



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	38,700.53	38,730.93	38,978.99	38,598.72	38,939.22	+238.69	+0.62
Nifty	11,604.50	11,612.05	11,683.90	11,569.70	11,671.95	+67.45	+0.58

INDICES SHUT THE DAY ON POSITIVE NOTE

The 30-share BSE Sensex gained 238.69 points or 0.62% to settle at 38939.22 and the Nifty gained 67.45 points or 0.58% to settle at 11671.95. The BSE Mid-Cap gained 0.15%. The BSE Small-Cap lost 0.10%. On the Sectoral front Auto, Bank, Realty and Metal were the gaining indices on BSE while on the flipside Consumer Durables was the major losing index. The top gainers on the Sensex were Yes Bank, Tata Motors, ICICI Bank, Bajaj Auto and Coal India while on the flip side Asian paints, Infosys, Bharti Airtel, Bajaj Finance and ONGC were the top losers. On global front, Asian markets shut the day on a green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
YESBANK	271.75	260.05	4.50
WIPRO	274.75	263.70	4.19
TATAMOTORS	207.00	200.55	3.22
COALINDIA	239.25	232.95	2.70
ICICIBANK	397.15	387.10	2.60

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
IBULHSGFIN	831.95	859.35	-3.19
ASIANPAINT	1449.8	1496.35	-3.11
BHARTIARTL	350.8	354.95	-1.17
INFY	760.8	767.25	-0.84
UPL	940.7	946.8	-0.64

MARKET STATS

Most Active (by value)			
Name	Qty	Pr.	Value
IBULHSGFIN	1,61,80,912	831.95	1351.15
RELIANCE	94,97,621	1338.00	1263.61
YESBANK	3,91,95,173	271.75	1042.23
SBIN	2,55,56,039	314.60	796.83
HDFCBANK	26,94,400	2290.00	615.16

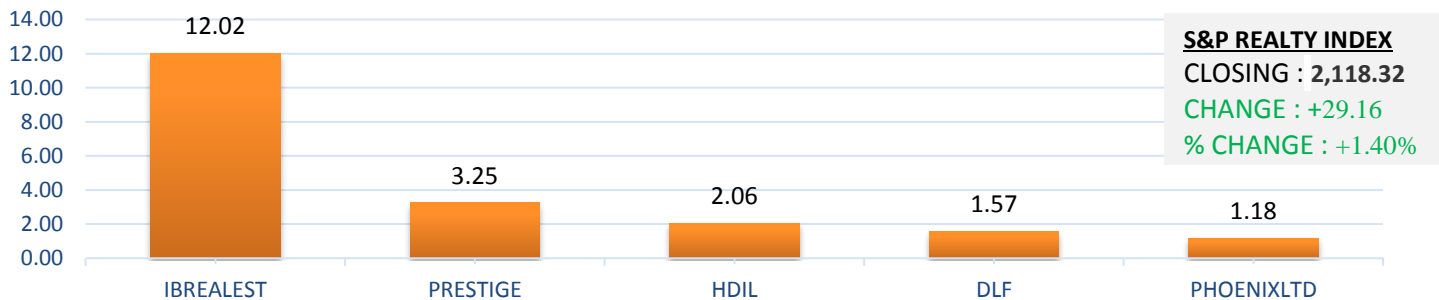
Most Active (by volume)			
Name	Qty	Pr.	Value
IDEA	5,70,08,691	17.05	97.59
ASHOKLEY	4,17,66,873	92.05	374.31
RPOWER	4,15,36,749	9.85	41.07
YESBANK	3,91,95,173	271.75	1042.23
PNB	3,55,37,791	94.25	330.71

Key equity indices witnessed sudden spike in final hour of trade which helped to close the session near of the day's high. Markets added some losses in the afternoon trades with a report showing further rise in crude oil prices owing to concerns over exports from the war-torn Libya that affected the market sentiment. However, Stock Market settled with decent gains as sentiments turned optimistic on World Bank's report that India retained its position as the world's top recipient of remittances with its diaspora sending a whopping \$79 billion back home in 2018. On the global front, European markets were trading in green as investors look ahead to a key European Union summit that will decide Britain's immediate future in the bloc.

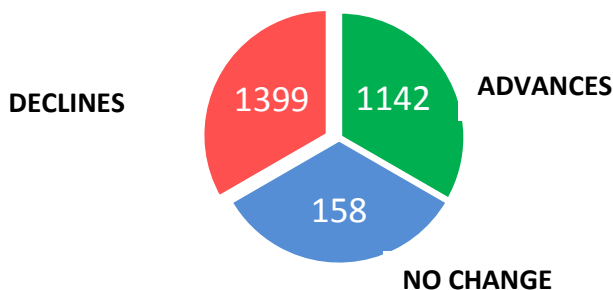
NEWS BULLETIN

- **Tech Mahindra** has received approval for proposal to acquire 18.1% Equity Shares each of Infotek Software and Systems and Vitaran Electronics to leverage the presence of the companies in the Radio-frequency Identification (RFID) space.
- **Ashok Leyland** is aiming to set up more assembly plants overseas, including the CIS region and African countries, as part of plans to scale up its global operations.
- **Tata Motors** has launched a first-of-its-kind Pioneer program 'SAMARTH', with an aim to acknowledge and promote the driving profession in the trucking space.
- **Voltas** and Shima Seiki Mfg. (Shima), have entered into a distribution agreement for sales and marketing of Shima's products in India. It is expected to strengthen both Voltas and Shima's reach across the rapidly expanding Indian textile industry.

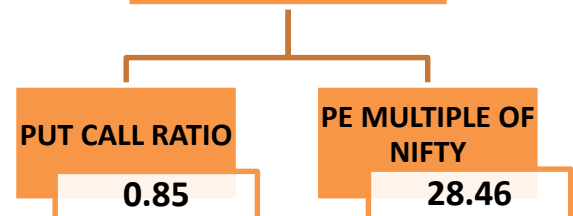
MARKET DRIVING SECTOR : REALTY



MARKET BREADTH - NEGATIVE



RATIO ANALYSIS



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