



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	36,194.30	36,396.69	36,446.16	36,099.68	36,241.00	+46.70	+0.13
Nifty	10,876.75	10,930.70	10,941.20	10,845.35	10,883.75	+7.00	+0.06

Bulls in winning streak

The 30-share BSE Sensex was up 46.70 points or 0.13% to settle at 36,241.00 and the Nifty was up 7.00 points or 0.06% to settle at 10,883.75. The BSE Mid-Cap gained 0.46%. The BSE Small-Cap index gained 0.46%. Benchmark indices BSE Sensex and NSE's Nifty 50 continued their winning streak for the sixth session on Monday with Positive cues from global markets after US-China trade truce also boosted Indian shares. However, in noon deals, the key indices turned volatile to end the session flat with marginal gains, impacted by reports that India's economic growth slowed down 7.1% in July-September quarter (Q2) of current fiscal year (FY19) after touching over a two-year high of 8.2% in April-June quarter (Q1), as consumption demand moderated and farm sector displayed signs of weakness. On the Sectoral front Metal, Bank, Realty and Consumer Durables were major gaining indices on BSE while on the flip side Healthcare, Auto and Capital Goods was major losing index on BSE. The top gainers on the Sensex were Yes Bank, HUL, Vedanta, NTPC and Bharti Airtel while on the flip side; Sun Pharma, ITC, M&M, Hero Motocorp and Reliance were the top losers. On global Front; Asian markets shut the day on a green note and European indices were trading green.

The market breadth indicating the overall health of the market was flat. On BSE 1288 shares rose and 1291 shares fell. A total of 200 shares were unchanged.

BSE Sector	Current	Last	% Change
<u>Metal Sector</u>			
JINDALSTEL	161.65	153.90	5.04
VEDL	203.05	195.80	3.70
HINDALCO	233.00	225.45	3.35
SAIL	56.70	55.25	2.62
HINDZINC	272.05	266.30	2.16
COALINDIA	248.85	244.30	1.86
TATASTEEL	537.20	530.25	1.31

Comment

The S&P Metal Index ended at 12,084.91 up by 253.05 points or by 2.14%. Jindal Steel, Vedanta Limited, Hindalco and SAIL were among the major gainers.

Most active (by value)

Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
SUNPHARMA	6,14,92,013	455.50	2784.41
YESBANK	10,47,20,593	178.15	1813.02
IBULHSGFIN	1,32,72,896	787.00	1011.51
ICICIBANK	2,34,27,270	355.50	831.15
HINDUNILVR	43,10,053	1836.00	773.3

Most active (by Qty)

Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
RCOM	26,49,30,325	16.85	423.88
YESBANK	10,47,20,593	178.15	1813.02
SUNPHARMA	6,14,92,013	455.50	2784.41
SUZLON	5,69,78,432	5.50	31.22
PFC	3,99,46,967	97.30	378.13

Top gainers

(NSE)

Name	Closing Price	Previous Price	%change
IBULHSGFIN	787.00	715.60	9.98
YESBANK	178.15	169.80	4.92
HINDUNILVR	1836.00	1754.00	4.68
VEDL	202.95	195.85	3.63
GAIL	355.05	343.05	3.50

Top losers

(NSE)

Name	Closing Price	Previous Price	%change
SUNPHARMA	455.50	492.60	-7.53
HINDPETRO	224.25	232.35	-3.49
M&M	763.45	790.90	-3.47
UPL	736.90	757.80	-2.76
ZEEL	476.65	488.60	-2.45

<i>BSE Sector</i>	<i>Current</i>	<i>Last</i>	<i>% Change</i>
<u>Realty Sector</u>			
DBREALTY	25.20	21.05	19.72
ANANTRAJ	36.80	33.75	9.04
OBEROIRLTY	469.95	445.00	5.61
SOBHA	463.85	449.40	3.22
IBREALEST	80.10	78.45	2.10
PHOENIXLTD	622.25	610.15	1.98
HDIL	20.65	20.30	1.72

Comment

The S&P Realty Index ended at 1791.68 up by 46.50 points or by 2.60%. DB Realty, AnantRaj, Oberoi Realty and Sobha were among the top gainers.

Other Corporate News:

- **Yes Bank** shares jumped as much as 5.7% after the bank has appointed T. S. Vijayan as an independent director.
- **Hindustan Unilever** will merge with GSK's healthcare business. The transaction values the total business at ₹31,700 crore. The merger includes the totality of operations within GSK Consumer Healthcare India, including a consignment selling contract to distribute GSK Consumer's over-the-counter and oral health products in India,. HUL shares traded 1.90% up .
- **Reliance Communications** extended gains and rose as much as 17.7% .The Supreme Court on Friday cleared the sale of spectrum by Anil Ambani-controlled Reliance Communications Ltd to elder brother Mukesh Ambani's Reliance Jio Infocomm Ltd (RJio) on the condition that the seller furnishes ₹1,400 crore as corporate guarantee to the government within two days.
- **Mahindra and Mahindra Ltd** said Mahindra First Choice Services has entered into an asset acquisition agreement with the official liquidator of Carnation Auto (India) Pvt. Ltd to acquire key assets of Carnation's car-servicing business. The assets include the trademark 'Carnation', its website, software licenses and Carnation's workshop network. M&M shares traded 3.32%.
- **Sandhar Technologies Ltd** traded 4.6% up per share after the company said that has signed a joint venture agreement with South Korea's Kwangsung Corp. Ltd for manufacturing plastic moulded parts and accessories for the passenger and utility vehicles segment.
- **Oil marketing companies (OMCs)**, Hindustan Petroleum, Indian Oil and Bharat Petroleum, declined as oil prices surged nearly 4% today after the United States and China agreed a truce in their trade conflict and ahead of a meeting by producer club OPEC this week that is expected to result in a supply cut. HPCL shares were down over 2%, BPCL shares fell 0.5% and IOCL shares traded lower by around 1%
- **Metal stocks** gain as prices of industrial metals in London and Shanghai jumped after US and Chinese leaders agreed to a ceasefire in a trade dispute that has shaken global markets. The Nifty Metal Index rose 3%, led by Jindal Steel, Hindalco, Vedanta and Tata Steel.



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GROUP COMPANIES

HEM FINLEASE PRIVATE LIMITED

MEMBER-NSE

HEM MULTI COMMODITIES PRIVATE LIMITED

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