



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	36,546.48	36,585.50	36,588.41	36,300.48	36,395.03	-151.45	-0.41
Nifty	10,943.60	10,930.90	10,930.90	10,857.10	10,888.80	-54.80	-0.50

INDICES CONTINUE TO SAIL UNDER PRESSURE

The 30-share BSE Sensex lost 151.45 points or 0.41% to settle at 36395.03 and the Nifty lost with 54.80 points or 0.50% to settle at 10888.80. The BSE Mid-Cap lost 1.47%. The BSE Small-Cap lost 1.51%. On the Sectoral front Information Technology was major gaining index on BSE, while on the flip side Auto, Oil & Gas, Healthcare, Capital Goods and Realty was major losing indices on BSE. The top gainers on the Sensex were Tata Steel, Power Grid Corp., HCL Tech, Tata Motors and Kotak Mahindra while on the flip side M&M, ONGC, Bajaj Finance, Reliance and SBI were the top losers. On global Front; Asian markets shut the day on a mixed note and European indices were trading in green.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
IOC	137.00	133.80	2.39
TATASTEEL	479.75	468.75	2.35
CIPLA	543.20	534.25	1.68
TATAMOTORS	153.00	150.70	1.53
ZEEL	404.35	398.80	1.39

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
DRREDDY	2615.00	2769.70	-5.59
M&M	650.00	682.10	-4.71
ONGC	138.25	144.15	-4.09
HINDALCO	199.50	205.90	-3.11
ULTRACEM	3453.00	3557.80	-2.95

MARKET STATS

Most Active (by value)			
Name	Qty	Pr.	Value
TATASTEEL	2,32,62,314	479.75	1105.12
RELIANCE	75,23,999	1254.50	947.55
SUNTV	1,23,31,734	574.00	695.81
IBULHSGFIN	1,09,93,491	603.00	646.59
APOLLOHOSP	54,24,327	1124.10	621.17

Most Active (by volume)			
Name	Qty	Pr.	Value
RCOM	6,25,23,776	5.35	33.45
RPOWER	5,78,77,825	11.00	64.12
PCJEWELLER	3,38,68,613	68.50	235.82
RELINFRA	3,00,15,871	115.95	356.4
SUZLON	2,99,13,592	3.45	10.29



Benchmark Indices ended the Monday's trading session with the notable losses of more than 0.40% each. The markets made a negative start and remained bearish throughout the day, as the International Monetary Fund (IMF) warned governments to gear up for a possible economic storm as growth undershoots expectations. It said the bottom-line they see an economy that is growing more slowly than they had anticipated. However, towards end of the session, markets managed to come off their intraday low points, tracking firm European markets. The market participants got some relief with a survey of the Federation of Indian Chambers of Commerce & Industry (FICCI) stating that higher production and a better growth outlook have instilled confidence in manufacturers in the October-December quarter of 2018-19 for ramping up hiring.

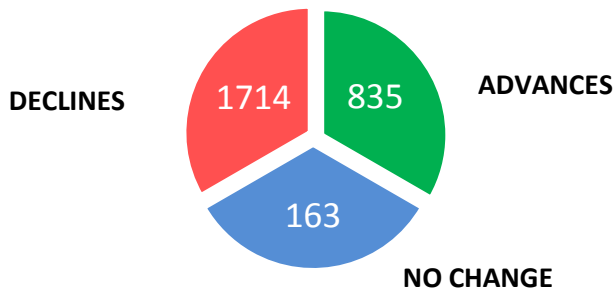
NEWS BULLETIN

- **Bharat Petroleum Corporation (BPCL)** has reported a fall of 76.90% in its net profit at Rs 495.14 crore for the quarter under review as compared to Rs 2,143.74 crore for the same quarter in the previous year.
- **SpiceJet** has reported a fall of 77.05% in its net profit at Rs 55.07 crore for the quarter under review as compared to Rs 239.99 crore for the same quarter in the previous year.
- **Power Finance Corporation (PFC)** has reported a rise of 70.58% in its net profit at Rs 2,075.84 crore for the quarter under review as compared to Rs 1,216.94 crore for the same quarter in the previous year.

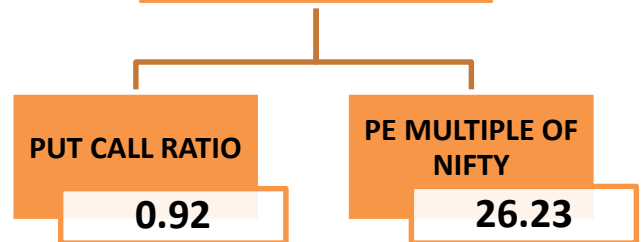
MARKET DRIVING SECTOR : HEALTHCARE



MARKET BREADTH - NEGATIVE



RATIO ANALYSIS



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