



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	36,241.00	36,290.48	36,295.84	36,036.39	36,134.31	-106.69	-0.29
Nifty	10,883.75	10,877.10	10,890.95	10,833.35	10,869.50	-14.25	-0.13

Markets make a sharp U-turn after long winning streak

The 30-share BSE Sensex was down 106.69 points or 0.29% to settle at 36134.31 and the Nifty was down 14.25 points or 0.13% to settle at 10,869.50. The BSE Mid-Cap lost 0.07%. The BSE Small-Cap index gained 0.14%. Indian benchmark indices BSE Sensex and NSE's Nifty 50 started on a weaker note, following weakness in its other Asian counterparts amid uncertainty about the future of US-China trade relations. Key bourses finally declined on Tuesday, breaking a six-day winning streak, ahead of the outcome of the Reserve Bank of India's monetary policy review meeting tomorrow. Investors turned cautious amid negative cues from global markets and ahead of state election results next week that may set the tone for the 2019 general elections. On the Sectoral front FMCG, Bank, Realty, Auto and Consumer Durables were major gaining indices on BSE while on the flip side Information technology, Healthcare, Metal and Oil & Gas was major losing index on BSE. The top gainers on the Sensex were ONGC, Infosys, Wipro, Vedanta and TCS while on the flip side; Sun Pharma, M&M, SBI, HDFC and NTPC were the top losers. On global Front; Asian markets shut the day on a red note and European indices were trading red.

The market breadth indicating the overall health of the market was negative. On BSE 1160 shares rose and 1412 shares fell. A total of 145 shares were unchanged.

BSE Sector	Current	Last	% Change
FMCG Sector			
COLPAL	1234.40	1269.20	-2.74
TATAGLOBAL	209.60	215.45	-2.72
VADILALIND	536.45	547.60	-2.04
NESTLEIND	10589.65	10746.65	-1.46
DABUR	409.25	413.30	-0.98
HINDUNILVR	1808.25	1825.90	-0.97
GODREJCP	762.65	769.80	-0.93

Comment

The S&P FMCG Index ended at 11,642.29 down by 76.13 points or by 0.65%. Colgate Palmolive, Tata Global, Vadilal Industries and Nestle Industries were among the major losers.

Most active (by value) Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
SUNPHARMA	3,62,33,775	443.00	1634.28
YESBANK	6,80,38,860	175.95	1216.53
IBULHSGFIN	1,49,07,485	802.55	1199.63
HDFC	39,14,521	1942.85	758.45
ICICIBANK	1,86,51,442	357.75	665.74

Most active (by Qty) Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
RCOM	32,36,13,170	17.00	575.38
YESBANK	6,80,38,860	175.95	1216.53
SUNPHARMA	3,62,33,775	443.00	1634.28
INFIBEAM	2,61,00,305	50.20	133.13
SUZLON	2,52,20,840	5.45	13.97

Top gainers (NSE)

Name	Closing Price	Previous Price	%change
BPCL	333.00	323.95	2.79
ONGC	146.20	142.50	2.60
UPL	751.50	732.60	2.58
IBULHSGFIN	802.55	783.05	2.49
IOC	135.70	132.80	2.18

Top losers (NSE)

Name	Closing Price	Previous Price	%change
SUNPHARMA	443.00	455.40	-2.72
M&M	741.65	761.05	-2.55
GRASIM	845.00	864.55	-2.26
HDFC	1942.85	1980.75	-1.91
SBIN	282.60	286.80	-1.46

<i>BSE Sector</i>	<i>Current</i>	<i>Last</i>	<i>% Change</i>
IT Sector			
OFSS	3557.05	3432.80	+3.62
INFY	684.45	669.85	+2.18
WIPRO	334.50	328.20	+1.92
HCLTECH	1036.10	1018.65	+1.71
TECHM	723.85	711.70	+1.71
TCS	2009.40	1982.20	+1.37
PERSISTENT	608.70	600.85	+1.31

Comment

The S&P Information Technology Index ended at 14,629.32 up by 245.53 points or by 1.71%. OFSS, Infosys, Wipro and HCL technology were among the top gainers.

Other Corporate News:

- **HCL Technologies** rose as much as 2.2% to as the company has expanded its strategic partnership with Barclays. As part of the deal, approximately 460 Barclays employees in its Operations Center in Lithuania will transfer to HCL.
- Indian-American businessman Mohnish Pabrai's fund has sold close to 3% stake in **Repc Home Finance** through an open market transaction for an estimated sum of Rs 60 crore. Pabrai Investment Funds II and persons acting in concert, which held 7.16% stake in Repco Home Finance earlier, sold 17.85 lakh shares representing 2.85% of equity stake. Post the sale, stake of Pabrai Investment Funds II and persons acting in concert in Repco Home Finance stands at 4.31 per cent.
- **Reliance Communications Ltd** rose as much as 8% after the company's arm Reliance Realty has submitted the corporate guarantee of Rs 1,400 crore to the Department of Telecommunications (DoT).
- **Mahindra & Mahindra Ltd** fell as much as 2.5% after the company reported 54% decline in exports in November to 790 units from 1723 units a year ago.
- **Sun Pharmaceuticals Industries Ltd** rose as much as 2.06% after the company highlighted that there was no wrong doing and gave clarity on the recent queries raised on the company. The company's founder Dilip Shanghvi said that the points raised in the sales note pertained to information which was sourced from public domain.
- **Oil prices** rose more than 2% on Tuesday, extending gains ahead of expected output cuts by producer cartel OPEC and a mandated reduction in Canadian supply. Brent crude oil rose \$1.55, or 2.5%, to a high of \$63.24 by 0955 GMT. US light crude was \$1.25 higher at \$54.20.
- **Wipro's arm Wipro Enterprises' Consumer Care** and Lighting business has entered into agreement with Belgian lighting manufacturer Schreder. As part of the agreement, Wipro Lighting will market Schreder's lighting products and solutions in India.
- Blackstone Group LP is in talks to acquire **Adani Realty's** commercial office project at Mumbai's Bandra Kurla Complex (BKC) for around ₹1,900 crore.

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GROUP COMPANIES

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MEMBER-NSE

HEM MULTI COMMODITIES PRIVATE LIMITED

MEMBER-NCDEX, MCX

HEM FINANCIAL SERVICES LIMITED

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