



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	37,789.13	37,747.91	37,780.46	37,405.40	37,558.91	-230.22	-0.61
Nifty	11,359.45	11,322.40	11,357.60	11,255.05	11,301.80	-57.65	-0.51

## AND ANOTHER DAY OF BEARISH MOMENTUM

The 30-share BSE Sensex lost 230.22 points or 0.61 % to settle at 37558.91 and the Nifty lost 57.65 points or 0.51% to settle at 11301.80. The BSE Mid-Cap lost 0.19%.The BSE Small-Cap lost 0.38%. On the Sectoral front Oil & Gas, Metal, Capital goods and Bank were the losing indices on BSE while on the flipside Realty, Consumer Durables, FMCG and Information Technology were major gaining indices. The top gainers on the Sensex were Yes Bank, Bajaj Finance, Hero Motocorp, HUL and TCS while on the flip side Reliance, Coal India, NTPC, Asian paints and Bharti Airtel were the top losers. On global front, Asian markets shut the day on a red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ZEEL	359.45	331.6	8.4
YESBANK	171.15	160.75	6.47
BAJAJFINSV	7494.2	7345.75	2.02
BAJFINANCE	2969	2921.3	1.63
HEROMOTO	2540	2499.7	1.61

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
RELIANCE	1253.15	1299.45	-3.56
BPCL	367.7	379.8	-3.19
COALINDIA	242.5	249.1	-2.65
ASIANPAINT	1350	1385.7	-2.58
KOTAKBANK	1370.05	1402.2	-2.29

## MARKET STATS

Most Active (by value)			
Name	Qty	Pr.	Value
RELIANCE	1,95,07,368	1253.15	2467.85
YESBANK	8,86,53,903	171.15	1475.28
ZEEL	3,71,71,854	359.45	1308.70
ICICIBANK	1,97,39,885	382.00	754.22
KOTAKBANK	47,04,782	1370.05	657.93

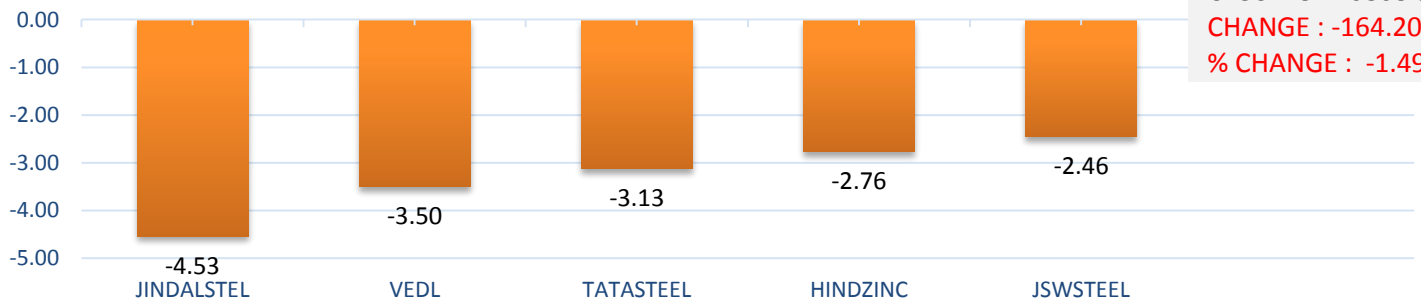
Most Active (by volume)			
Name	Qty	Pr.	Value
IDEA	15,79,17,034	14.3	225.66
YESBANK	8,86,53,903	171.15	1475.28
RPOWER	8,19,65,980	6.25	49.67
SUZLON	7,22,76,025	5.55	40.18
ZEEL	3,71,71,854	359.45	1308.7

Bears continued to dominate Dalal Street for seventh straight session on Thursday, with the Sensex and the Nifty closing below their crucial psychological levels. The start of day was slow, as the RBI warned about the growing risks to fiscal consolidation of the states as their finances are saddled with farm loan waivers, income support schemes and the Ujwal Discom Assurance Yojana (UDAY) bonds for their power distribution companies. Key equity benchmarks settled the trading session in red terrain but staged some recovery in the last hour of the trade, supported by IHS Market's statement that the Reserve Bank of India (RBI) is likely to cut interest rates one more time in June before rising inflation pressures and elevated fiscal deficits leave little room for further accommodation in rest of the year.

## NEWS BULLETIN

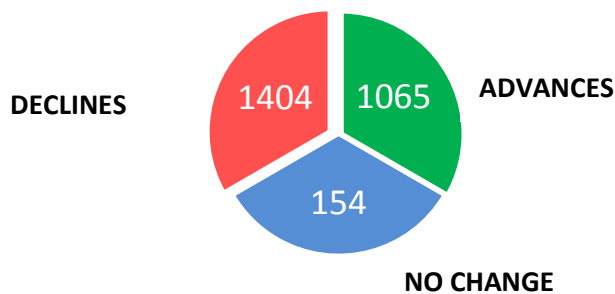
- **ICRA** has reported a fall of 25.98% in its net profit at Rs 20.29 crore for the quarter under review as compared to Rs 27.41 crore for the same quarter in the previous year.
- **Asian Paints** has reported a marginal fall of 2.42% in its net profit at Rs 479.68 crore for the quarter ended March 31, 2019 as compared to Rs 491.57 crore for the same quarter in the previous year.
- **Lupin and Aptissen S.A. (Aptissen)** have entered into a definitive distribution agreement under which Aptissen has granted the company exclusive rights to market distribute and sell the current Aptissen products in Canada.
- **Varun Beverages** has reported a rise of 65.55% in its net profit at Rs 55.46 crore for the quarter ended March 31, 2019.

## MARKET DRIVING SECTOR : METAL

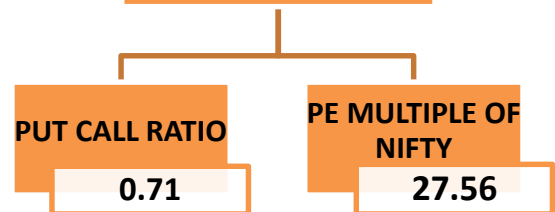


**S&P METAL INDEX**  
CLOSING : 10868.53  
CHANGE : -164.20  
% CHANGE : -1.49%

## MARKET BREADTH - NEGATIVE



## RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)