



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	38,276.63	38,244.18	38,248.57	37,743.07	37,789.13	-487.50	-1.27
Nifty	11,497.90	11,478.70	11,479.10	11,346.95	11,359.45	-138.45	-1.20

BLOOD BATH AT DALAL STREET

The 30-share BSE Sensex lost 487.50 points or 1.27 % to settle at 37,789.13 and the Nifty lost 138.45 points or 1.20% to settle at 11359.45. The BSE Mid-Cap lost 0.96%.The BSE Small-Cap lost 1.21%. On the Sectoral front Oil & Gas, Realty, Metal, Auto, FMCG and Bank were the losing indices on BSE while on the flipside there were no major gaining indices. The top gainers on the Sensex were HCL Tech and TCS while on the flip side Tata Motors, Bajaj Finance, Reliance, Bajaj Auto and SBI were the top losers. On global front, Asian markets shut the day on a red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HINDALCO	202.75	200.45	1.15
UPL	962	951.15	1.14
TITAN	1096.8	1086.5	0.95
ASIANPAINT	1395	1387.8	0.52
CIPLA	560	557.95	0.37

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ZEEL	332.05	369.15	-10.05
BAJFINANCE	2910	3017.05	-3.55
RELIANCE	1297.75	1343.5	-3.41
TATAMOTORS	185	190.95	-3.12
BAJAJFINSV	7345	7561.95	-2.87

MARKET STATS

Most Active (by value)			
Name	Qty	Pr.	Value
IDEA	24,03,57,694	14.35	347.32
ZEEL	6,72,79,826	332.05	2303.52
RPOWER	6,60,28,921	5.90	38.89
YESBANK	4,73,87,735	161.40	768.96
CGPOWER	4,48,15,870	38.75	177.11

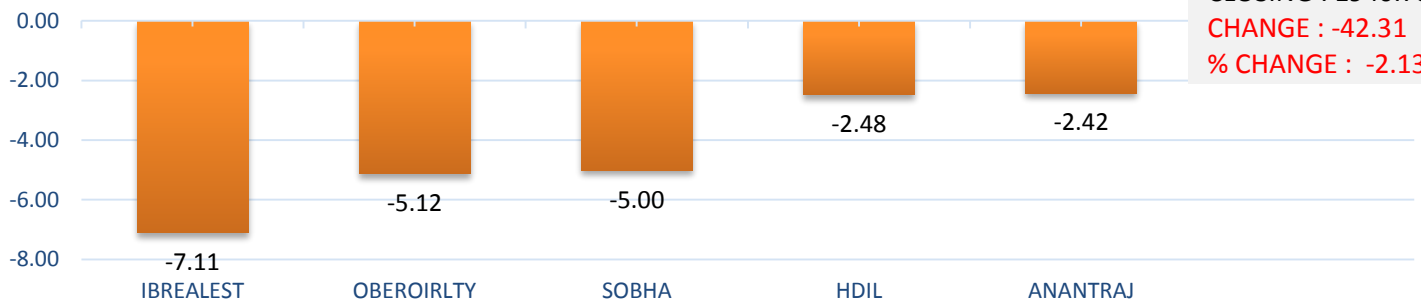
Most Active (by volume)			
Name	Qty	Pr.	Value
ZEEL	6,72,79,826	332.05	2303.52
RELIANCE	1,46,10,543	1297.75	1918.49
ICICIBANK	2,25,09,400	382.40	866.45
YESBANK	4,73,87,735	161.40	768.96
HDFC	36,26,183	1930.10	704.04

Indices extended their sluggish run on Wednesday, with the both larger peers, the Sensex and the Nifty plunging over a percent each, on the back of weak cues from global markets. After a negative start of the day, key indices remained under the grip of bears throughout the day, as US Commerce Secretary warned that any retaliatory tariff by India in response to the United States' planned withdrawal of trade privileges will not be appropriate under WTO rules. Markets saw further fall in the last leg of the trade and ended near their intraday low points. Domestic sentiments also got hit, amid reports that direct Tax collections fell short by Rs 82,000 crore at 11.18 crore during 2018-19 with lower corporate tax collections emerging as one of the reasons for the lower mop.

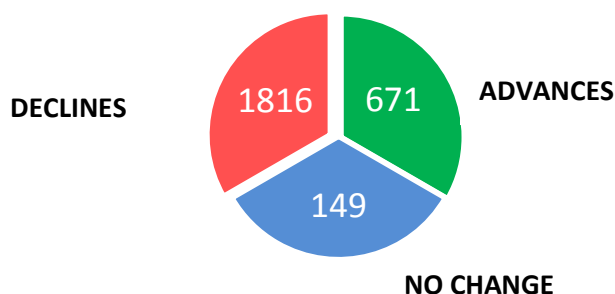
NEWS BULLETIN

- **Star Cement** has reported a marginal rise of 3.87% in its net profit at Rs 63.37 crore for the quarter ended March 31, 2019 as compared to Rs 61.01 crore for the same quarter in the previous year.
- **VIP Industries** has reported a fall of 43.40% in its net profit at Rs 18.36 crore for the quarter ended March 31, 2019 as compared to Rs 32.44 crore for the same quarter in the previous year
- **Satin Creditcare Network** has reported a rise of 34.83% in its net profit at Rs 55.47 crore for the quarter under review as compared to Rs 41.14 crore for the same quarter in the previous year.
- **Escorts** has reported a rise of 7.83% in its net profit at Rs 121.35 crore for the quarter ended March 31, 2019 as compared to Rs 112.54 crore for the same quarter in the previous year.

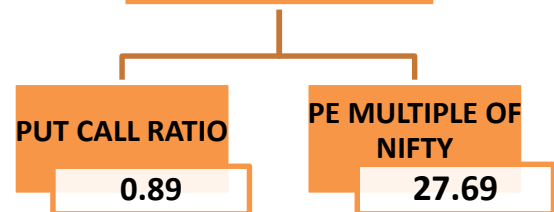
MARKET DRIVING SECTOR : REALTY



MARKET BREADTH - NEGATIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)