



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	36,616.81	36,714.54	37,005.25	36,680.88	36,975.23	+358.42	+0.98
Nifty	10,934.35	10,965.10	11,072.60	10,962.70	11,062.45	+128.10	+1.17

## BULLS LEAD THE MARKET

The 30-share BSE Sensex gained 358.42 points or 0.98% to settle at 36975.23 and the Nifty gained 128.10 points or 1.17% to settle at 11062.45. The BSE Mid-Cap lost 0.12%. The BSE Small-Cap gained 0.05%. On the Sectoral front Oil & Gas, Metal, Auto, Information Technology and FMCG were major gaining indices on BSE, while on the flip side Consumer Durables was major losing index on BSE. The top gainers on the Sensex were Bajaj Finance, Tata Steel, ONGC, Bajaj Auto and ICICI Bank while on the flip side Axis Bank and IndusInd Bank were the top losers. On global Front; Asian markets shut the day on a mixed note and European indices were trading in red.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TECHM	812.00	751.00	8.12
CIPLA	545.10	508.00	7.30
ZEEL	388.95	365.35	6.46
BAJFINANCE	2718.00	2603.60	4.39
TATASTEEL	484.85	464.70	4.34

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANIPTS	329.15	339.80	-3.13
INDUSINDBK	1522.75	1541.75	-1.23
DRREDDY	2792.00	2821.45	-1.04
TITAN	1059.30	1066.70	-0.69
AXISBANK	726.10	729.50	-0.47

## MARKET STATS

Most Active (by value)			
Name	Qty	Pr.	Value
RELINFRA	8,77,00,480	155.00	1462.75
RELIANCE	94,11,585	1310.55	1232.27
TECHM	1,48,60,848	812.00	1185.47
JUBLFOOD	92,19,435	1291.40	1180.61
ZEEL	2,51,12,956	388.95	971.19

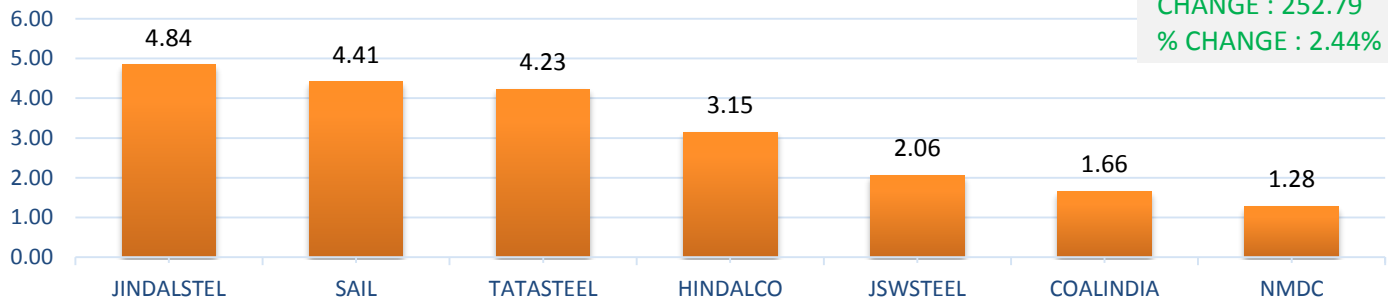
Most Active (by volume)			
Name	Qty	Pr.	Value
RCOM	27,23,18,926	5.65	144.6
RPOWER	19,71,50,927	13.00	235.39
DISHTV	9,82,97,010	27.95	239.54
RELINFRA	8,77,00,480	155.00	1462.75
SUZLON	6,91,67,359	3.90	26.01

Indian equity benchmarks ended today's trading session near their intraday high points. The start of day was positive, with the finance ministry expecting economic growth to accelerate to 7.5% in 2019-20 from 7.2% projected for the current fiscal. Rally continued on the street in the second half of the session, amid report that Commerce Ministry met Export Promotion Councils to discuss various issues being faced by exporters and examine ways by which India's merchandise exports may reach \$ 325 billion by March 2019. Adding some optimism among traders, the Minister of Petroleum and Natural Gas & Skill Development and Entrepreneurship Dharmendra Pradhan said that India has emerged as a bright spot in the global economy in the recent years.

### NEWS BULLETIN

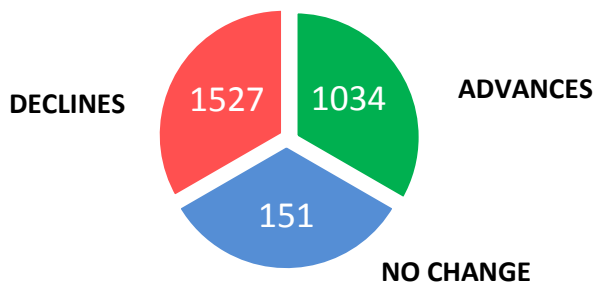
- **Cipla** has reported a fall of 29.44% in its net profit at Rs 295.32 crore for the quarter under review as compared to Rs 418.54 crore in Dec-17.
- **Adani Ports and Special Economic Zone** has reported a rise of 74.21% in its net profit at Rs 916.32 crore for the quarter under review as compared to Rs 525.99 crore for the same quarter in the previous year.
- **Lupin** has reported a fall of 54.13% in its net profit at Rs 141.82 crore for the quarter under review as compared to Rs 309.18 crore in Dec-17.
- **Muthoot Finance** has reported a marginal rise of 1.37% in its net profit at Rs 485.25 crore for the quarter under review as compared to Rs 478.67 crore for the same quarter in the previous year.

### MARKET DRIVING SECTOR : METAL

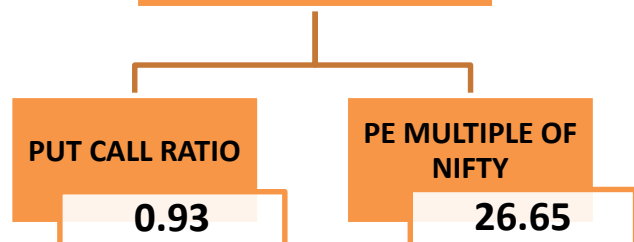


**S&P METAL INDEX**  
 CLOSING : 10633.06  
 CHANGE : 252.79  
 % CHANGE : 2.44%

### MARKET BREADTH - NEGATIVE



### RATIO ANALYSIS



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