



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	36,975.23	37,026.56	37,172.18	36,898.80	36,971.09	-4.14	-0.01
Nifty	11,062.45	11,070.45	11,118.10	11,043.60	11,069.40	+6.95	+0.06

MARKETS ENDED FLAT AFTER THE STORM

The 30-share BSE Sensex ended flat with 4.14 points or 0.01% to settle at 36971.09 and the Nifty ended flat with 6.95 points or 0.06% to settle at 11069.40. The BSE Mid-Cap gained 0.74%. The BSE Small-Cap gained 0.81%. On the Sectoral front Auto, Healthcare, Oil & Gas and FMCG were major gaining indices on BSE, while on the flip side Metal, Capital Goods and Realty was major losing indices on BSE. The top gainers on the Sensex were Sun Pharma, Bajaj Auto, Tata Motors, Hero Motocorp and Coal India while on the flip side Reliance, PowerGrid Corp., HDFC, Larsen and IndusInd Bank were the top losers. On global Front; Asian markets shut the day on a mixed note and European indices were trading in red.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ZEEL	405.70	388.00	4.56
SUNPHARMA	433.80	416.60	4.13
EICHERMOT	21855.00	21104.25	3.56
BAJAJ-AUTO	2853.65	2770.15	3.01
GRASIM	754.50	733.50	2.86

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
JSWSTEEL	272.75	279.30	-2.35
RELIANCE	1288.00	1310.25	-1.70
LT	1295.15	1314.40	-1.46
POWERGRID	184.60	186.80	-1.18
HDFC	1965.50	1987.95	-1.13

MARKET STATS

Most Active (by value)			
Name	Qty	Pr.	Value
RELINFRA	13,47,35,370	108.30	1640.94
RELIANCE	92,12,227	1288.00	1199.59
RELCAPITAL	7,93,52,141	116.75	970.71
YESBANK	4,44,94,971	177.05	796.32
SUNPHARMA	1,81,87,249	433.80	791.18

Most Active (by volume)			
Name	Qty	Pr.	Value
RPOWER	28,37,70,262	10.00	299.66
RCOM	18,68,18,436	5.15	96.95
RELINFRA	13,47,35,370	108.30	1640.94
RELCAPITAL	7,93,52,141	116.75	970.71
IDEA	5,29,68,537	32.55	167.38

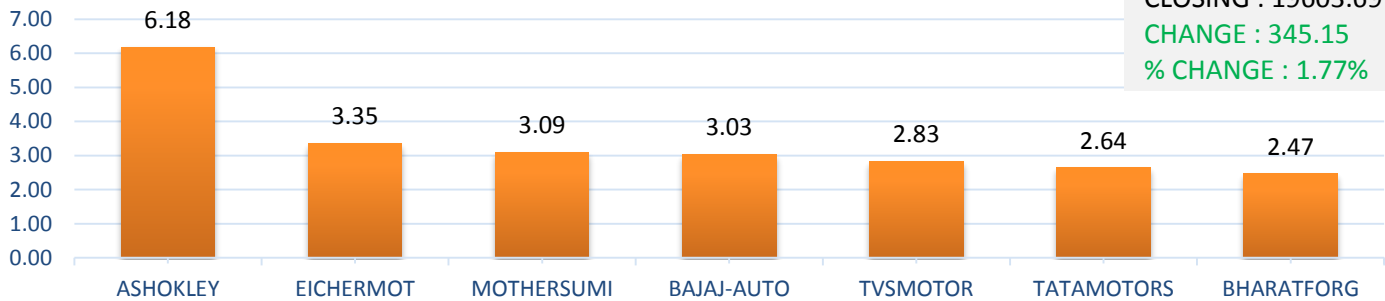


The Reserve Bank of India's (RBI) the policy repo rate failed to cheer Indian equity benchmarks on Thursday, as both the larger Indices, Sensex and Nifty, settled the day almost flat. RBI in its sixth bi-monthly monetary policy review of 2018-19, has reduced the policy repo rate under the liquidity adjustment facility (LAF) by 25 basis points from 6.50% to 6.25% with immediate effect. The RBI also decided to change the monetary policy stance from calibrated tightening to neutral. In the second half of the session, the markets turned volatile and erased all of their gains to end the trading session flat, tracking weak global markets. Anxiety spread among the traders, after RBI raised concerns that in spite of soft crude oil prices and the lagged impact of the recent depreciation of the Indian rupee on net exports, slowing global demand could pose headwinds and added that in particular, trade tensions and associated uncertainties appear to be moderating global growth.

NEWS BULLETIN

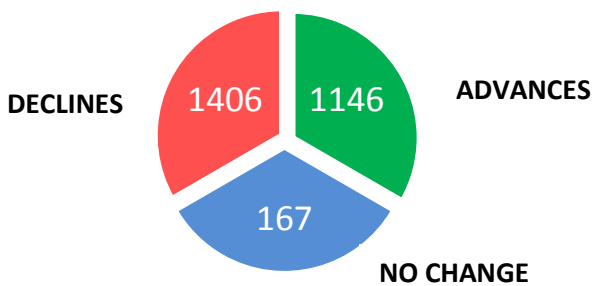
- **Grasim** has reported a rise of 28.34% in its net profit at Rs 608.15 crore for third quarter ended December 31, 2018 as compared to Rs 473.85 crore for the same quarter in the previous year.
- **Adani Enterprises** has reported a rise of 45.43% in its net profit at Rs 188.05 crore for the quarter under review as compared to Rs 129.31 crore for the same quarter in the previous year.
- **Bajaj Electricals** has reported 73.55% rise in its net profit at Rs 63.92 crore for the quarter under review as compared to Rs 36.83 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : AUTO

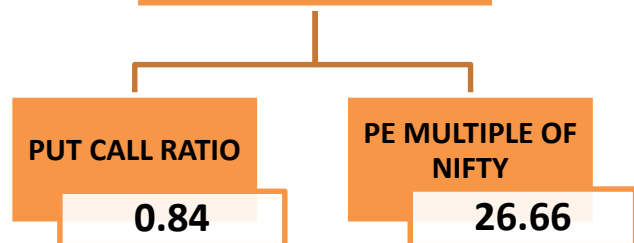


S&P AUTO INDEX
CLOSING : 19603.69
CHANGE : 345.15
% CHANGE : 1.77%

MARKET BREADTH - POSITIVE



RATIO ANALYSIS



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