



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	36,582.74	36,573.04	36,727.83	36,495.83	36,616.81	+34.07	+0.09
Nifty	10,912.25	10,908.65	10,956.70	10,886.70	10,934.35	+22.10	+0.20

AFTER STRUGGLING FOR THE WHOLE DAY INDICES ENDED FLAT

The 30-share BSE Sensex gained 34.07 points or 0.09% to settle at 36616.81 and the Nifty gained 22.10 points or 0.20% to settle at 10934.35. The BSE Mid-Cap lost 0.54%. The BSE Small-Cap lost 0.91%. On the Sectoral front Auto, Consumer Durables and Bank were major gaining indices on BSE, while on the flip side FMCG, Capital Goods, Realty, Metal and Oil & gas were major losing indices on BSE. The top gainers on the Sensex were Hero Motocorp, IndusInd Bank, Bajaj Auto, Maruti Suzuki and M&M while on the flip side Tata Motors, Coal India, ONGC, Tata Steel and Yes Bank were the top losers. On global Front; Asian markets shut the day on a flat note and European indices were trading in green.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ZEEL	364.65	347.75	4.86
TITAN	1068.50	1025.75	4.17
UPL	798.80	770.90	3.62
DRREDDY	2817.05	2735.20	2.99
HEROMOTO	2862.00	2780.15	2.94

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
COALINDIA	216.10	222.10	-2.70
TATASTEEL	464.70	476.05	-2.38
TATAMOTOR	176.00	180.25	-2.36
YESBANK	175.85	179.80	-2.20
ONGC	143.25	146.25	-2.05

MARKET STATS

Most Active (by value)			
Name	Qty	Pr.	Value
JUBLFOOD	94,18,525	1305.00	1233.38
RELIANCE	93,62,406	1288.00	1209.66
YESBANK	4,44,77,885	175.85	798.91
TITAN	71,44,200	1068.50	753.96
AXISBANK	86,65,426	730.00	630.19

Most Active (by volume)			
Name	Qty	Pr.	Value
RCOM	39,38,01,088	5.40	241.01
RPOWER	20,90,01,837	11.95	290.51
SUZLON	18,40,31,592	3.60	66.43
GMRINFRA	8,22,68,889	15.20	118.54
PNB	7,01,32,820	73.30	523.4

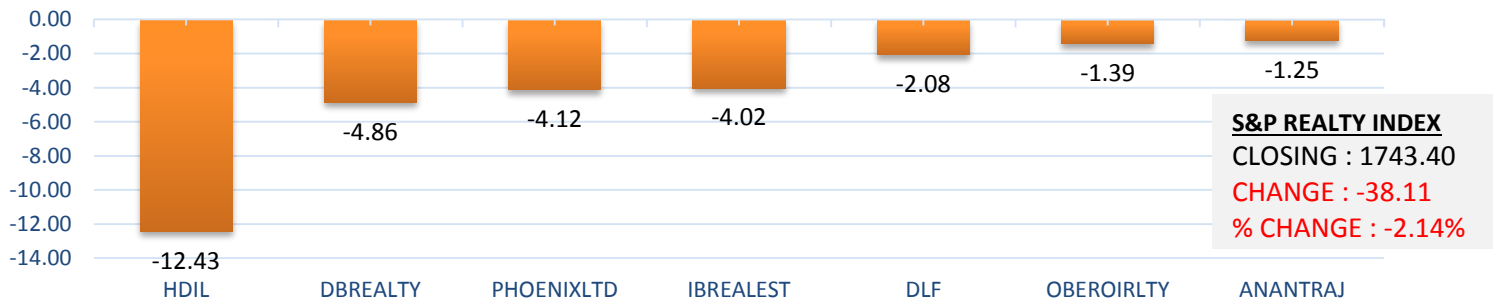


Today's session turned out to be a volatile day of trade for Indian equity markets with frontline gauges ending the session with small gains, ahead of a three-day RBI monetary policy review meet, set to start later in the day. Key indices made a cautious start and traded slightly in red, as traders remained cautious with the government data showing that fiscal deficit touched 112.4% of the full-year budget target of Rs 6.24 lakh crore at the end of December on account of lower revenue collections. However, benchmarks erased early losses and inched up in afternoon trade, as traders found some solace with Union Commerce Secretary Anup Wadhawan's statement the country's exports in the current fiscal year are expected to surpass the earlier peak of \$314 billion in 2013-14.

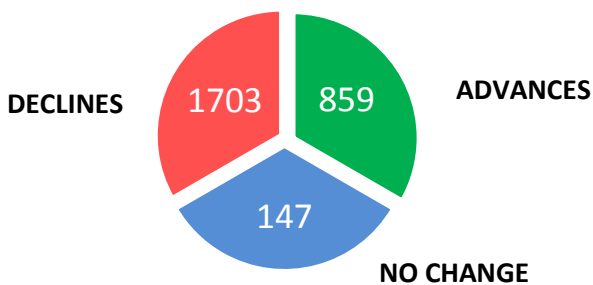
NEWS BULLETIN

- **Tech Mahindra** has reported a rise of 36.63% in its net profit at Rs 1152.90 crore for the quarter under review as compared to Rs 843.80 crore for the same quarter in the previous year.
- **ACC** has reported around 3-fold jump in its net profit at Rs 730.47 cr for the quarter under review as compared to Rs 204.51 cr for the same quarter in the previous year,
- **Inox Leisure** has reported around 3-fold jump in its net profit at Rs 36.45 cr for the quarter under review as compared to Rs 13.19 cr for the same quarter in the previous year.
- **CESC** has reported a rise of 13.07% in its net profit at Rs 173.00 cr for the quarter under review as compared to Rs 153.00 cr for the same quarter in the previous year.

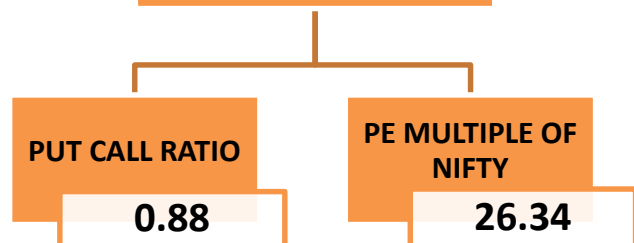
MARKET DRIVING SECTOR : REALTY



MARKET BREADTH - NEGATIVE



RATIO ANALYSIS



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