



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	39,714.20	39,806.86	40,308.90	39,711.02	40,267.62	+553.42	+1.39
Nifty	11,922.80	11,953.75	12,103.05	11,920.10	12,088.55	+165.75	+1.39

NIFTY UNLOCKS NEW HIGHS

The 30-share BSE Sensex gained 553.42 points or 1.39% to settle at 40,267.62 and the Nifty gained 165.75 points or 1.39% to settle at 12,088.55. The BSE Mid-Cap gained 0.90% and The BSE Small-Cap gained by 0.48%. On the Sectoral front Auto, Consumer Durables, Metal, Realty and IT were the top gaining indices, while there were no losing index. The top gainers on the Sensex were Hero Motocorp, Bajaj Auto, IndusInd Bank, Asian Paints and HUL while on the flipside ICICI bank, NTPC and ITC were the top losers. On global front, Asian markets shut the day on a red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HEROMOTOCO	2835.00	2680.25	5.77
ASIANPAINT	1461.00	1407.30	3.82
BAJAJ-AUTO	3030.15	2925.90	3.56
INDUSINDBK	1658.00	1605.35	3.28
IBULHSGFIN	812.00	786.55	3.24

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
GAIL	358.20	361.00	-0.78
TECHM	758.70	760.35	-0.22
ICICIBANK	422.85	423.70	-0.2
ULTRACEMCO	4754.75	4760.10	-0.11
NTPC	133.15	133.25	-0.08

MARKET STATS

Most Active (by value)			
Name	Qty	Pr.	Value
RELIANCE	84,83,610	1364.00	1,140.58
JUSTDIAL	1,14,04,466	814.00	889.21
TCS	36,82,419	2240.10	818.85
HDFC	36,73,925	2230.35	814.77
MARUTI	11,57,809	7035.05	804.97

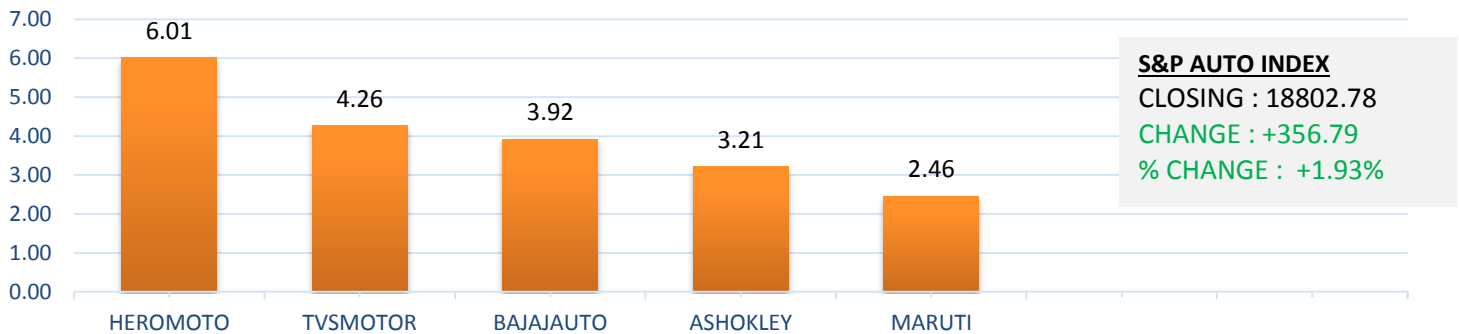
Most Active (by volume)			
Name	Qty	Pr.	Value
RPOWER	7,83,90,491	7.30	58.55
IDEA	5,50,31,122	14.05	76.82
NCC	4,90,23,969	99.20	482.39
YESBANK	4,02,72,408	149.50	595.66
ASHOKLEY	3,43,58,814	92.15	312.35

Indian equities hit lifetime closing high on Monday, with Sensex and Nifty settling above 40,200 and 12,000, respectively, first time. The start of the day was firm, as Goods and Services Tax (GST) collections touched Rs 1 lakh crore in May 2019 as compared to Rs 94,016 crore in the year ago period. Adding more optimism, Indian manufacturing sector growth gained momentum in the month of May, on the back of faster expansions in output and order books. Aggregate manufacturing output increased at the quickest pace in three months. Back home, stocks related to the pharmaceuticals industry ended higher after Fitch Ratings said that rising revenues in the domestic market have helped Indian pharma companies counterbalance the ongoing pricing pressure on generic drugs in the US in the financial year ended March 31. Asian markets ended mixed, amid lingering worries about global growth due to ongoing trade dispute between the US and China.

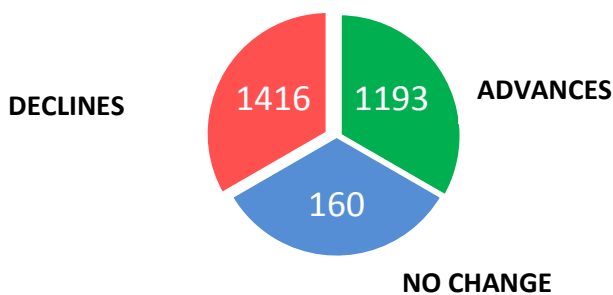
NEWS BULLETIN

- **Atul Auto** has reported sale of 3,464 units for the month of May 2019, a fall of 13.03%, as compared to 3,983 units sold in May 2018. Total Sales from April to May 2019 stood at 6,810 units.
- **Ashok Leyland** has reported a decline of 14% in its medium and heavy commercial vehicle products segment to 8946 units in May 2019, as compared to 10421 units sold in May 2018.
- **Qess Corp's subsidiary -- Conneqt Business Solutions** has acquired 53,87,155 equity shares of Allsec Technologies, representing 35.35% of the total share capital of Allsec by way of a block trade on the National Stock Exchange of India.

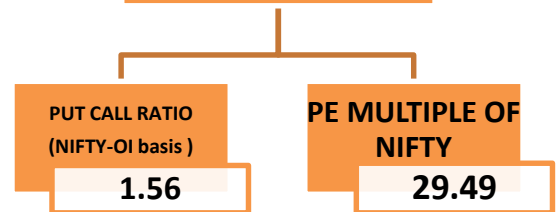
MARKET DRIVING SECTOR : AUTO



MARKET BREADTH - NEGATIVE



RATIO ANALYSIS



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