



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	36,469.43	36,456.22	36,622.77	36,225.48	36,582.74	+113.31	+0.31
Nifty	10,893.65	10,876.75	10,927.90	10,814.15	10912.25	+18.60	+0.17

MARKETS MADE A SHARP U-TURN TO CLOSE IN GREEN

The 30-share BSE Sensex gained 113.31 points or 0.31% to settle at 36582.74 and the Nifty gained 18.60 points or 0.17% to settle at 10912.50. The BSE Mid-Cap lost 0.82%. The BSE Small-Cap lost 1.17%. On the Sectoral front Information technology, Oil & Gas and Bank were major gaining indices on BSE while on the flip side Healthcare, Realty, Metal, Capital Goods, FMCG and Auto were major losing indices on BSE. The top gainers on the Sensex were Reliance, ONGC, Bajaj Auto, Kotak Mahindra and HDFC while on the flip side Power Grid Corporation, Yes Bank, Sun Pharma, NTPC and M&M were the top losers. On global Front; Asian markets shut the day on a green note and European indices were trading in red.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TITAN	1024.50	991.55	3.32
ONGC	146.45	141.80	3.28
RELIANCE	1289.50	1249.95	3.16
EICHERMOT	20160.00	19663.40	2.53
BAJAJ-AUTO	2647.00	2602.75	1.70

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
IBULHSGFIN	650.05	678.65	-4.21
HINDALCO	204.10	211.40	-3.45
YESBANK	179.40	185.60	-3.34
HINDPETRO	226.35	234.00	-3.27
POWERGRID	184.10	190.20	-3.21

MARKET STATS

Most Active (by value)			
Name	Qty	Pr.	Value
RELIANCE	1,16,70,570	1289.50	1481.63
DHFL	11,68,77,027	115.05	1318.02
YESBANK	6,07,71,732	179.40	1096.32
IBULHSGFIN	1,51,21,938	650.05	990.29
TITAN	95,56,052	1024.50	986.5

Most Active (by volume)			
Name	Qty	Pr.	Value
RCOM	37,88,45,417	7.55	278.07
DHFL	11,68,77,027	115.05	1318.02
RPOWER	8,61,70,048	17.10	165.27
YESBANK	6,07,71,732	179.40	1096.32
RELCAPITAL	3,68,16,466	152.40	581.47

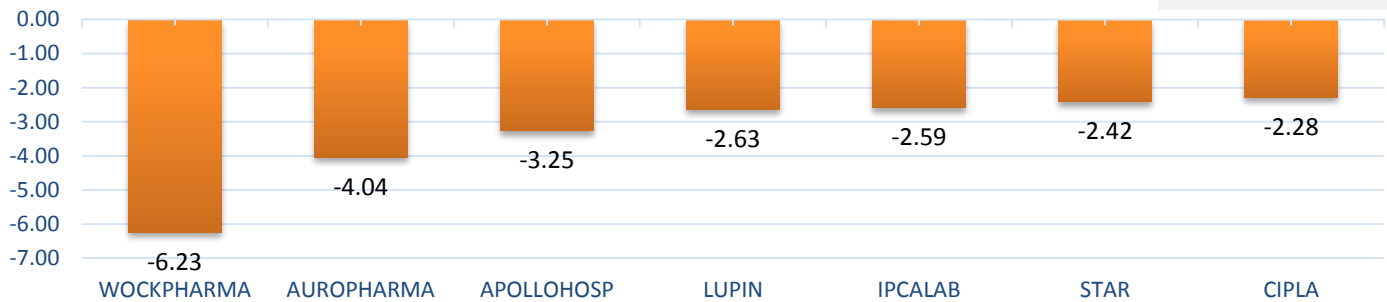


The bourses made a negative start, impacted by Moody’s Investors Service’s statement that the government will find it difficult to meet the fiscal deficit target of 3.4% in 2019-20 on account of higher spending and low revenue growth. The trade remained lackluster for the most part of the session. However, in the last leg of the trade, the key indices recovered from losses to end higher, supported by Federation of Indian Export Organizations (FIEO) President Ganesh Kumar Gupta’s statement that the new online National Logistics Portal (NLP) and forthcoming national policy would help boost India’s export growth. He also said that the sector assumes significance as reduction in logistics cost and time would help promote competitiveness of domestic products in global markets.

NEWS BULLETIN

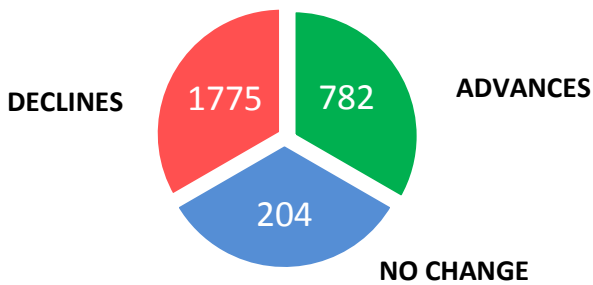
- **Whirlpool of India** has reported a rise of 14.08% in its net profit at Rs 60.62 crore for the quarter under review as compared to Rs 53.14 crore for the same quarter in the previous year.
- **Exide Industries** has reported a marginal rise of 0.50% in its net profit at Rs 155.04 crore for the quarter under review as compared to Rs 154.27 crore for the same quarter in the previous year.
- **IDBI Bank** has reported a net loss of Rs 4185.48 crore for the quarter under review as compared to the net loss of Rs 1524.31 crore for Dec-17 quarter
- **Welspun India** has reported a fall of 55.10% in its net profit at Rs 38.06 crore for the quarter under review as compared to Rs 84.77 crore for the same quarter in the previous year

MARKET DRIVING SECTOR : Healthcare

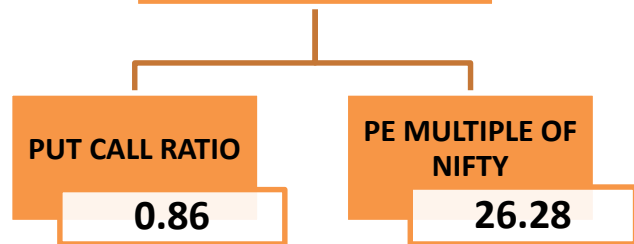


S&P HEALTHCARE INDEX
CLOSING : 13816.61
CHANGE : 180.69
% CHANGE : 1.29%

MARKET BREADTH - NEGATIVE



RATIO ANALYSIS



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