



Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	39,056.65	39,167.05	39,270.14	38,826.56	38877.12	-179.53	-0.46
Nifty	11,713.20	11,735.30	11,761.00	11,629.15	11,643.95	-69.25	-0.59

## MARKET JUMPS DOWN AFTER A HIGH SWING

The 30-share BSE Sensex lost 179.53 points or 0.46% to settle at 38877.12 and the Nifty lost 69.25 points or 0.59% to settle at 11643.95. The BSE Mid-Cap lost 0.77%. The BSE Small-Cap lost 0.87%. On the Sectoral front Information Oil & Gas, Banking, Capital Goods, Healthcare and Consumer Durables came out to be the major losing indices on BSE with no Gaining indices. The top gainers on the Sensex were Maruti Suzuki, HCLTech, HDFC, Tata Steel and Hero Motocorp while on the flip side SBI, Yes Bank, Larsen, Bharti Airtel and Sun Pharma were the top losers. On global front, Asian markets shut the day on a green note and European indices were trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
IBULHSGFIN	868.95	839.45	3.51
MARUTI	7,091.00	6,889.70	2.92
BAJAJFINSV	7,405.05	7,279.60	1.72
HCLTECH	1,114.65	1,102.60	1.09
TATASTEEL	534.50	530.65	0.73

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BPCL	363.00	380.50	-4.60
ZEEL	401.40	417.70	-3.90
IOC	153.45	158.15	-2.97
GAIL	353.40	362.60	-2.54
SBIN	321.10	329.00	-2.40

## MARKET STATS

Most Active (by value)			
Name	Qty	Pr.	Value
IBULHSGFIN	1,91,56,812	868.95	1678.61
TATAMOTORS	8,17,79,620	201.80	1673.94
RELIANCE	78,49,461	1374.60	1091.22
MARUTI	14,91,021	7091.00	1046.97
SBIN	3,05,52,104	321.10	995.96

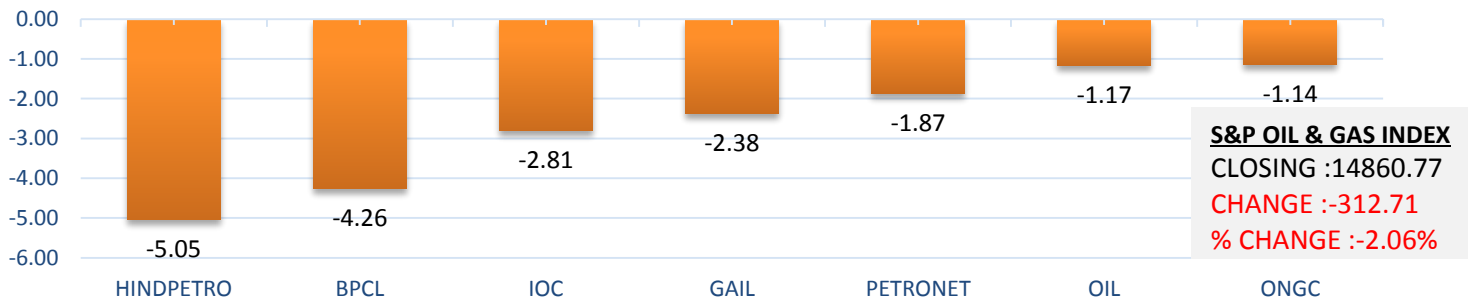
Most Active (by volume)			
Name	Qty	Pr.	Value
SUZLON	10,19,07,257	6.55	69.19
TATAMOTORS	8,17,79,620	201.80	1673.94
IDEA	6,19,79,681	15.90	101.33
PNB	5,25,23,325	94.40	508.68
SAIL	4,54,14,284	57.25	262.81

Benchmark Indices the winning streak and witnessed sharp fall to end the session near their intraday low points, with Sensex and Nifty settling below their crucial psychological levels. After a fabulous start, the markets remained bullish for the most part of the session, aided by Asian Development Bank's (ADB) flagship report that India's Gross domestic product (GDP) growth is set to pick up at 7.2 percent in 2019, on the back of strengthening consumption. But, in the last leg of the trade, key indices lost the momentum to close the session in red terrain, on the back of below normal monsoon forecast. Private weather forecaster Skymet said India's monsoon rains were seen below normal this year.

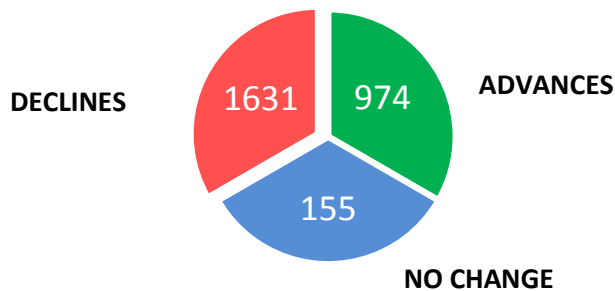
### NEWS BULLETIN

- **Larsen & Toubro** is in pact to sell its entire 51 % stake in L&T Kobelco Machinery Pvt. for Rs. 43.5 crore, to focus more on its core business of engineering & construction & services.
- **Mahindra & Mahindra** (M&M) has reported a 31% decline in total tractor sales in March at 19,688 units. The company had sold 28,477 units in March last year.
- **Forbes & Company** has handed over 50% of the Business Undertaking in Project Vicinia to Paikar Real Estates towards completion of the transaction.
- USFDA has successfully completed inspection at **Lupin's Bioresearch Centre (LBC)** without any observations.

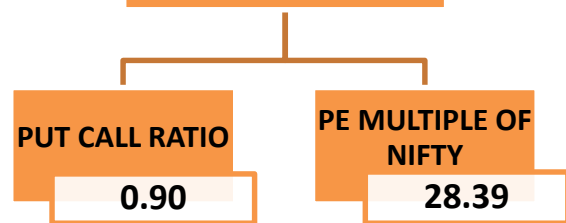
### MARKET DRIVING SECTOR : OIL & GAS



### MARKET BREADTH - NEGATIVE



### RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)