



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	38,600.34	38,815.46	38,835.54	38,236.18	38,276.63	-323.71	-0.84
Nifty	11,598.25	11,651.50	11,657.05	11,484.45	11,497.90	-100.35	-0.87

ANOTHER ROUND OF VICTORY FOR BEARS

The 30-share BSE Sensex lost 323.71 points or 0.84 % to settle at 38276.63 and the Nifty lost 100.35 points or 0.87% to settle at 11497.90. The BSE Mid-Cap lost 0.98%.The BSE Small-Cap lost 0.85%. On the Sectoral front Oil & Gas, Realty, Metal, Auto and Bank were the losing indices on BSE while on the flipside Consumer Durables, Capital goods and Information technology were the major gaining indices. The top gainers on the Sensex were HUL, Larsen, PowerGrid, Infosys and ONGC while on the flip side Tata Motors, ICICI Bank, Bharti Airtel, Reliance and Vedanta were the top losers. On global front, Asian markets shut the day on a mixed note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HINDUNILVR	1697.50	1668.90	1.71
INFRATEL	268.00	271.85	1.38
LT	1368.50	1352.70	1.17
HINDALCO	201.00	198.90	1.06
WIPRO	293.50	290.85	0.91

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TATAMOTORS	190.00	199.80	-4.90
ZEEL	370.95	387.75	-4.33
ICICIBANK	386.20	401.30	-3.76
RELIANCE	1341.00	1384.90	-3.17
JSWSTEEL	287.85	296.70	-2.98

MARKET STATS

Most Active (by value)			
Name	Qty	Pr.	Value
ICICIBANK	4,15,19,416	386.20	1648.98
RELIANCE	88,77,095	1341.00	1208.73
PCJEWELLER	6,44,01,461	123.25	820.34
ZEEL	1,98,50,777	370.95	735.03
YESBANK	4,04,46,604	165.05	672.46

Most Active (by volume)			
Name	Qty	Pr.	Value
RPOWER	7,95,52,448	6.10	50.27
PCJEWELLER	6,44,01,461	123.25	820.34
RCOM	6,41,99,212	2.10	13.22
CGPOWER	4,69,75,740	37.00	172.3
SUZLON	4,17,94,271	6.30	26.96

Selling in last hour of trade dragged markets lower on Tuesday with frontline gauges breaking their crucial levels. Markets started the session on optimistic note and traded in green for most part of the session as traders took some encouragement with a private report that if the BJP-led National Democratic Alliance (NDA) gets a second term, it will provide liquidity support to non-banking financial companies (NBFCs) that are facing cash crunch for a year now. However, selloff in last leg of trade played spoil sports for Indian markets and dragged them into red terrain. Weak opening in European counters too dampened sentiments as an escalating Sino-US trade dispute threatens to derail global economic growth. Both sides agreed to deepen economic cooperation and bilateral trade by ensuring greater cooperation amongst stakeholders, including Government, businesses and entrepreneurs.

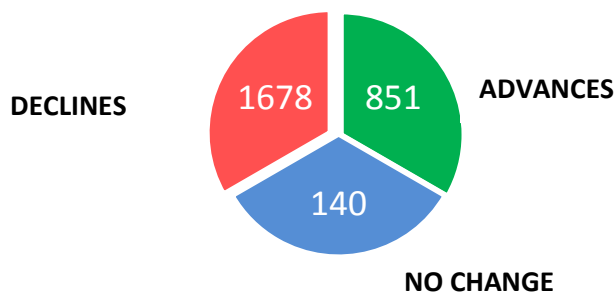
NEWS BULLETIN

- **Bharti Airtel** fell after consolidated net profit rose 29.31% to Rs 107.20 crore on 6.23% increase in net sales to Rs 20,602.20 crore in Q4 March 2019 over Q4 March 2018.
- **Morepen Laboratories** hit an upper circuit limit after net profit rose 124.3% to Rs 9.22 crore on 30.2% increase in net sales to Rs 206.07 crore in Q4 March 2019 over Q4 March 2018.
- **ICICI Bank** fell after net profit fell 4.99% to Rs 969.06 crore on 4.87% increase in total income to Rs 20,913.82 crore in Q4 March 2019 over Q4 March 2018.
- **HDFC Bank** announced that its board will consider stock split on 22 May 2019.

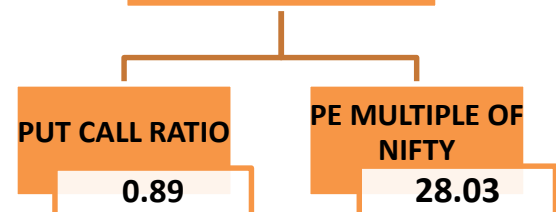
MARKET DRIVING SECTOR : OIL & GAS



MARKET BREADTH - NEGATIVE



RATIO ANALYSIS



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