DOWN !

The 30-share BSE Sensex lost 372.17 points or 0.99 % to settle at 37090.82 and the Nifty lost 130.70 points or 1.16% to settle at 11148.20. The BSE Mid-Cap lost 1.84%.The BSE Small-Cap lost 2.15%. On the Sectoral front Healthcare, Bank, Capital Goods, Auto, Metal, Oil & Gas, Realty and FMCG were the losing indices on BSE while on the flipside Information Technology was major gaining index. The top gainers on the Sensex were HDFC, HUL, Infosys, Bajaj Finance and Coal India while on the flip side Sun Pharma, Yes Bank, Tata Steel, IndusInd Bank and Tata Motors were the top losers. On global front, Asian markets shut the day on a red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TITAN	1149.00	1132.10	1.49
HDFC	1957.00	1931.70	1.31
INFRATEL	265.50	262.25	1.24
TECHM	815.00	808.40	0.82
HINDUNILVR	1699.10	1687.45	0.69

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
EICHERMOT	18700.00	20354.00	-8.13
ZEEL	346.55	371.20	-6.64
SUNPHARMA	414.00	437.75	-5.43
IBULHSGFIN	660.25	698.05	-5.42
YESBANK	155.75	163.85	-4.94

MARKET STATS

Most Active (by value)			
Name	Qty	Pr.	Value
SBIN	4,01,01,505	307.95	1244.34
ITC	3,58,80,558	288.80	1062.78
RELIANCE	80,47,801	1229.90	1003.52
SUNPHARMA	2,40,79,258	414.00	965.74
YESBANK	6,08,84,255	155.75	962.83

Most Active (by volume)			
Name	Qty	Pr.	Value
IDEA	20,02,82,034	14.55	293.41
YESBANK	6,08,84,255	155.75	962.82
SUZLON	5,79,02,707	5.65	33.64
IDFCFIRSTB	5,46,85,899	43.00	242.2
RPOWER	4,60,01,555	5.80	27.09

Losing streak continued on the Dalal Street for ninth straight session on Monday, as Sensex and Nifty ended lower with sharp losses of over. In the last leg of trade, key indices saw steepest fall, on the back of weak cues from global markets along with heavy selling by traders. Domestic sentiments got further hit, amid reports that reversing their three-month buying streak, foreign investors pulled out a net Rs 3,207 crore from the Indian capital markets in the first seven trading sessions of May amid the US-China trade tensions and uncertainty over the election results. Prior to this, foreign portfolio investors (FPI) poured in a net Rs 16,093 crore in April, Rs 45,981 crore in March and Rs 11,182 crore in February in the domestic capital markets (both equity and debt).

NEWS BULLETIN

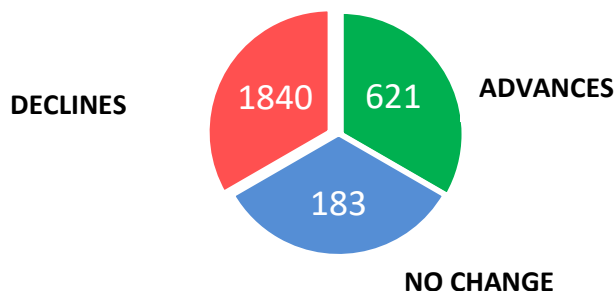
- On consolidated basis, **Godrej industries** reported 2-fold jump in its net profit at Rs 432.65 crore for the quarter ended March 31, 2019 as compared to Rs 178.30 crore for the corresponding quarter in the FY18.
- ITC** has reported a rise of 18.73% in its net profit at Rs 3,481.90 crore for the quarter ended March 31, 2019 as compared to Rs 2,932.71 crore for the same quarter in the previous year.
- HDFC** has reported a rise of 26.80% in its net profit at Rs 2,861.58 crore for the quarter ended March 31, 2019 as compared to Rs 2,256.68 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : HEALTHCARE

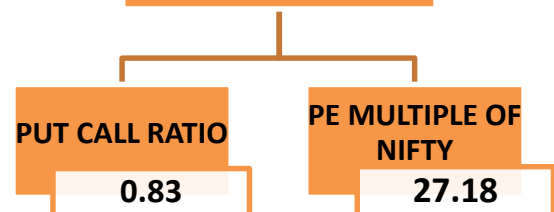


S&P HEALTHCARE INDEX
 CLOSING : 13310.47
 CHANGE : -486.83
 % CHANGE : -3.53%

MARKET BREADTH - NEGATIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)