



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	37,576.62	36,950.20	36,950.20	35,109.18	35,634.95	-1914.67	-5.17
NIFTY	10,989.45	10,742.05	10,751.55	10,294.45	10,451.45	-538.00	-4.90

FEAR & PANIC DRAGS BOURSES TO BIGGEST FALL IN A SINGLE DAY

The 30-share BSE Sensex was down by 1914.67 points or 5.17% to settle at 35,634.95 and the Nifty was down by 538.00 points or 4.90% to settle at 10,451.45. The BSE Mid-Cap was down by 4.73% and BSE Small-Cap was down by 4.20%. On the sectoral front, Metal, I.T, Oil & Gas and Banks were top losing indices on BSE while on the flipside; there were no gaining indices. The top losers on the Sensex were, ONGC, Reliance, Indusind Bank, Tata Steel and Tata Motors while on the other hand; there were no gainers on Sensex. On global front, Asian markets shut the day on red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
YESBANK	21.35	16.15	32.2
BPCL	425.05	403.1	5.45
INFRADEL	209.5	203.7	2.85
EICHERMOT	17870	17743.55	0.71

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ONGC	74.35	88.5	-15.99
VEDL	94.1	111.05	-15.26
RELIANCE	1104.5	1271	-13.1
ZEEL	193	221.15	-12.73
INDUSINDBK	889.9	1014.8	-12.31

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value
RELIANCE	4,03,17,808	1104.5	4610.58
SBIN	10,12,94,751	252.3	2598.61
ICICIBANK	4,20,27,546	457.5	1930.57
HDFCBANK	1,72,10,297	1112	1884.18
BPCL	3,97,95,397	425.05	1726.6

Most Active (by volume)			
Name	Qty	Pr.	Value
YESBANK	72,75,71,816	21.35	1471.87
IDEA	69,30,14,531	4	267.5
SBIN	10,12,94,751	252.3	2598.61
ONGC	8,66,74,325	74.35	669.38
TATAMOTOR	8,15,50,460	104.9	874.13



Indian equity benchmarks erased major chunk of gains in dying hour of trade to come off their intraday high points, but managed to end Thursday's session with mild gains, tracking positive market sentiments from overseas. Markets made optimistic start, as traders took support with Reserve Bank of India (RBI) governor's statement that he's ready to act to shield the economy from the coronavirus and reiterated there's room to cut interest rates if needed. He added that for India, options include a rate cut and supporting the market through liquidity measures. But, markets pared much of day's gains in late trade, as heavyweights like Reliance Industries, ICICI Bank, Axis Bank, Tech Mahindra and Power Grid came under selling pressure.

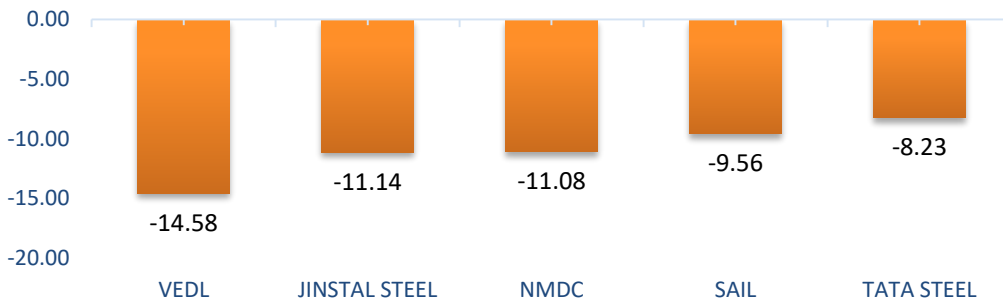
On the global front, Asian Markets ended mostly in green on Thursday, taking their cue from a surge on Wall Street as governments and central banks took more aggressive measures to fight the virus outbreak and its effects on the economy.

-Source: AceEquity

NEWS BULLETIN

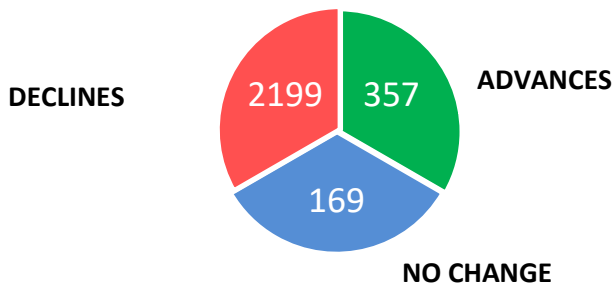
- **Zydus Cadila** and XOMA Corporation have entered into a licensing agreement to advance an IL-2-based immuno-oncology (IO) drug candidate that combines Zydus' IL-2 with XOMA's novel anti-IL-2 monoclonal antibody.
- **Torrent Pharmaceuticals** has received shareholders' nod to raise up to Rs 5,000 crore through issuance of equity shares including convertible bonds/debentures through QIP and/or depository receipts or any other modes for an amount not exceeding Rs 5,000 crore.
- **State Bank of India (SBI)** is going to pick up a **49 percent stake in Yes Bank** for Rs 2,450 crore and clarified that all the deposits and liabilities of the reconstructed bank will continue in the same manner. SBI shall not reduce its holding below 26 percent before completion of three years from the date of infusion of the ..

MARKET DRIVING SECTOR : METAL



S&P FMCG
CLOSING : 7,417.80
CHANGE : -611.93
% CHANGE : -7.62%

MARKET BREADTH –NEGATIVE



RATIO ANALYSIS



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