



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	38,939.22	38,898.60	38,950.45	38,542.28	38,585.35	-353.87	-0.91
Nifty	11,671.95	11,646.85	11,680.05	11,571.75	11,584.30	-87.65	-0.75

## MARKET PLUNGED AND ENDED ON RED NOTE

The 30-share BSE Sensex lost 353.87 points or 0.91% to settle at 38585.35 and the Nifty lost 87.65 points or 0.75% to settle at 11584.30. The BSE Mid-Cap lost 0.33%. The BSE Small-Cap lost 0.02%. On the Sectoral front Auto, Realty and Healthcare were the gaining indices on BSE while on the flipside, Bank, Metal and oil & Gas were the major losing indices. The top gainers on the Sensex were Tata Motors, HUL, Kotak Mahindra, Coal india and Sun Pharma while on the flip side Bharti Airtel, Asian paints, TCS, HDFC Bank and HDFC were the top losers. On global front, Asian markets shut the day on a mixed note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TATAMOTORS	215.80	205.90	4.81
CIPLA	546.45	532.00	2.72
WIPRO	281.25	273.80	2.72
ADANI PORTS	385.00	380.70	1.13
HINDUNILVR	1699.00	1680.50	1.10

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BHARTIARTL	338.45	351.60	-3.74
HINDALCO	211.60	217.15	-2.56
ASIANPAINT	1409.70	1444.85	-2.43
TCS	2043.65	2091.50	-2.29
UPL	923.70	944.65	-2.22

## MARKET STATS

Most Active (by value)			
Name	Qty	Pr.	Value
HDFCBANK	2,70,32,175	2236.90	6067.47
TATAMOTORS	6,93,49,488	215.80	1481.16
IBULHSGFIN	1,41,32,218	824.70	1176.36
RELIANCE	76,12,711	1331.00	1018.56
YESBANK	3,20,16,249	268.55	868.53

Most Active (by volume)			
Name	Qty	Pr.	Value
TATAMOTORS	6,93,49,488	215.80	1481.16
IDEA	6,72,57,100	16.35	112.58
IBREALEST	3,94,63,221	119.10	464.79
SUZLON	3,49,13,965	6.70	23.67
YESBANK	3,20,16,249	268.55	868.53



Sensex and Nifty traded in negative zone throughout the day and sudden plunge in the final hour of trade forced the markets to close at red note with near day's low. Despite of a cautious start, key indices traded flat in the morning deals due to growth concerns after the International Monetary Fund (IMF) lowered Gross Domestic Product (GDP) outlook for India as well as the global economy. Markets added some losses in early noon session as traders remain concerned with the finance ministry's statement that the government has fallen short of Rs 50,000 crore in its direct tax collection target of Rs 12 lakh crore for 2018-19. On the global front, Asian markets ended mixed today, as growth worries coupled with geopolitical issues like US-China trade tensions dented investors' appetite for risk. European markets were trading in green ahead of a Brexit summit and a policy meeting of the European Central Bank.

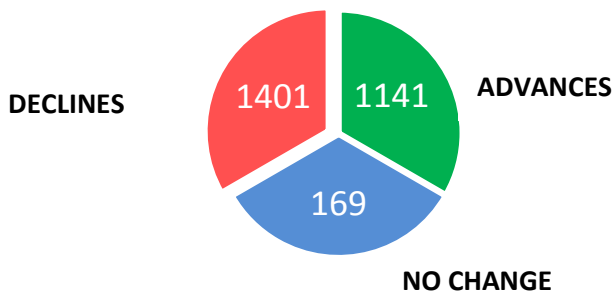
### NEWS BULLETIN

- **Marico** has launched a range of Vegan Gourmet products under the brand name 'Coco Soul'. The organic variants marks Marico's first foray into the organic products space.
- **Aditya Birla** Fashion and Retail's menswear brand -- Peter England has joined hands with the reigning VIVO IPL Champions Chennai Super Kings (CSK) in the capacity of an Official Style Partner.
- **GE Power** India has been awarded Rs 142 crore (\$20 million) order by NTPC for supply and installation of low nitrogen oxide (NOx) combustion system.
- **Raymond** in collaboration with Reliance Industries has launched an eco-friendly range of fabrics 'Ecovera'. The company is using R|Elan, a technology which will hit 1,500 stores across 700 cities.

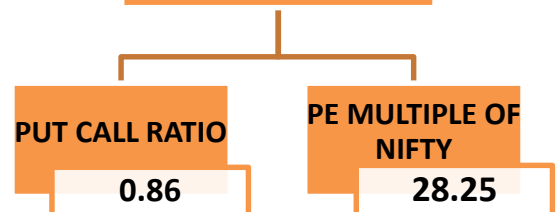
### MARKET DRIVING SECTOR : METAL



### MARKET BREADTH - NEGATIVE



### RATIO ANALYSIS



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