



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	38,862.23	38,993.60	39,041.25	38,520.96	38700.53	-161.70	-0.42
Nifty	11,665.95	11,704.35	11,710.30	11,549.10	11,604.50	-61.45	-0.53

## BEARS RULED TODAY'S TRADE

The 30-share BSE Sensex lost 161.70 points or 0.42% to settle at 38700.53 and the Nifty lost 61.45 points or 0.53% to settle at 11604.50. The BSE Mid-Cap lost 0.72%. The BSE Small-Cap lost 0.39%. On the Sectoral front Information Technology, were the gaining indices on BSE while on the flipside Oil & Gas, Bank, Realty, Metal and Auto were the major losing indices. The top gainers on the Sensex were Infosys, M & M, ONGC, TCS and NTPC while on the flip side Yes Bank, Bajaj Finance, Vedanta, Tata Motors and Reliance were the top losers. On global front, Asian markets shut the day on a mixed note and European indices were trading on a mixed note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TECHM	788.50	777.25	1.45
INFY	769.15	759.30	1.30
M&M	666.65	658.20	1.28
TCS	2073.60	2048.30	1.24
POWERGRID	197.90	196.30	0.82

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
IBULHSGFIN	860.10	903.05	-4.76
IOC	152.10	158.45	-4.01
BAJFINANCE	3021.00	3114.20	-2.99
VEDL	186.55	191.70	-2.69
YESBANK	260.70	266.85	-2.30

## MARKET STATS

Most Active (by value)			
Name	Qty	Pr.	Value
DLF	11,08,39,025	184.50	2113.81
IBULHSGFIN	2,19,15,690	860.10	1946.15
RELIANCE	87,23,577	1328.00	1164.66
YESBANK	2,62,52,469	260.70	690.91
TATASTEEL	1,06,00,901	548.00	584.30

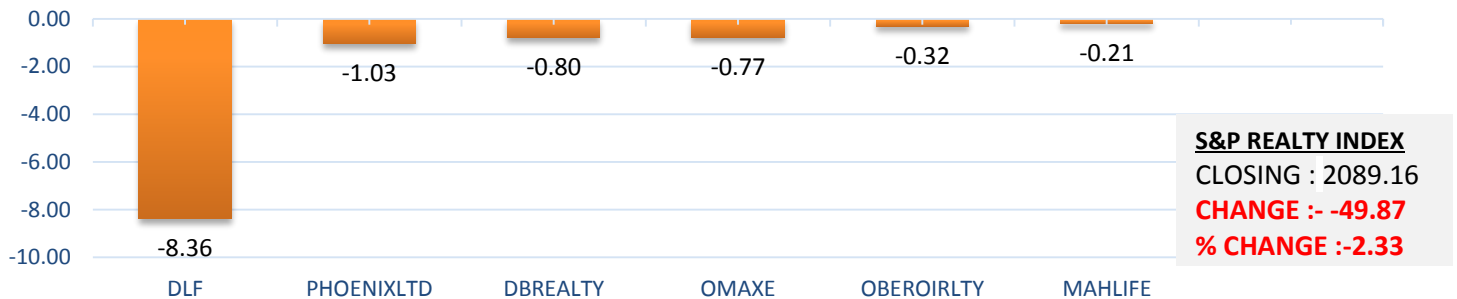
Most Active (by volume)			
Name	Qty	Pr.	Value
DLF	11,08,39,025	184.50	2113.81
IDEA	10,94,48,159	17.35	187.15
SOUTHBANK	9,14,84,383	17.40	163.11
PCJEWELLER	3,86,61,058	91.70	348.99
DHFL	3,52,81,349	161.60	578.40

Benchmarks ended Today's trading session on a red note, with Sensex and Nifty losing over 161 and 61 points, respectively. The markets made a slightly higher start of the day, aided by an expectation that India's GDP would increase to \$10 trillion, helped by consumption and investment growth by 2030 making India the 3<sup>rd</sup> largest economy in the world. However, key equity indices soon turned volatile to settle the session in red terrain. On the global front, European markets were trading in red, as Germany's exports and imports declined more-than-expected in February at the fastest pace in a year. Asian markets ended mixed today due to stronger-than-expected US jobs growth data as well as signs of progress in US-China trade.

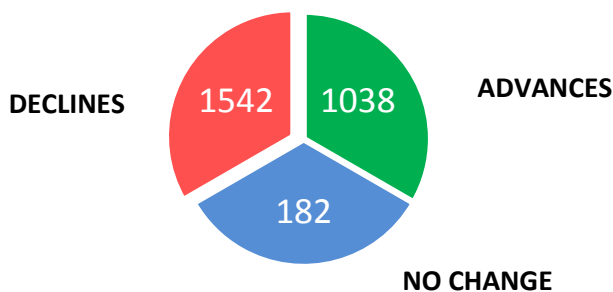
### NEWS BULLETIN

- **NTPC** has inked a term-loan agreement with Canara Bank to raise Rs 2,000 crore, which would be used to part finance its capital expenditure.
- **Caplin Point Laboratories'** wholly owned Subsidiary -- Caplin Steriles has entered into a license and supply agreement with Baxter Healthcare Corporation for five generic injectable ANDAs.
- **Zee Entertainment Enterprises** has launched one of the world's largest quiz programme titled 'Mind Wars' for participation by one crore school students across 200 cities and towns in the country.
- **Sun Pharmaceutical Industries** has launched INFUGEM in the US for intravenous use. It is the first chemotherapy product that comes in a premixed, ready-to-infuse formulation for the treatment of pancreatic cancer.

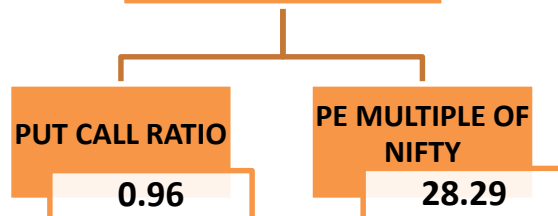
### MARKET DRIVING SECTOR : REALTY



### MARKET BREADTH - NEGATIVE



### RATIO ANALYSIS



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