



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	39,950.46	39,974.18	39,982.10	39,623.53	39,756.81	-193.65	-0.48
Nifty	11,965.60	11,962.45	11,962.45	11,866.35	11,906.20	-59.40	-0.50

PROFIT BOOKING OR TIME FOR REVERSAL??

The 30-share BSE Sensex lost 193.65 points or 0.42% to settle at 39756.81 and the Nifty lost 59.40 points or 0.50% to settle at 11906.20. The BSE Mid-Cap lost 0.79% and The BSE Small-Cap lost by 0.48%. On the Sectoral front Capital goods, Bank, Realty, Healthcare and Auto were the only losing indices on BSE while on the flipside Metal and FMCG were the top gaining indices. The top gainers on the Sensex were Tata Steel, ONGC, Vedanta, Sun pharma and TCS while on the flip side Yes Bank, Maruti Suzuki, Kotak Mahindra, Hero Motocorp and Bajaj Auto were the top losers. On global front, Asian markets shut the day on a red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TATASTEEL	505.80	492.50	2.70
GAIL	310.30	306.05	1.39
ONGC	170.85	169.25	0.95
VEDL	170.55	169.35	0.71
TCS	2264.00	2252.80	0.50

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
IBULHSGFIN	621.40	674.55	-7.88
YESBANK	135.10	139.55	-3.19
INFRATEL	274.15	283.15	-3.18
TECHM	748.50	762.10	-1.78
HEROMOTOC	2730.00	2776.15	-1.66

MARKET STATS

Most Active (by value)			
Name	Qty	Pr.	Value
IBULHSGFIN	3,64,10,404	621.40	2284.86
YESBANK	5,62,36,715	135.10	760.77
INFY	87,38,342	753.00	655.97
TATASTEEL	1,27,55,525	505.80	641.93
RELIANCE	47,07,716	1333.20	627.33

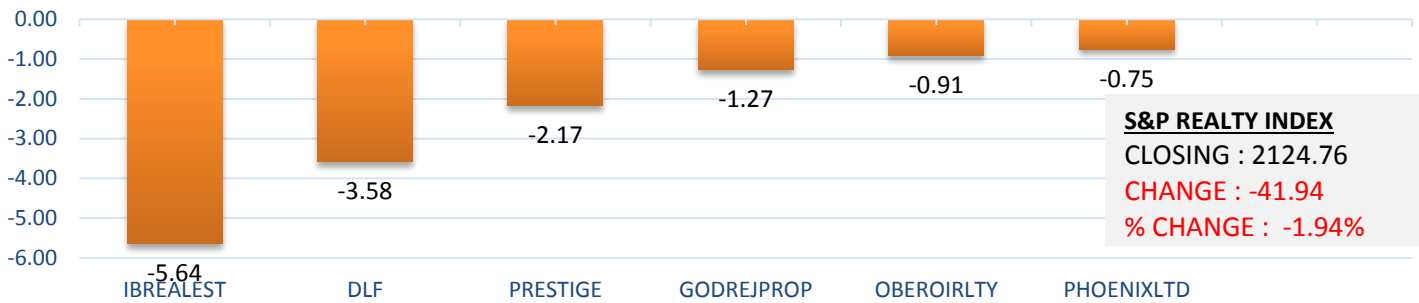
Most Active (by volume)			
Name	Qty	Pr.	Value
RPOWER	5,84,37,340	6.00	35.17
YESBANK	5,62,36,715	135.10	760.77
SUZLON	5,56,04,428	4.45	25.63
PCJEWELLER	5,20,05,973	62.30	325.66
RELCAPITAL	3,84,18,577	87.45	345.49



NEWS BULLETIN

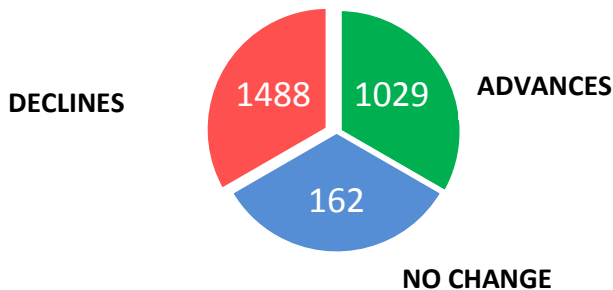
- **Reliance Industries (RIL)** and BP have sanctioned the MJ project (also known as D55) in Block KG D6, offshore the east coast of India. MJ is the third of three new projects in the Block KG D6 integrated development plan and its approval follows sanctions for the development of 'R-Series' deep-water gas field in June 2017 and for the Satellites cluster in April 2018.
- **Gujarat Pipavav Port** has suspended entire Port Operations at Pipavav Port, based on the directions of the District Administration as well as Gujarat Maritime Board (the port regulatory authority). The suspension of port operations is being done in view of an advisory of India Metrological Department about a severe Cyclonic Storm which is likely to cross the Gujarat Coast.

MARKET DRIVING SECTOR : REALTY

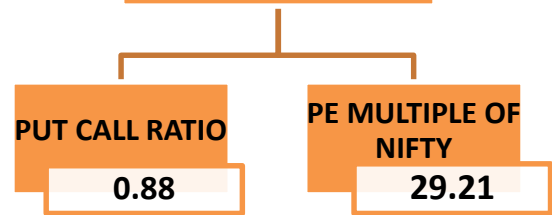


S&P REALTY INDEX
CLOSING : 2124.76
CHANGE : -41.94
% CHANGE : -1.94%

MARKET BREADTH - NEGATIVE



RATIO ANALYSIS



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