



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	40,083.54	40,136.43	40,159.26	39,481.15	39,529.72	-553.82	-1.38
Nifty	12,021.65	12,039.80	12,039.80	11,830.25	11,843.75	-177.90	-1.48

MASSACRE ON DALAL STREET

The 30-share BSE Sensex declined 553.82 points or 1.38% to settle at 39,529.72 and the Nifty declined 177.90 points or 1.48% to settle at 11,843.75. The BSE Mid-Cap declined 1.77%. The BSE Small-Cap declined 1.60%. On the Sectoral front there were no gaining index while on the flipside Bank, Oil & Gas, Capital goods and Auto were losing indices. The top gainers on the Sensex were Coal India, Power Grid Corp, HUL, Hero Motocorp and NTPC while on the flip side IndusInd Bank, Yes Bank, SBI, Larsen and Tata Steel were the top losers. On global front, Asian markets shut the day on a mixed note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
COALINDIA	271.20	263.40	2.96
TITAN	1270.00	1248.00	1.76
HEROMOTOCO	2793.90	2752.70	1.50
NTPC	136.80	135.05	1.30
POWERGRID	195.00	192.95	1.06

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
GAIL	317.1	358.25	-11.49
IBULHSGFIN	734.9	796.45	-7.73
INDUSINDBK	1526	1638	-6.84
YESBANK	143.85	152.8	-5.86
SBIN	336.3	352.4	-4.57

MARKET STATS

Most Active (by value)			
Name	Qty	Pr.	Value
SBIN	4,19,41,144	336.30	1,437.95
AXISBANK	1,47,28,937	811.10	1,201.49
IBULHSGFIN	1,38,24,784	734.90	1,032.10
RELIANCE	76,64,319	1326.15	1,023.54
INDUSINDBK	64,02,947	1526.00	995.22

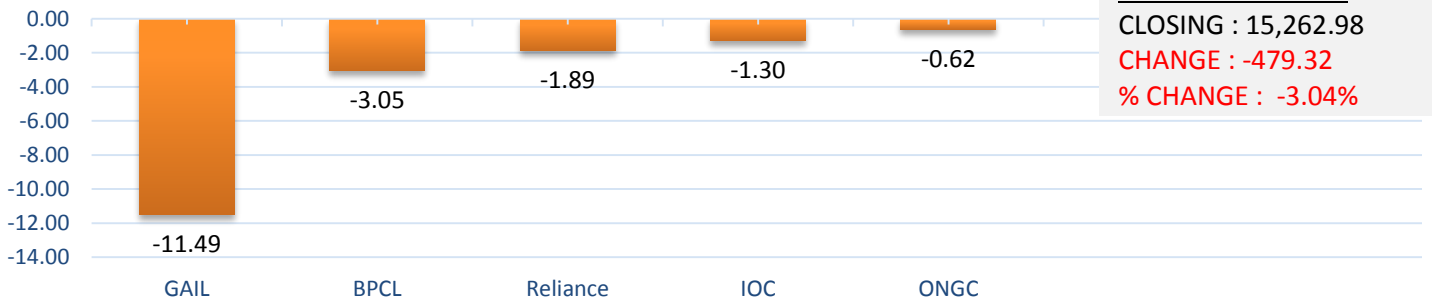
Most Active (by volume)			
Name	Qty	Pr.	Value
IDEA	6,94,27,339	13.45	94.07
YESBANK	6,51,69,529	143.85	956.94
DHFL	6,49,64,370	94.30	625.28
RPOWER	6,39,71,168	6.65	42.98
SUZLON	4,90,38,653	5.30	26.38



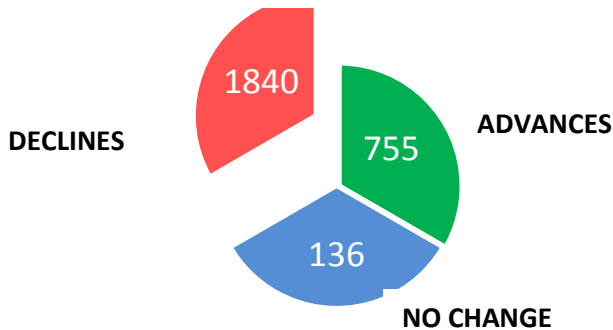
NEWS BULLETIN

- **Natco Pharma** has submitted an Abbreviated New Drug Application (ANDA) with Para IV certification with US Food and Drug Administration (USFDA) for the generic version of Bosentan 32mg tablets for oral suspension.
- **Shilp Gravures** has received approval to acquire 100% shares of **Etone India**, subject to completion of various closing conditions, by way of cash consideration not exceeding Rs 11 crore (including the providing of inter corporate loans) subject to certain holdback amounts.
- **HEG** has completed the last tranche of acquisition of 49% stake in **Bhilwara Energy**. The company had earlier received approval from its board to increase the stake of HEG in Bhilwara Energy, an Associate Company of HEG, from 29.48% to 49%.

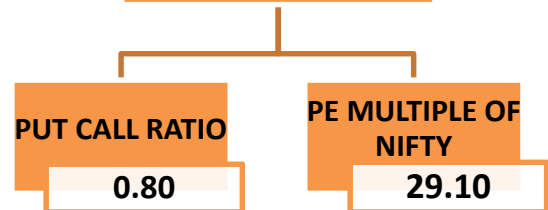
MARKET DRIVING SECTOR : OIL & GAS



MARKET BREADTH - NEGATIVE



RATIO ANALYSIS



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