



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	39,615.90	39,787.33	39,979.48	39,619.97	39,784.52	+168.62	+0.43
Nifty	11,870.65	11,934.90	11,975.05	11,871.75	11,922.70	+52.05	+0.44

RIGHT FOOT FORWARD AT THE START OF THE WEEK

The 30-share BSE Sensex gained 168.62 points or 0.43% to settle at 39,784.52 and the Nifty gained 52.05 points or 0.44% to settle at 11,922.70. The BSE Mid-Cap gained 0.11% and The BSE Small-Cap declined by 0.49%. On the Sectoral front Bank and Oil & Gas were the top losing indices on BSE while on the flipside FMCG, IT, Metal, Consumer durables and Power were the top gaining indices. The top gainers on the Sensex were TCS, Infosys, Bharti Airtel, Axis Bank and ITC while on the flip side Yes Bank, Tata Motors, Coal India, ONGC and Hero Motocorp were the top losers. On global front, Asian markets shut the day on a green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BRITANNIA	3000	2899.30	3.47
TECHM	768.85	750.75	2.41
TCS	2229.1	2181.75	2.17
DRREDDY	2631	2580.70	1.95
INFY	753	739.10	1.88

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BPCL	389.85	403.00	-3.26
YESBANK	136.5	139.90	-2.43
COALINDIA	259.65	265.55	-2.22
GAIL	307.5	313.85	-2.02
IOC	161.15	163.80	-1.62

MARKET STATS

Most Active (by value)			
Name	Qty	Pr.	Value
YESBANK	86398912	136.50	1186.34
RELIANCE	5380148	1320.50	709.91
SBIN	20500542	344.95	704.09
RELCAPITAL	59463907	92.20	545.46
ICICIBANK	13074522	416.10	545.23

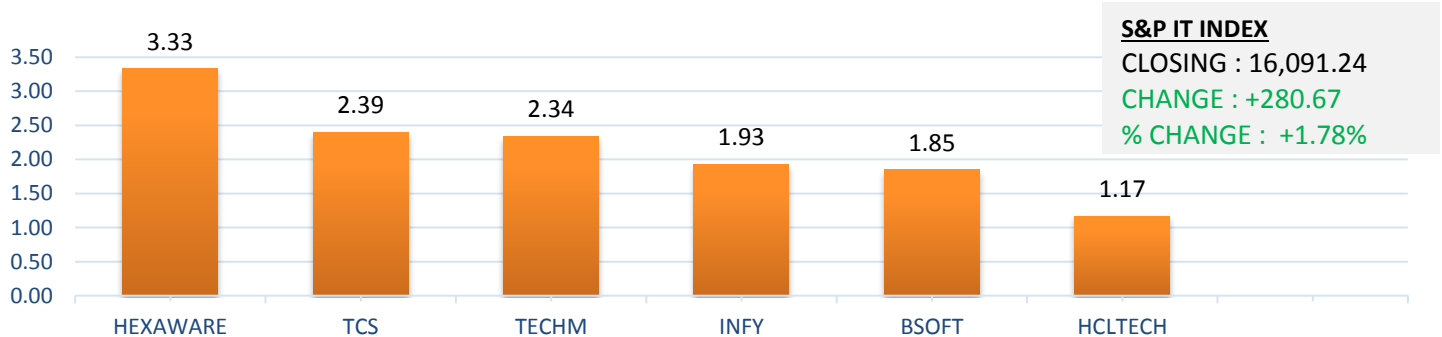
Most Active (by volume)			
Name	Qty	Pr.	Value
RPOWER	180723923	5.65	98.49
SUZLON	113780378	4.65	51.88
YESBANK	86398912	136.50	1186.34
RELINFRA	66580085	64.20	442.56
RELCAPITAL	59463907	92.20	545.46

NEWS BULLETIN

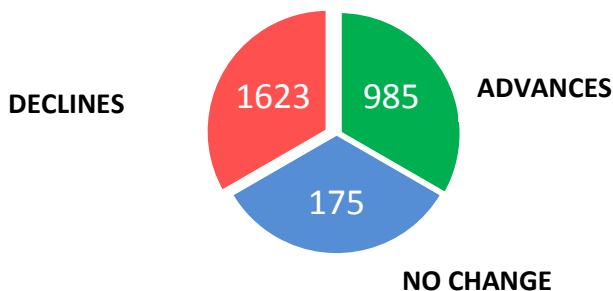
- Oil and Natural Gas Corporation (ONGC)** and **Vedanta** are set to win nine oil and gas blocks each in the latest auction, while **Reliance Industries** and its British partner **BP Plc** is set to win KG basin gas block. The Directorate General of Hydrocarbons (DGH) has completed the evaluation of the bids received for 32 oil and gas exploration blocks that were auctioned in the latest licensing round.
- L&T Construction** has secured orders from clients across various Indian states for its varied businesses. The company said the orders fall under "large" category which ranges between Rs 2500 crore and Rs 5000 crore as per its classification of contracts.

Indian equity benchmarks managed to settle with notable gains on Monday. Indices started with positive momentum which was aided by the Reserve Bank of India (RBI) Governor Shaktikanta Das' statement that the revised guidelines to deal with stressed assets will sustain improvement in credit culture that have been ushered in by the efforts of the Government and the Reserve Bank so far and will go a long way in promoting a strong and resilient financial system in India. However, markets turned volatile in afternoon session which was almost nullified by the extended gains in the last leg of the trading day.

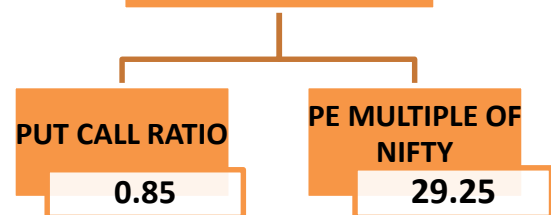
MARKET DRIVING SECTOR : IT



MARKET BREADTH - NEGATIVE



RATIO ANALYSIS



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