



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	38,607.01	38,692.06	38,818.87	38,554.79	38,767.11	+160.10	+0.41
Nifty	11,596.70	11,612.85	11,657.35	11,578.80	11,643.45	+46.75	+0.40

RELIEF TO TRADERS AS INDICES CLOSED IN GREEN

The 30-share BSE Sensex gained 160.10 points or 0.41 % to settle at 38767.11 and the Nifty gained 46.75 points or 0.40% to settle at 11643.45. The BSE Mid-Cap gained 0.29%.The BSE Small-Cap gained 0.37%. On the Sectoral front Healthcare, Bank, FMCG, Realty and Auto were the gaining indices on BSE while on the flipside Consumer Durables and Capital Goods were the major losing indices. The top gainers on the Sensex were ITC, Maruti Suzuki, Axis Bank, Vedanta and Hero Motocorp while on the flip side Bharti Airtel, Bajaj Finance, Larsen, Tata Motors and Tata Steel were the top losers. On global front, Asian markets shut the day on a green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ITC	307.40	296.40	3.71
GAIL	355.30	342.70	3.68
MARUTI	7348.00	7187.85	2.23
ZEEL	417.35	410.90	1.57
CIPLA	553.00	544.85	1.50

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
IBULHSGFIN	827.80	845.80	-2.13
IOC	155.55	157.95	-1.52
LT	1359.75	1378.00	-1.32
TATAMOTORS	215.60	218.20	-1.19
BAJFINANCE	3012.00	3047.85	-1.18

MARKET STATS

Most Active (by value)			
Name	Qty	Pr.	Value
PCJEWELLER	9,38,85,176	113.65	1008.23
RELIANCE	59,19,742	1340.00	796.84
MARUTI	9,29,935	7348.00	677.01
ITC	2,18,18,291	307.40	659.89
TCS	31,98,471	2013.05	646.08

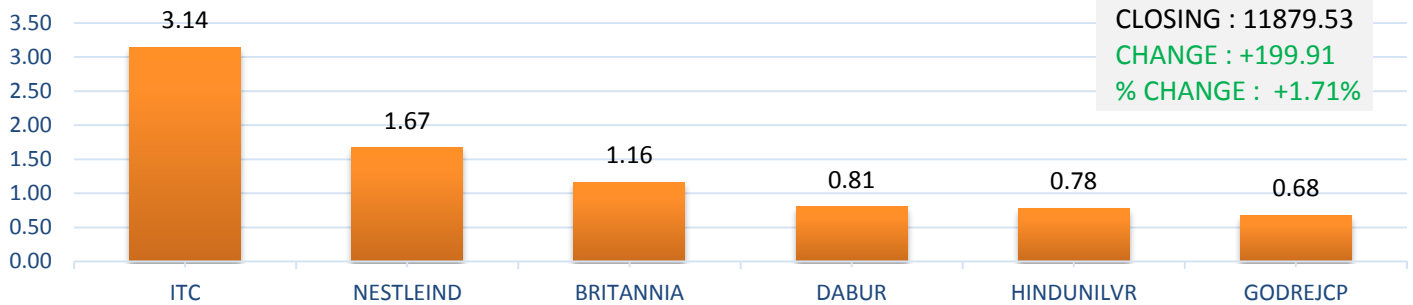
Most Active (by volume)			
Name	Qty	Pr.	Value
PCJEWELLER	9,38,85,176	113.65	1008.23
SUZLON	7,98,53,687	7.30	56.30
BHEL	4,38,15,259	77.60	336.28
IDEA	4,24,81,657	15.90	68.57
ADANIPOWER	4,11,04,239	52.70	214.52

Last hour buying helped Indian equity benchmarks to end trading session on higher note, with Sensex and Nifty garnering gains. The start of the day was positive, amid reports that the Reserve Bank of India (RBI) has injected a total liquidity of Rs 2.98 lakh crore in the market in 2018-19. But, key indices turned volatile during middle of session, with a private report stating that many economists expressed doubt over India's growth rate, saying that there are still some issues with the way India calculates it. However, markets erased all of their losses in last hour of the trade to settle in green terrain, following firm European markets. Markets also awaited the results of two IT Giants viz. TCS and Infosys which were to be declared after the market hours.

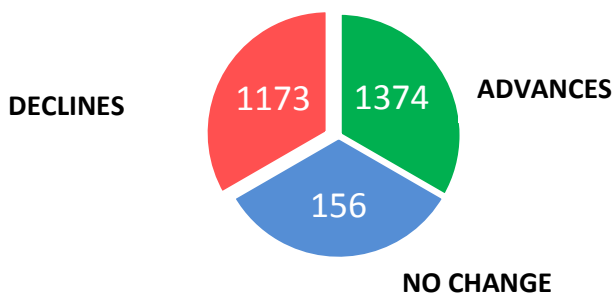
NEWS BULLETIN

- **Deep Industries** announced it has received letter of award (LoA) from ONGC for charter hiring of 01 No. of 50 MT work over rig for Ahmedabad asset for category-2 for a period of three years. The total estimated value of the said award is approximate Rs 18 crore.
- **Prabhat Dairy** hit an upper circuit limit after the company announced it completed the sale of its shareholding in its arm Sunfresh Agro Industries to Tirumala Products.
- **Lumax Auto Technologies** rose after the company announced its joint venture with Germany's JOPP to manufacture and supply transmission products to the Indian automotive industry.

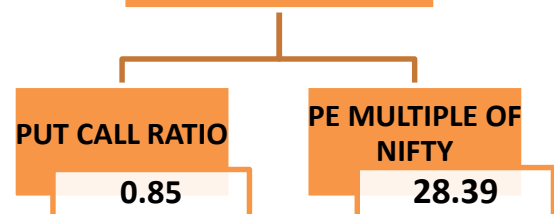
MARKET DRIVING SECTOR : FMCG



MARKET BREADTH - POSITIVE



RATIO ANALYSIS



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