END DAY COMMENTARY

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06th June 2019

Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	40,083.54	40,136.43	40,159.26	39,481.15	39,529.72	-553.82	-1.38
Nifty	12,021.65	12,039.80	12,039.80	11,830.25	11,843.75	-177.90	-1.48

MASSACRE ON DALAL STREET

The 30-share BSE Sensex declined 553.82 points or 1.38% to settle at 39,529.72 and the Nifty declined 177.90 points or 1.48% to settle at 11,843.75. The BSE Mid-Cap declined 1.77%. The BSE Small-Cap declined 1.60%. On the Sectoral front there were no gaining index while on the flipside Bank, Oil & Gas, Capital goods and Auto were losing indices. The top gainers on the Sensex were Coal India, Power Grid Corp, HUL, Hero Motocorp and NTPC while on the flip side IndusInd Bank, Yes Bank, SBI, Larsen and Tata Steel were the top losers. On global front, Asian markets shut the day on a mixed note and European indices were trading on a green note.

Top Gainers					
Name	Closing Pr.	Previous Pr.	%Ch		
COALINDIA	271.20	263.40	2.96		
TITAN	1270.00	1248.00	1.76		
HEROMOTOCO	2793.90	2752.70	1.50		
NTPC	136.80	135.05	1.30		
POWERGRID	195.00	192.95	1.06		

Top Losers				
Name	Closing Pr.	Previous Pr.	%Ch	
GAIL	317.1	358.25	-11.49	
IBULHSGFIN	734.9	796.45	-7.73	
INDUSINDBK	1526	1638	-6.84	
YESBANK	143.85	152.8	-5.86	
SBIN	336.3	352.4	-4.57	

MARKET STATS

Most Active (by value)				
Name	Qty	Pr.	Value	
SBIN	4,19,41,144	336.30	1,437.95	
AXISBANK	1,47,28,937	811.10	1,201.49	
IBULHSGFIN	1,38,24,784	734.90	1,032.10	
RELIANCE	76,64,319	1326.15	1,023.54	
INDUSINDBK	64,02,947	1526.00	995.22	

Most Active (by volume)				
Name	Qty	Pr.	Value	
IDEA	6,94,27,339	13.45	94.07	
YESBANK	6,51,69,529	143.85	956.94	
DHFL	6,49,64,370	94.30	625.28	
RPOWER	6,39,71,168	6.65	42.98	
SUZLON	4,90,38,653	5.30	26.38	

Thursday was yet another bad day for Indian equity benchmarks, as both the larger peers, Sensex and Nifty closed with steep losses, even though the Reserve Bank of India (RBI) cut reporate by 25 basis points to lowest in nine years and changed policy stance to 'Accommodative' from 'Neutral'. After a cautious start, markets remained under the grip of bears, amid reports that India's services sector growth eased further in the month of May, as disruptions arising from the elections in the earlier part of the month hampered growth of new work intakes. Key indices extended their losses in the second half of trading session to settle near their intraday low points, as the Reserve Bank of India lowered the economic growth forecast for the current fiscal to 7 per cent due to the slowdown in domestic activities and escalation in a global trade war.

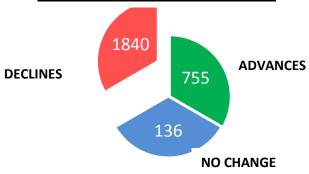
NEWS BULLETIN

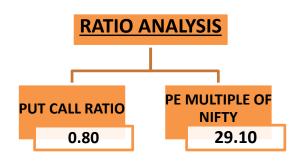
- Natco Pharma has submitted an Abbreviated New Drug Application (ANDA) with Para IV certification with US Food and Drug Administration (USFDA) for the generic version of Bosentan 32mg tablets for oral suspension.
- **Shilp Gravures** has received approval to acquire 100% shares of **Etone India**, subject to completion of various closing conditions, by way of cash consideration not exceeding Rs 11 crore (including the providing of inter corporate loans) subject to certain holdback amounts.
- HEG has completed the last tranche of acquisition of 49% stake in Bhilwara Energy. The company had earlier received approval from its board to increase the stake of HEG in Bhilwara Energy, an Associate Company of HEG, from 29.48% to 49%.

MARKET DRIVING SECTOR: OIL & GAS









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