



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	40,267.62	40,196.00	40,312.07	40,031.05	40,083.54	-184.08	-0.46
Nifty	12,088.55	12,052.65	12,095.20	12,005.85	12,021.65	-66.90	-0.55

## INDICES CLOSED ABOVE THEIR CRUCIAL LEVELS

The 30-share BSE Sensex declined 184.08 points or 0.46% to settle at 40,083.54 and the Nifty declined 66.90 points or 0.55% to settle at 12,021.65. The BSE Mid-Cap declined 0.22%. The BSE Small-Cap declined 0.19%. On the Sectoral front the major gainers indices were Capital Goods and Metals on BSE while on the flipside IT, Oil & Gas, Auto and Realty were losing indices. The top gainers on the Sensex were Yes Bank, NTPC, Vedanta, Axis Bank and Coal India while on the flip side Hero Motocorp, TCS, HCL Tech, Asian Paints and IndusInd Bank were the top losers. On global front, Asian markets shut the day on a red note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
YESBANK	153.35	149.45	2.61
INFRATEL	274.9	268.75	2.29
NTPC	135.1	133.1	1.5
AXISBANK	823.9	812.65	1.38
COALINDIA	263.7	260.9	1.07

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ZEEL	346.25	359.55	-3.7
HEROMOTOCO	2759	2840.25	-2.86
ASIANPAINT	1422.65	1459.25	-2.51
DRREDDY	2657.95	2724.1	-2.43
BPCL	407.5	417.1	-2.3

## MARKET STATS

Most Active (by value)			
Name	Qty	Pr.	Value
JUSTDIAL	1,26,13,031	753.7	974.55
RELIANCE	70,59,911	1353	958.85
INFY	1,17,33,702	734.9	864.16
AXISBANK	95,15,354	823.9	778.69
YESBANK	4,55,60,540	153.35	693.06

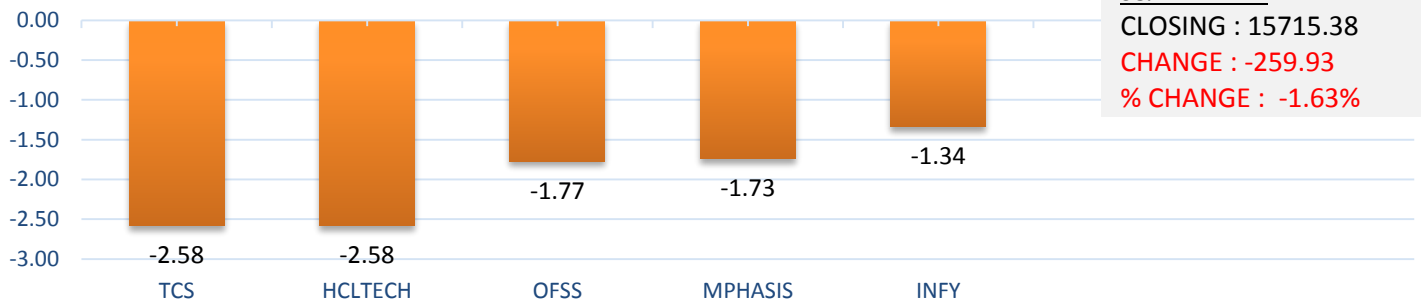
Most Active (by volume)			
Name	Qty	Pr.	Value
IDEA	6,41,87,215	13.85	90.37
RPOWER	5,11,95,744	7.05	36.91
YESBANK	4,55,60,540	153.35	693.06
SUZLON	3,24,76,660	5.4	18.02
PCJEWELLER	3,20,12,074	72.95	241.85

After a blockbuster day, Indian market took a turn on June 4 to end in red but held on to crucial support levels towards the close of the trade. The decision of the RBI's monetary policy committee (MPC) is due on Thursday. Continued falling crude oil boosted speculations that the RBI will cut rates in its policy. The broader market fared slightly better than benchmark indices – the S&P BSE Midcap index closed 0.2 percent lower while the S&P BSE Smallcap index was down 0.19 percent. India VIX fell 2.13 per cent to 15.63 level. An overall decline in VIX suggests likelihood of short-term stability and formation of a higher base in the market. European markets are trading lower amid ongoing trade tensions seen across the globe. Indian market will remain shut on June 5 on account of Eid.

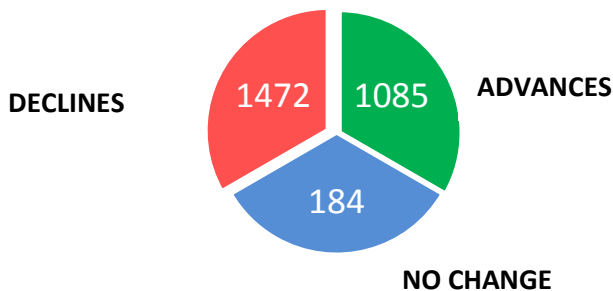
## NEWS BULLETIN

- **CESC Ventures** has executed an agreement on June 03, 2019 (Investment Agreement) and has acquired 64.63% shareholding in Herbolab India (Herbolab).
- **Hindustan Petroleum Corporation (HPCL), Bharat Petroleum Corporation (BPCL) and Indian Oil Corporation (IOC)** have signed an Agreement on June 03, 2019 for formation of a Joint Venture (JV) Company for implementation and subsequent operation of 2757 Km long LPG Pipeline from Kandla, Gujarat to Gorakhpur, UP. IOC, BPCL and HPCL would have 50%, 25% and 25% equity holding in the JV Company.

## MARKET DRIVING SECTOR : IT



## MARKET BREADTH - NEGATIVE



## RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)