



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	35,634.95	35,468.90	36,021.51	35,261.92	35,697.40	+62.45	+0.18
NIFTY	10,451.45	10,334.30	10,545.10	10,334.00	10,448.90	-2.55	-0.02

FLAT BUT VOLATILE END TO THE DAY

The 30-share BSE Sensex was up by 62.45 points or 0.18% to settle at 35,697.40 and the Nifty was down by 2.55 points or 0.02% to settle at 10,448.90. The BSE Mid-Cap was down by 0.89% and BSE Small-Cap was down by 0.36%. On the sectoral front, Realty, Metal, I.T, Oil & Gas and Consumer Durables were top losing indices on BSE while on the flipside; Capital Goods, Finance and FMCG were the gaining indices. The top losers on the Sensex were, SBI, ONGC, Indusind Bank, Tata Steel and Tata Motors while on the other hand; Hero Motocorp, Reliance, ICICI Bank, HUL and L&T were top gainers on Sensex. On global front, Asian markets shut the day on red note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
YESBANK	29.05	21.25	36.71
ZEEL	209.00	194.45	7.48
INFRATEL	224.95	211	6.61
COALINDIA	166.70	157.95	5.54
HEROMOTO	2037.05	1956.05	4.14

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
GAIL	90.20	100.45	-10.2
TATASTEEL	297.30	322.3	-7.76
TATAMOTORS	98.35	105.7	-6.95
INDUSINDBK	845.15	903.1	-6.42
BPCL	402.00	423.85	-5.16

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value
RELIANCE	2,72,37,627	1152.00	3153.87
SBIN	9,08,47,179	244.25	2277.44
HDFCBANK	1,77,69,198	1110.00	1964.84
ICICIBANK	3,10,18,901	465.55	1443.21
HDFC	69,97,019	2040.35	1426.74

Most Active (by volume)			
Name	Qty	Pr.	Value
IDEA	72,11,96,202	4.40	325.25
YESBANK	41,36,76,527	29.05	1129.33
TATAMOTOR	11,11,48,611	98.35	1132.38
SBIN	9,08,47,179	244.25	2277.44
ONGC	6,35,70,122	71.50	468.76



Indian equity benchmarks erased major chunk of gains in dying hour of trade to come off their intraday high points, but managed to end Thursday's session with mild gains, tracking positive market sentiments from overseas. Markets made optimistic start, as traders took support with Reserve Bank of India (RBI) governor's statement that he's ready to act to shield the economy from the coronavirus and reiterated there's room to cut interest rates if needed. He added that for India, options include a rate cut and supporting the market through liquidity measures. But, markets pared much of day's gains in late trade, as heavyweights like Reliance Industries, ICICI Bank, Axis Bank, Tech Mahindra and Power Grid came under selling pressure.

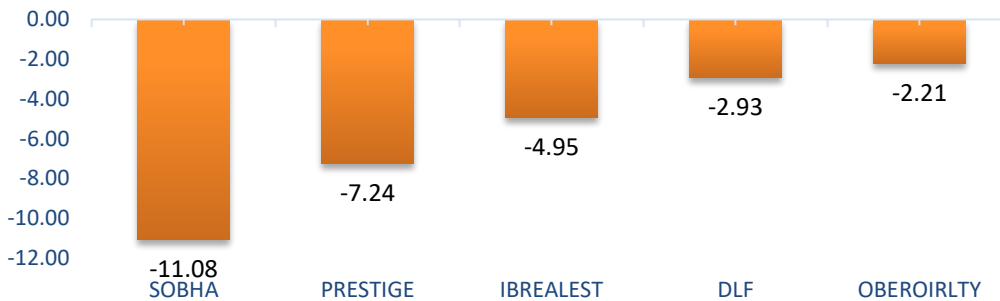
On the global front, Asian Markets ended mostly in green on Thursday, taking their cue from a surge on Wall Street as governments and central banks took more aggressive measures to fight the virus outbreak and its effects on the economy.

-Source: AceEquity

NEWS BULLETIN

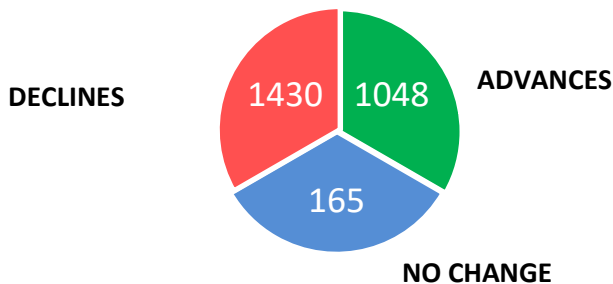
- **Welspun Corp** has secured major offshore pipes supply contract in Australia for the Barossa offshore Development project from Allseas Marine Contractors Australia.
- **ABB India's** board has approved the proposal to sell company's Solar Inverter Business as a going concern on slump sale basis to a wholly owned Indian Subsidiary of Italian Company.
- The National Company Law Tribunal (NCLT) has approved Rs 650-crore resolution plan submitted by **Adani Ports & Special Economic Zone (APSEZ)** for debt-ridden Dighi Port, located south of Mumbai. The resolution came with a huge 79.2 percent haircut to the lenders, as they had made a claim of Rs 3,098 crore.
- **Mindtree** has signed an agreement with Realogy to support the company's continuing digital transformation initiatives over the next five years.

MARKET DRIVING SECTOR : REALTY

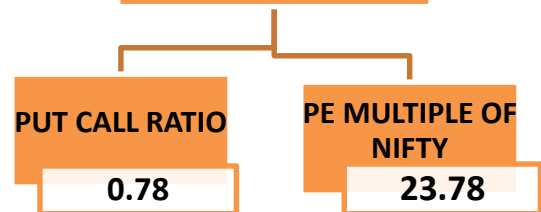


S&P REALTY
CLOSING : 1,932.85
CHANGE : -40.11
% CHANGE : -2.03%

MARKET BREADTH –NEGATIVE



RATIO ANALYSIS



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