



END DAY COMMENTARY

1st January 2019

**BROKING
INVESTMENT BANKING
RESEARCH
DISTRIBUTION
DEPOSITORY**

Markets cheered on the first day of Twenty-Nineteen

The 30-share BSE Sensex was up 186.24 points or 0.52% to settle at 36254.57 and the Nifty was up 47.55 points or 0.44% to settle at 10,910.10. The BSE Mid-Cap lost 0.08%. The BSE Small-Cap gained 0.41%. On the sectoral front Realty, Oil & Gas, Consumer Durables and Bank were major gaining indices on BSE while on the flip side Metal, FMCG and Auto were major losing index on BSE. On global Front; Asian markets and European indices were closed on account of new year.

Index	Previous Close	Open	High	Low	Close	Change	Change%
Sensex	36,068.33	36,161.80	36,284.04	35,888.62	36,254.57	+186.24	+0.52
Nifty	10,862.55	10,881.70	10,923.60	10,807.10	10,910.10	+47.55	+0.44



Indian equity benchmarks greeted New Year on a positive note where the Sensex and Nifty reclaiming their crucial levels. After cautious start of the today's trading session, the key indices remained range bound for most part of the day. However, in the last hour, the markets managed to erase all of their losses and ended the session on positive note. The top gainers on the Sensex were Bharti Airtel, HDFC, Yes Bank, HDFC Bank and SBI while on the flip side; M&M, Tata Steel, ONGC, HUL and Wipro were the top losers.

NEWS BULLETIN

- State-run banks traded higher as the government has started its Rs 28,615 crore capital infusion. The government infused Rs 10,882 crore in four public sector banks.
- Atul Auto shares surge 20% on December sales up 50%.
- GST collection dropped to ₹94,726 crore in December 2018, lower than ₹97,637 crore collected in the previous month.
- India slashed import tax on crude and refined palm oil sourced from Southeast Asian (ASEAN) countries .

BSE Sector	Current	Last	% Change
REALTY SECTOR			
DBREALTY	31.05	28.35	+9.52
PRESTIGE	236.4	219.35	+7.77
MAHLIFE	405.6	391.95	+3.48
PHOENIXLTD	577.25	562.7	+2.59
OBEROIRLTY	455	445.3	+2.18
ANANTRAJ	36.85	36.2	+1.80
DLF	180.55	177.5	+1.72

Comment

The S&P Realty Index ended at 1,797.83 up by 39.66 points or by 2.21%.DB Realty, Prestige, MahLife and Phoenix Ltd. were among the major gainers.

Most active (by Value) Rs. Cr (NSE)

Name	Qty	Pr.	Vol.
AXISBANK	1,21,79,223	628.00	760.94
INDUSINDBK	40,43,870	1594.80	643.57
DREDEGECORP	1,10,83,307	467.00	516
RELIANCE	44,55,850	1120.50	498.6
MARUTI	6,25,360	7476.85	465.5

Most active (by Qty) Rs. Cr (NSE)

Name	Qty	Price	Vol.
HCC	4,62,87,397	13.55	63.73
RCOM	4,51,85,360	14.35	64.84
MTNL	2,69,59,611	19.40	50.3
YESBANK	2,41,60,878	184.40	444.63
BANKBARODA	2,33,11,973	123.80	283.86

Top gainers (NSE)

Name	Closing Price	Previous Price	%change
BHARTIARTL	321.85	312.50	2.99
HDFC	2010.00	1968.35	2.12
SBIN	300.70	295.90	1.62
BPCL	368.50	362.75	1.59
INFRATEL	263.00	259.00	1.54

Top losers (NSE)

Name	Closing Price	Previous Price	%change
M&M	773.00	803.85	-3.84
HINDALCO	222.90	226.20	-1.46
IBULHSGFIN	842.05	853.85	-1.38
HINDUNILVR	1799.00	1819.65	-1.13
JSWSTEEL	303.35	306.75	-1.11



A/D Ratio – Positive

Advances	1445
Declines	1105
No Change	151

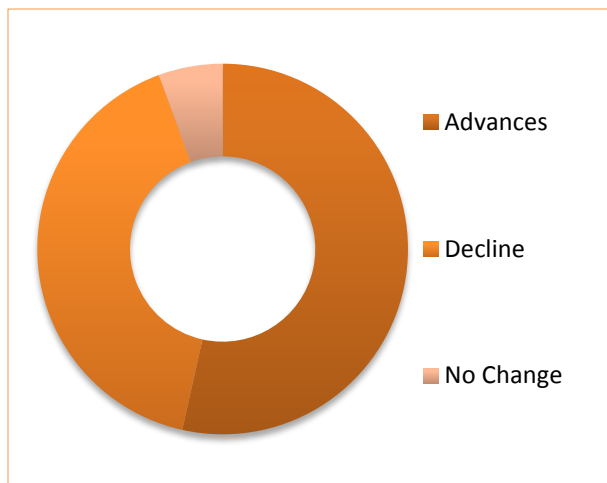
Institutional Net Position

(In crores)

FII's/FPIs	-48.19
DII's	142.58

Technical Snapshot

Put call Ratio	0.85
PE multiple of Nifty	26.28



Block Deals / Bulk Deals

Company Name	Quantity	Trade Price
Dredging Corporation	5,75,729	426.68
HCC	1,45,73,602	11.87
MTNL	15,52,280	15.88



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SEBI Registration No For Research Analyst: INH100002250

MUMBAI OFFICE

904, A WING, 9 FLOOR,
NAMAN MIDTOWN, SENAPATI BAPAT MARG,
PRABHADEVI STATION,
LOWER PAREL, MUMBAI-400 013
PHONE- 912249060000

JAIPUR OFFICE

203-204, JAIPUR TOWERS,
M I ROAD, JAIPUR-302001
PHONE- + 91 1414051000